



013 006992

MR GREGORY WAYNE HILL &
MRS HELEN CATHERINE HILL
<HILL FAMILY SUPER FUND A/C>
PO BOX 1777
WOLLONGONG DC NSW 2500

Key Details

Payment date:	17 September 2021
Record date:	26 August 2021
SRN/HIN:	X*****2837
TFN/ABN Status:	Quoted

Final dividend statement for the period ended 30 June 2021

This dividend is 100% franked at the company tax rate of 30%.

Description	Dividend rate per share	Participating holding	Unfranked amount	Franked amount	Total amount	Franking credit
Ordinary Shares	\$0.07	1	\$0.00	\$0.07	\$0.07	\$0.03
Net dividend amount:					\$0.07	

PAYMENT INSTRUCTIONS

MACQUARIE BANK

BSB: 182-222

ACC: *****3671 ACCOUNT NAME: G & H HILL HILL FAM S/F

PAYMENT REFERENCE NUMBER: 001265182291

The payment has been made to the above account. If this account is not valid please turn over for instructions to update your details. Once your details have been updated, payment will be made within 4 weeks.

Update your details online



What you need to do:

We need the following details to administer your security holding. To update your information in a fast, secure and environmentally friendly way visit www.linkmarketservices.com.au

1	<p>Bank account details</p> <p>Payments will only be paid directly into your nominated bank account (if valid). Select Payments & Tax, click on Payment Instructions.</p> <p>If you wish to receive your payments in a foreign currency, simply select Foreign Currency Payment under the Payment Instructions menu subject to certain terms and conditions.</p> <p>You may wish to participate in the Reinvestment Plan (DRP), simply select Reinvestment Plans under the Payments & Tax menu (if DRP is applicable).</p>
2	<p>Email address</p> <p>Communication by email means you can be promptly notified of key company announcements, when payments are made and statements are available, and when voting can be accessed online for securityholder meetings. Select Communications, click on Preferences and select All communications electronically.</p>
3	<p>TFN, TFN exemption or ABN</p> <p>To update your Tax File Number (TFN), TFN exemption code or Australian Business Number (ABN) select Payments & Tax, click on Tax Details.</p>

How to update your information:

1. Login to Link's Investor Centre at www.linkmarketservices.com.au and click on 'Investor Login' or scan the QR Code (above).
2. Enter your email address and password in **Portfolio Login**.
3. If you do not have a **Portfolio*** login, please set up a portfolio by selecting **Register Now** and follow the prompts.

Authentication may be required depending on the value of your portfolio. If you are unable to update your address or bank account details online; you must complete the relevant forms (available on Link's website) and return the completed forms to Link.

How to register for a Portfolio:

1. Enter the Issuer's name/ASX Code.
2. You will need your HIN/SRN. This important information is on your holding statement. You should always ensure to keep this information in a safe place.
3. Enter your postcode or, if your registered address is overseas, click on the Outside Australia link and select your country of residence from the drop-down list.

* Setting up a Portfolio login allows you to easily manage your holdings across issuers who use Link as their registrar.

You can also manage your Link Portfolio on the go. Simply download the **Link Investor Centre** mobile app from Apple Store or Google Play.



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WOLLONGONG DC NSW 2500

APPOINT YOUR PROXY

ONLINE
www.linkmarketservices.com.au

BY MAIL
Tabcorp Holdings Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia

BY FAX
+61 2 9287 0309

BY HAND
Link Market Services Limited
1A Homebush Bay Drive, Rhodes NSW 2138; or
Level 12, 680 George Street, Sydney NSW 2000

ALL ENQUIRIES TO
Telephone: +61 1300 665 661



X*****2837

PROXY FORM

I/We being a member(s) of Tabcorp Holdings Limited (the **Company**) and entitled to attend and vote hereby appoint:

APPOINT A PROXY

the Chairman of the Meeting (mark box)

OR if you are **NOT** appointing the Chairman of the Meeting as your proxy, please write the name and email of the person or body corporate you are appointing as your proxy

Name

Email

or failing the person or body corporate named, or if no person or body corporate is named, the Chairman of the Meeting, as my/our proxy to act on my/our behalf (including to vote in accordance with the following directions or, if no directions have been given and to the extent permitted by the law, as the proxy sees fit) at the Annual General Meeting of the Company to be held at **10:00am (AEDT) on Tuesday, 19 October 2021 (the Meeting)** and at any postponement or adjournment of the Meeting.

You can participate in the Meeting via the online platform, available at: <https://agmlive.link/Tabcorp21> (refer to details in the Online Meeting Guide).

Important for items 3 and 4: If the Chairman of the Meeting is your proxy, either by appointment or by default, and you have not indicated your voting intention below, you expressly authorise the Chairman of the Meeting to exercise the proxy appointment in respect of items 3 and 4, even though the items are connected directly or indirectly with the remuneration of a member of the Key Management Personnel (**KMP**) for the Tabcorp consolidated group.

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

VOTING DIRECTIONS

Proxy appointments will only be valid and accepted by the Company if they are received no later than 48 hours before the Meeting.

Please read the instructions overleaf regarding voting directions before marking any boxes with an

Item

	For	Against	Abstain*		For	Against	Abstain*
2a Re-election of Mr Harry Boon as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	4 Grant of Performance Rights to Managing Director and Chief Executive Officer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2b Re-election of Mr Steven Gregg as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
2c Election of Ms Janette Kendall as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
3 Adoption of Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

i * If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

SIGNATURE OF SHAREHOLDERS – THIS MUST BE COMPLETED

Shareholder 1 (Individual)

Joint Shareholder 2 (Individual)

Joint Shareholder 3 (Individual)

Sole Director and Sole Company Secretary

Director/Company Secretary (Delete one)

Director

This form should be signed by the shareholder. If a joint holding, either shareholder may sign. If signed by the shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).

HOW TO COMPLETE THIS SHAREHOLDER PROXY FORM

YOUR NAME AND ADDRESS

This is your name and address as it appears on the Company's share register. If this information is incorrect, please make the correction on the form. Shareholders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your shares using this form.**

APPOINTMENT OF PROXY

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in Step 1. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, please write the name and email address of that individual or body corporate in the space provided in Step 1. A proxy need not be a shareholder of the Company.

DEFAULT TO CHAIRMAN OF THE MEETING

If you do not name a proxy in the relevant section in Step 1, or if your named proxy does not participate in the Meeting, your proxy appointment will default to the Chairman of the Meeting. In addition, any directed proxy appointments that are not voted on a poll at the Meeting will default to the Chairman of the Meeting, who is required to vote those proxy appointments as directed. Any undirected proxy appointments that default to the Chairman of the Meeting will be voted according to the instructions set out in this Proxy Form, including where the items are connected directly or indirectly with the remuneration of KMP, to the extent permitted by law.

VOTING DIRECTIONS

You may direct your proxy how to vote by marking the appropriate boxes opposite each item of business in Step 2. All your relevant shares will be voted in accordance with your directions, to the extent permitted by law. If you do not mark any of the boxes on an item of business, your proxy may vote as he or she chooses, to the extent permitted by law.

To provide your proxy with a direction for all of your holding, place a mark in the relevant box opposite each item of business. If you mark more than one box on an item, your direction on that item will be invalid.

To provide your proxy with a direction in relation to a portion of your shares only, or to provide your proxy with different directions for separate portions of your shares, indicate the relevant portions by inserting the number or percentage of shares in the appropriate box or boxes opposite each item. The sum of the numbers or percentages on an item must not exceed your voting entitlement or 100%, otherwise your directions on that item will be invalid.

APPOINTMENT OF A SECOND PROXY

You are entitled to appoint up to two persons as proxies to participate in the Meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Company's share registry or you may copy this form and return them both together.

To appoint a second proxy you must:

- on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and
- return both forms together.

SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, either shareholder may sign.

Power of Attorney: to sign under Power of Attorney, you must lodge the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

LODGEMENT OF PROXY FORM

To be valid, this Proxy Form (and an original or a certified copy of any Power of Attorney under which it is signed) must be received at an address given below by **10.00am (AEDT) on Sunday, 17 October 2021**, being not later than 48 hours before the commencement of the Meeting. Any Proxy Form received after that time will not be valid for the scheduled Meeting.

Proxy Forms may be lodged using the reply paid envelope or:



ONLINE

www.linkmarketservices.com.au

Login to the Link website using the holding details as shown on the Proxy Form. Select 'Voting' and follow the prompts to lodge your proxy appointment. To use the online lodgement facility, shareholders will need their "Holder Identifier" (Securityholder Reference Number (SRN) or Holder Identification Number (HIN) as shown on the front of the Proxy Form).



BY MAIL

Tabcorp Holdings Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Australia



BY FAX

+61 2 9287 0309



BY HAND

delivering it to Link Market Services Limited*
1A Homebush Bay Drive
Rhodes NSW 2138

or

Level 12
680 George Street
Sydney NSW 2000

* During business hours (Monday to Friday, 9:00am–5:00pm)



RECEIVE YOUR COMMUNICATION BY EMAIL

We encourage you to receive all your shareholder communications via email. This communication method allows us to keep you informed without delay, is environmentally friendly and reduces print and mail costs.



ONLINE

www.linkmarketservices.com.au

Login to the Link website using the holding details as shown on the Proxy Form. Select 'Communications' and click the first button to receive all communications electronically and enter your email address. To use the online facility, securityholders will need their "Holder Identifier" (Securityholder Reference Number (SRN) or Holder Identification Number (HIN) as shown on the front of the Proxy Form).

Tabcorp

17 September 2021

Dear shareholder,

Tabcorp's 2021 Annual General Meeting

On behalf of the Board of Directors, I am pleased to invite you to attend the 2021 Annual General Meeting (**AGM**) of Tabcorp Holdings Limited (**Tabcorp** or **Company**) which will commence at 10.00am (AEDT) on Tuesday, 19 October 2021.

Due to the ongoing coronavirus (COVID-19) pandemic, and with the health and safety of our shareholders, employees and the community being of paramount importance, Tabcorp's 2021 AGM will be conducted as a virtual meeting.

The AGM is an important opportunity for shareholders to engage with the Company and its Board and, although shareholders will not be able to attend the 2021 AGM physically, we have adopted measures to allow shareholders to participate fully in this year's AGM.

Shareholders will be able to watch and participate in the meeting on a computer or mobile device through a secure online platform that allows shareholders to view a live webcast of the AGM, view presentation slides, ask questions (online or via a telephone facility) in relation to the business of the meeting and vote in real time at the meeting. Details on how to participate virtually in this year's AGM are detailed below and in the Notice of Meeting.

Notice of Meeting

The Notice of Meeting and other important information about the AGM are available for download from Tabcorp's website at:

www.tabcorp.com.au/investors/AGM

Items of business

At the AGM, David Attenborough, Tabcorp's MD & CEO, and I will provide an overview of Tabcorp's operations and performance during the financial year ended 30 June 2021 and an update on matters important to Tabcorp, its shareholders and stakeholders.

The AGM also provides you with an opportunity to vote on matters important to you as a shareholder. You may choose to consider and vote on the following resolutions:

- the re-election and election of three Non-executive Directors: Harry Boon; myself, Steven Gregg; and Janette Kendall;
- the adoption of the Tabcorp Remuneration Report; and
- the granting of performance rights to the MD & CEO.

The Tabcorp Board recommends shareholders vote **in favour** of all resolutions. Further details on each of these resolutions is set out in the Notice of Meeting.

How to participate in the AGM online, vote and ask questions

Shareholders, proxyholders and authorised representatives may participate in this year's AGM via the online meeting platform accessible at the following website address:

<https://agmlive.link/Tabcorp21>

The online meeting platform will allow shareholders to cast their votes in real time during the meeting, however if a shareholder cannot attend the AGM or has concerns about their access to technology, we encourage shareholders to submit their votes in advance of the meeting. The enclosed personalised proxy form provides instructions on how to appoint a proxy to vote on your behalf. You can cast your proxy by filling out the proxy form and mailing it back in the reply-paid envelope provided, or by lodging your proxy appointment online at <https://investorcentre.linkmarketservices.com.au>. Proxy forms must be received, and proxy appointments made, by 10.00am (AEDT) on Sunday, 17 October 2021.

Shareholders will be able to ask questions during the meeting through the online meeting platform and telephone facility. Shareholders are also encouraged to submit written questions in advance of the meeting through the Company's Share Registry website at <https://investorcentre.linkmarketservices.com.au> or by emailing companysecretary@tabcorp.com.au. Written questions must be received by 5.00pm (AEDT) on Tuesday, 12 October 2021. I will endeavour to address the more frequently raised shareholder questions during the AGM.

Further detail on how to participate in this year's virtual AGM is set out in the Notice of Meeting and in the Online Meeting Guide accessible at www.tabcorp.com.au/investors/AGM. The Guide explains how you can check your web browser is compatible with the online meeting platform, as well as a step-by-step guide to successfully log in and navigate the site, and vote and ask questions during the meeting.

Further information

Shareholders are encouraged to monitor Tabcorp's website at www.tabcorp.com.au/investors/AGM and the ASX for any important announcements from Tabcorp in relation to this year's AGM.

We look forward to your virtual attendance and the opportunity to engage with you at our 2021 AGM.

Yours faithfully,



Steven Gregg
Chairman
Tabcorp Holdings Limited