



**AIA Australia Limited**  
(ABN 79 004 837 861 AFSL 230043)  
PO Box 6111  
Melbourne VIC 3004  
Phone: 1800 333 613  
Fax: 1800 832 266  
AIA.COM.AU

17 January 2023

## RENEWAL INFORMATION FOR

Andrew Family Super Fund  
4 Tobin Pl  
MARAYONG NSW 2148

**Policy Number:** 68055419

**Policy Type:** PRIORITY PROTECTION

**Total payment this year:** \$ 3,598.38

Yearly policy premium \$ 3,987.72

Less AIA Vitality discount -\$ 389.34

Sub-total \$ 3,598.38

### Adviser Details:

**Name:** JAMES PATTERSON-EX CLICK  
INSUR

**Phone:** 1300 612 001

**Mobile:** 0413 561 837

**Email:** service@squarepegfinancial.com.au

### AIA Vitality Status:

Bronze

### Policy Anniversary Date:

17 February 2023

This is not a bill or request for payment. This notice confirms that your policy has been automatically renewed for a further period of 12 months provided your yearly premiums continue to be paid.

Thank you for having your policy with us.

As at your policy anniversary date, 17 February 2023, your payment is \$3,598.38.

## Summary of Policy Benefits<sup>†</sup>

Life Insured: ANDREW, MR NOEL

| Benefits        | Sum Insured     | Premium     | AIA Vitality Discount | Stamp Duty | Total Premium |
|-----------------|-----------------|-------------|-----------------------|------------|---------------|
| TERM LIFE (SUP) | \$ 1,083,035.00 | \$ 2,199.51 | -\$ 219.95            | \$ 0.00    | \$ 1,979.56   |
| TOT & PERM DIS  | \$ 541,516.00   | \$ 1,563.63 | -\$ 156.36            | \$ 0.00    | \$ 1,407.27   |
| TPD BUY BACK    | \$ 541,516.00   | \$ 130.31   | -\$ 13.03             | \$ 0.00    | \$ 117.28     |



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1 July 2023



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ANDREW FAMILY SUPER FUND,  
4 TOBIN PL  
MARAYONG NSW 2148  
AUSTRALIA

**Premium Receipt**

Period ending 30 June 2023

**Any questions? Call 1800 333 613**

Dear Policyholder,

**Policy Number:** 68055419  
**Life Insured:** ANDREW, MR NOEL  
**Policy Owner:** ANDREW FAMILY SUPER FUND,

We wish to advise that the following is the summary of the total premiums we received for covers under your policy for the financial year ending 30th June 2023:

| Description                | Base Premium | Stamp Duty | Total Premiums Received |
|----------------------------|--------------|------------|-------------------------|
| TERM LIFE COVER (SUPER)    | \$1,979.56   | \$0.00     | \$1,979.56              |
| TPD SUPER (ANY OCCUPATION) | \$1,407.27   | \$0.00     | \$1,407.27              |
| TPD BUY-BACK (MAXIMISER)   | \$117.28     | \$0.00     | \$117.28                |
| Policy Fee                 |              |            | \$94.27                 |
| Total                      |              |            | \$3,598.38*             |

Please note that this is not a request for payment, but a confirmation of premiums received.

To determine whether premiums paid under your policy are tax deductible, you should speak with your tax adviser.

If you have any questions about this letter, please speak with your financial adviser or contact our Client Services Team on 1800 333 613 Monday to Friday, 8am-6pm AEST or email us at [au.customer@aia.com](mailto:au.customer@aia.com).

Kind regards,

**AIA Australia**

*\*Any transaction that occurs after the reporting period will be recorded on your next statement.*

Adviser: JAMES PATTERSON-EX CLICK INSUR