

3 Jensen Court
LEEMING WA 6149

1st July 2022

The Trustees
Squalo Superannuation Fund
3 Jensen Court
LEEMING WA 6149

Dear Sir and Madam,

Notice of Intent to Claim a Deduction for Personal Super Contributions
SQUALO SUPERANNUATION FUND
SHELLEY ANNETTE WILLIAMS / SQSF02
28/09/1963

I notify the above fund of my intent to claim a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) ('ITAA 1997') for the amount of \$2,500.00 for the financial year ended 30th June 2023.

I declare that I am lodging this notice by the due date, that is, by the earlier of the following:-

- the day the lodged income tax return for the year in which contributions were made or; the end of the income year following the one in which I made the contributions.

The information contained in this letter is true and correct.

Yours faithfully,

.....
Shelley Annette Williams
MEMBER

3 Jensen Court
LEEMING WA 6149

1st July 2022

Mrs Williams
Squalo Superannuation Fund
3 Jensen Court
LEEMING WA 6149

Dear Madam,

Confirmation of Receipt and Acceptance of Section 290-170 Notice

We acknowledge receipt of your notice of intent to claim or vary a deduction for personal super contributions under section 290-170 of the Income Tax Assessment Act 1997 (Cth) ('ITAA 1997') for the contribution in the amount of \$2,500.00 for the financial year ended 30th June 2023.

The Trustees have resolved to accept this notice from you which states that you intend to claim a deduction under section 290-170 of the ITAA 1997.

Yours faithfully,

.....
Trustee
Mark Alwin Williams
SQUALO SUPERANNUATION FUND

.....
Trustee
Shelley Annette Williams
SQUALO SUPERANNUATION FUND

MINUTES OF A MEETING OF TRUSTEES OF
SQUALO SUPERANNUATION FUND
HELD AT THE RESIDENCE OF THE TRUSTEES
On the 1st July 2022

PRESENT: Mark Alwin Williams - Chairperson
Shelley Annette Williams

MEMBER
CONTRIBUTION(S): It was RESOLVED that:

Correspondence was received from the following Member advising she intends to claim a tax deduction for personal contributions in respect of the financial year ended 30th June 2023.

Shelley Annette Williams.....\$2,500.00

CLOSURE: The Trustees were advised to acknowledge receipt of the letter dated 1st July 2021 which they have duly provided to the members.

SIGNED AS A TRUE AND CORRECT RECORD

.....
Mark Alwin Williams
CHAIRPERSON



Notice of intent to claim or vary a deduction for personal super contributions

COMPLETING THIS STATEMENT

- Print clearly using a black pen only.
- Use BLOCK LETTERS and print one character per box.
- Place in ALL applicable boxes.

! The instructions contain important information about completing this notice. Refer to them for more information about how to complete and lodge this notice.

Section A: Your details

1 Tax file number (TFN)

629 275 435

! The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

2 Name

Title: Mr Mrs Miss Ms Other

Family name
WILLIAMS

First given name
SHELLEY
Other given names
ANGELIE

3 Date of birth Day Month Year
28 / 09 / 1963

4 Current postal address

3 SPENCER COURT
LEEMONS

Suburb/town/locality
LEEMONS
State/territory
WA
Postcode
6149

Country if outside of Australia

5 Daytime phone number (include area code)

Section B: Super fund's details

6 Fund name

SQUAN SUPERANNUATION FUND

7 Fund Australian business number (ABN) 54 585 413 197

8 Member account number SQSR02

9 Unique Superannuation Identifier (USI) (if known)

