

2 December 2021



Private and Confidential

028147 013 WES



MR GREGORY WAYNE HILL &
MRS HELEN CATHERINE HILL
<HILL FAMILY SUPER FUND A/C>
PO BOX 1777
WOLLONGONG DC NSW 2500

Dear Shareholder,

2021 RETURN OF CAPITAL

At the Wesfarmers Limited Annual General Meeting held on Thursday 21 October 2021, shareholders approved the return of capital payment of A\$2.00 per share for all ordinary shares held on the Record Date, 4.00pm (Perth time), Friday 19 November 2021.

The enclosed statement provides confirmation of your return of capital payment and we wish to draw your attention to the following important notes:

- the return of capital payment of A\$2.00 per share is not eligible to participate in the Dividend Investment Plan;
- valid banking instructions as at the Record Date for Australian, New Zealand and United Kingdom registered resident shareholders were required to facilitate remittance of your return of capital payment. In the event banking instructions held on our records (as detailed on the enclosed statement, where applicable) are no longer valid, or if no banking instructions have been provided, the return of capital payment will be withheld pending receipt of your updated direct credit payment instructions;
- for a general outline of tax information for shareholders in relation to this payment, refer to page 29 of the 2021 Notice of Annual General Meeting lodged with the ASX on 9 September 2021 and available on the Wesfarmers website at www.wesfarmers.com.au; and
- Wesfarmers has applied to the Australian Taxation Office (ATO) for a Class Ruling to confirm the income tax consequences of the capital return distribution for Wesfarmers shareholders. Subject to receiving the Class Ruling, Wesfarmers expects that the taxation consequences for relevant Wesfarmers shareholders are as described in section (j) of the Explanatory Notes for Item 5 on page 29 of the 2021 Notice of Annual General Meeting. However, no assurance can be given as to the content of the Class Ruling. The final version of the Class Ruling will be published and notice will be included in the Government Notices Gazette. Wesfarmers will include the final version of the Class Ruling on its website once it becomes available.

Wesfarmers employee share plan participants will receive additional information relating to their employee share plan holdings.

Shareholders are encouraged to seek their own professional advice in relation to the taxation implications of the capital return.

If you have any queries on any of the matters referred to above, please contact Computershare Investor Services Pty Limited on 1300 558 062 (within Australia) or (+61 3) 9415 4631.

Yours sincerely,

Vicki Robinson
Executive General Manager
Company Secretariat



Wesfarmers

Computershare

All correspondence to:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia
Enquiries (within Australia) 1300 558 062
(outside Australia) +61 3 9415 4631
Facsimile +61 3 9473 2500
www.investorcentre.com/contact
www.computershare.com

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Holder Identification Number (HIN)
X 0056732837

Record Date	19 November 2021
Payment Date	2 December 2021
Direct Credit Ref No	1130215
ASX Code	WES

2021 Return of Capital

The statement below represents your return of capital payment of A\$2.00 per share, approved by shareholders at the Wesfarmers Annual General Meeting held on Thursday 21 October 2021.

Glass Description	Amount per Security	Number of Securities	Gross Payment
Ordinary Shares	A\$2.00	336	A\$672.00
Total			A\$672.00
Total Payment			A\$672.00

Important Notes

- In accordance with your instructions, the return of capital payment was directly credited to your bank account as shown below. If payment cannot be made to the account listed below, the return of capital amount will be withheld pending receipt of your valid direct credit payment instructions.
- You should retain this statement to assist you in preparing your tax return.
- Shareholders should obtain their own professional advice on the tax implications of this payment.



Help Wesfarmers to help the environment

To apply for online statements, or to view or update your security holding details please visit: www.wesdirect.com.au. When in Wesdirect, log in as an existing user with your user ID or register as a new user by creating a login using your SRN/HIN and postcode (if within Australia) or country (if outside Australia). For security purposes, if you wish to update your information you will be required to register by choosing a user ID and password.

Your Payment Instruction

MACQUARIE BANK LTD
BSB: 182-222 Account number: 122133671

Amount Deposited
A\$672.00

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Return of capital general information

1. Why didn't I receive shares under the Dividend Investment Plan?

As outlined in section (h)(i) of the Explanatory Notes for item 5 on page 28 of the 2021 Notice of Annual General Meeting, the return of capital payment of A\$2.00 per share is not eligible to participate in the Dividend Investment Plan.

If you have not received your return of capital payment as you have not provided your bank details, refer to 'Need help with your shareholding' items 1 & 4 on this page on how to create an online Investor Centre account and provide your bank details for release of payment.

2. What are the tax implications for shareholders?

Wesfarmers has applied to the Australian Taxation Office (ATO) for a Class Ruling to confirm the income tax consequences of the return of capital for Wesfarmers shareholders. Subject to receiving the Class Ruling, Wesfarmers expects that the taxation consequences for relevant Wesfarmers shareholders are as described in section (j) of the Explanatory Notes for Item 5 on page 29 of the 2021 Notice of Annual General Meeting. The final version of the Class Ruling will be published and notice will be included in the Government Notices Gazette and will be displayed on the Wesfarmers website at www.wesfarmers.com.au, when it becomes available.

Need help with your shareholding?

1. How do I create an online Investor Centre account to manage my shareholding?

- Visit www.wesdirect.com.au
- If you have an existing User ID and password, click on the purple 'Login' button and you will be taken to the Investor Centre login page.
- To create an online account, click on the purple 'Create Login' button
- Follow the instructions provided to create your online profile.
- Once you have set up your profile you can view and manage your shareholding, access statements, update your details and much more. You will need your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) (shown on the reverse of this document) to set up your profile. Please keep a record of your user ID, password and security questions for the next time you log in.

2. How do I update my address details?

- If your holder number begins with 'X', your holding is broker sponsored. Please contact your broker as only they can update your postal address.
- If you have an online Investor Centre account (See item 1 above), you can log in, select 'My Profile' and go to 'Address Change' and edit your details, or
- Contact Computershare via the details at the bottom of this page.

3. How do I register for electronic communications?

- If you have an online Investor Centre account (See item 1 above), you can log in, select 'My Profile' and go to 'Communication Preferences' and edit your email address and/or communication elections, or
- Contact Computershare via the details at the bottom of this page.

4. How do I update my bank details?

- If you have an online Investor Centre account (See item 1 above), you can log in, select 'My Profile' and go to 'Banking Details' and edit your payment instructions, or
- Contact Computershare via the details at the bottom of this page. You can provide your details or request a Direct Credit form.

5. Further Information

- If you require further assistance in regard to managing your shareholding, visit www.investorcentre.com/contact or contact Computershare via the details at the bottom of this page.



Wesfarmers

Computershare Investor Services Pty Limited

Enquiries (within Australia) 1300 558 062
(outside Australia) +61 3 9415 4631

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