

THE M & W LEACH SUPERANNUATION FUND

Members Statement

Michael David Leach
11 Woodlake Aveunue
West Lakes, South Australia, 5021, Australia

Your Details		Nominated Beneficiaries	N/A
Date of Birth :	Provided	Vested Benefits	584,272.30
Age:	68		
Tax File Number:	Provided		
Date Joined Fund:	26/06/2007		
Service Period Start Date:	27/06/2007		
Date Left Fund:			
Member Code:	LEAMIC00001P		
Account Start Date:	30/06/2012		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance		Your Detailed Account Summary	
Total Benefits	584,272.30		This Year
<u>Preservation Components</u>		Opening balance at 01/07/2020	561,112.17
Preserved		<u>Increases to Member account during the period</u>	
Unrestricted Non Preserved	584,272.30	Employer Contributions	
Restricted Non Preserved		Personal Contributions (Concessional)	
<u>Tax Components</u>		Personal Contributions (Non Concessional)	
Tax Free (54.35%)	305,897.96	Government Co-Contributions	
Taxable	278,374.34	Other Contributions	
		Proceeds of Insurance Policies	
		Transfers In	
		Net Earnings	51,160.09
		Internal Transfer In	
		<u>Decreases to Member account during the period</u>	
		Pensions Paid	27,999.96
		Contributions Tax	
		Income Tax	
		No TFN Excess Contributions Tax	
		Excess Contributions Tax	
		Refund Excess Contributions	
		Division 293 Tax	
		Insurance Policy Premiums Paid	
		Management Fees	
		Member Expenses	
		Benefits Paid/Transfers Out	
		Superannuation Surcharge Tax	
		Internal Transfer Out	
		Closing balance at 30/06/2021	584,272.30

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Members Statement

Wendy Pauline Leach
11 Woodlake Aveunue
West Lakes, South Australia, 5021, Australia

Your Details		Nominated Beneficiaries	N/A
Date of Birth :	Provided	Vested Benefits	308,193.24
Age:	69		
Tax File Number:	Provided		
Date Joined Fund:	26/06/2007		
Service Period Start Date:	27/06/2007		
Date Left Fund:			
Member Code:	LEAWEN00002P		
Account Start Date:	01/07/2012		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance		Your Detailed Account Summary	
Total Benefits	308,193.24		This Year
<u>Preservation Components</u>		Opening balance at 01/07/2020	295,234.43
Preserved		<u>Increases to Member account during the period</u>	
Unrestricted Non Preserved	308,193.24	Employer Contributions	
Restricted Non Preserved		Personal Contributions (Concessional)	
<u>Tax Components</u>		Personal Contributions (Non Concessional)	
Tax Free (53.52%)	164,948.60	Government Co-Contributions	
Taxable	143,244.64	Other Contributions	
		Proceeds of Insurance Policies	
		Transfers In	
		Net Earnings	26,958.85
		Internal Transfer In	
		<u>Decreases to Member account during the period</u>	
		Pensions Paid	14,000.04
		Contributions Tax	
		Income Tax	
		No TFN Excess Contributions Tax	
		Excess Contributions Tax	
		Refund Excess Contributions	
		Division 293 Tax	
		Insurance Policy Premiums Paid	
		Management Fees	
		Member Expenses	
		Benefits Paid/Transfers Out	
		Superannuation Surcharge Tax	
		Internal Transfer Out	
		Closing balance at 30/06/2021	308,193.24