



Bank of Queensland Limited  
ACN 009 656 740

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES



018 / 006247

INFENSUS PTY LTD  
<INFENSUS SUPER FUND A/C>  
PO BOX 4  
WARDELL NSW 2477

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4/3/21

All Registry communications to:  
Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia  
Telephone: 1800 779 639  
From outside Australia: +61 1800 779 639  
ASX Code: BOQ  
Website: www.linkmarketservices.com.au

SRN/HIN/Application Number: **X00060396825**  
Entitlement Number: **389048**  
Number of Eligible Shares held as at the Record Date, 7:00pm (Sydney, Australia time) on 24 February 2021: **6,000**  
Entitlement to New Shares (on a 1 New Share for each 3.34 Existing Shares held): **1,797**  
\*Maximum Additional New Shares for which you may apply (35% of your Entitlement): **629**  
\*You may only apply for Additional New Shares if you have applied for 100% of your Entitlement  
Amount payable on full acceptance at A\$7.35 per New Share: **\$13,207.95**  
Offer Closes  
5:00pm (Sydney, Australia time): **10 March 2021**

**ENTITLEMENT AND ACCEPTANCE FORM**

As an Eligible Retail Shareholder you are entitled to acquire 1 New Share for every 3.34 Existing Shares that you hold on the Record Date ("Entitlements"), at an Offer Price of A\$7.35 per New Share. You may also apply for New Shares in excess of your Entitlement, at the Offer Price if you have applied for 100% of your Entitlement. This is an important document and requires your immediate attention. If you do not understand it or you are in doubt as how to deal with it, you should contact your accountant, stockbroker, solicitor or other professional adviser.

**IMPORTANT:** The Retail Entitlement Offer is being made under the Retail Offer Booklet dated 1 March 2021. The Retail Offer Booklet contains information about investing in the New Shares. Before applying for New Shares, you should carefully read the Retail Offer Booklet. This Entitlement and Acceptance Form should be read in conjunction with the Retail Offer Booklet.

This Entitlement and Acceptance Form and the Retail Offer Booklet do not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States. This Entitlement and Acceptance Form may not be distributed or released in the United States. Neither the Entitlements nor the New Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or the securities laws of any state or other jurisdiction of the United States. Accordingly, the Entitlements may not be taken up or exercised by, and the New Shares to be offered and sold in the Retail Entitlement Offer may not be offered or sold, directly or indirectly, to persons in the United States or persons that are acting for the account or benefit of persons in the United States (to the extent such person holds Shares for the account or benefit of a person in the United States). The Entitlements and the New Shares to be offered and sold in the Retail Entitlement Offer may only be offered and sold outside the United States in "offshore transactions" (as defined in Rule 902(h) under the U.S. Securities Act) in reliance on Regulation S under the U.S. Securities Act.

If you do not have a paper copy of the Retail Offer Booklet, you can obtain a paper copy at no charge, by calling the Bank of Queensland Limited Offer Information Line on 1800 779 639 (within Australia) or +61 1800 779 639 (from outside Australia) between 8:30am and 5:30pm (Sydney, Australia time) Monday to Friday.

Unless otherwise defined, capitalised terms used in this document have the meanings given to them in the Retail Offer Booklet.

**PAYMENT OPTIONS**

If you wish to take up all or part of your Entitlement (as shown above), or take up all of your Entitlement and apply for Additional New Shares (as shown above), you have two payment options detailed below.

**OPTION 1: PAYING BY BPAY®**

If paying by BPAY®, refer to the instructions overleaf. You do NOT need to return the acceptance slip below if you elect to make payment by BPAY®. Payment must be received via BPAY® before 5:00pm (Sydney, Australia time) on 10 March 2021. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry in time. By paying by BPAY® you will be deemed to have completed an Application Form for the number of New Shares subject of your application payment.

**OPTION 2: PAYING BY CHEQUE, BANK DRAFT OR MONEY ORDER**

If paying by cheque, bank draft or money order, complete and return the acceptance slip below with your Application Monies. No signature is required on the acceptance slip. The acceptance slip with your Application Monies must be received by the Registry before 5:00pm (Sydney, Australia time) on 10 March 2021.



Billers Code: 340349  
Ref: 4086100003890487

**Telephone & Internet Banking – BPAY®**

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au  
® Registered to BPAY Pty Ltd ABN 69 079 137 518

See overleaf for details and further instructions on how to complete and lodge this Entitlement and Acceptance Form.

**THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE SHAREHOLDER AND HOLDING RECORDED ABOVE.**

Please detach and enclose with payment



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SRN/HIN/Application Number: **X00060396825**  
Entitlement Number: **389048**

<b>A</b> Number of New Shares accepted (being not more than your Entitlement shown above)	<b>B</b> Number of Additional New Shares (if any) up to a maximum of 35% of your Entitlement	<b>C</b> Total number of New Shares accepted (add Boxes A and B)
<input type="text"/>	+	= <input type="text"/>

**D PLEASE INSERT CHEQUE, BANK DRAFT OR MONEY ORDER DETAILS** – Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Bank of Queensland Limited" and crossed "Not Negotiable".

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

<b>E CONTACT DETAILS</b> – Telephone Number	Telephone Number – After Hours	Contact Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

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# BANK OF QUEENSLAND LIMITED

The Retail Entitlement Offer to which this Entitlement and Acceptance Form relates is not being made to investors located or resident outside of Australia and New Zealand. In particular the Retail Entitlement Offer is not being made to any person in the United States or any person acting for the account or benefit of persons in the United States (to the extent such persons are acting for the account or benefit of a person in the United States). The Retail Offer Booklet and Entitlement and Acceptance Form do not constitute an offer or invitation to acquire Shares in any place in which, or to any person to whom, it would be unlawful to make such an offer or invitation.

## ACCEPTANCE OF ENTITLEMENT OFFER

By either returning the Entitlement and Acceptance Form with payment to the Registry, or making payment received by BPAY®:

- you represent and warrant that you have read and understood the Retail Offer Booklet and that you acknowledge the matters, and make the warranties and representations set out in the Retail Offer Booklet including in relation to any foreign jurisdiction restrictions in section 3.11 of the Retail Offer Booklet;
- you provide authorisation to be registered as the holder of New Shares acquired by you and agree to be bound by the Bylaws and Certificate of Incorporation of Bank of Queensland Limited;
- you represent and warrant that you are not in the United States and you are not acting for the account or benefit of a person in the United States; and
- you understand that the New Shares have not been, and will not be, registered under the U.S. Securities Act of 1933 or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Shares may not be offered, sold, directly or indirectly, to persons in the United State or persons that are acting for the account or benefit of persons in the United States (to the extent such persons are acting for the account or benefit of a person in the United States).

## HOW TO APPLY FOR NEW SHARES

### 1. IF PAYING BY BPAY® (AVAILABLE TO SHAREHOLDERS WITH AN AUSTRALIAN BANK ACCOUNT ONLY)

If you elect to make payment using BPAY® you must contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. For more information on paying by BPAY®: [www.bpay.com.au](http://www.bpay.com.au)

Work out the total amount payable by you. To calculate the total amount, multiply the number of New Shares you wish to apply for by \$7.35 per New Share.

Refer overleaf for the Biller Code and Reference Number. The Reference Number is used to identify your holding. If you have multiple holdings you will have multiple Reference Numbers. You must use the Reference Number shown on each personalised Entitlement and Acceptance Form when paying for any New Shares that you wish to apply for in respect of that holding.

### 2. IF PAYING BY CHEQUE, BANK DRAFT OR MONEY ORDER

Complete all relevant sections of the Entitlement and Acceptance Form USING BLOCK LETTERS. These instructions are cross referenced to each section of the Entitlement and Acceptance Form.

#### A. Acceptance of New Shares

Enter into section A the number of New Shares you wish to apply for. The number of New Shares must be equal to or less than your Entitlement, which is set out overleaf.

#### B. Application for Additional New Shares

You can apply for more New Shares than your Entitlement up to a maximum of 35% of your Entitlement. Please enter the number of **Additional** New Shares (if any) above your Entitlement for which you wish to apply into Box B. Your Application for Additional New Shares may not be successful (wholly or partially). The decision of Bank of Queensland Limited on the number of New Shares to be allocated to you will be final. No interest will be paid on any Application Monies received or returned.

#### C. Total Number of New Shares Subscribed for

To calculate total number of New Shares subscribed for, add Box A and Box B and enter this in Box C.

#### D. Cheque, bank draft or money order details

Enter your cheque, bank draft or money order details in section D. Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Bank of Queensland Limited" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. If you provide a cheque or money order for the incorrect amount, Bank of Queensland Limited may treat you as applying for as many New Shares and Additional New Shares as your cheque, bank draft or money order will pay for.

#### E. Contact details

Enter your contact telephone number where we may contact you regarding your acceptance of New Shares, if necessary.

### 3. HOW TO LODGE YOUR ENTITLEMENT AND ACCEPTANCE FORM

A reply paid envelope is enclosed for your use. No postage stamp is required if it is posted in Australia. Alternatively, if you have lost the reply paid envelope, or you have obtained the Retail Offer Booklet electronically, your completed Entitlement and Acceptance Form with the payment for New Shares and any Additional New Shares may be mailed to the postal address set out below. **If paying by BPAY® you do not need to complete or return the Entitlement and Acceptance Form.** You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry by the close of the Offer.

#### Mailing Address

Bank of Queensland Limited  
C/- Link Market Services Limited  
GPO Box 3560  
Sydney NSW 2001

Make sure you send your Acceptance Slip and application payment allowing enough time for mail delivery, so Link Market Services Limited receives them no later than 5:00pm (Sydney, Australia time) on 10 March 2021. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. Bank of Queensland Limited reserves the right not to process any Acceptance Slips and cheques received after the Closing Date.

If you require further information on how to complete this Entitlement and Acceptance Form, please contact the Bank of Queensland Limited Offer Information Line on 1800 779 639 (within Australia) or +61 1800 779 639 (from outside Australia) between 8:30am and 5:30pm (Sydney, Australia time) Monday to Friday.



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INFENSUS PTY LTD  
<INFENSUS SUPER FUND A/C>  
PO BOX 4  
WARDELL NSW 2477

**Date:** 18 March 2021

**SRN/HIN:** X\*\*\*\*\*6825

**Subregister:** CHESS

**BOQ - FULLY PAID ORDINARY SHARES  
TRANSACTION CONFIRMATION HOLDING STATEMENT**



DATE	TRANSACTION DESCRIPTION	NEW SHARES ALLOTTED
17/03/2021	Retail Entitlement Offer allotment of New Shares at \$7.35 per New Share	1,797



Securityholders should not rely on the balance shown in this statement as being a complete record of their current holding and the Issuer will not be liable for any financial loss incurred by a securityholder who relies on the balance shown without making their own adjustments for any transfers relating to market and off market transactions which have yet to be registered.

Please note your SRN/HIN recorded above. This SRN/HIN must be used in all communications with the company or registry and with your stockbroker when buying or selling these securities. This statement is an important document and should be kept in a safe place. If lost or destroyed a charge will be levied for a replacement statement. Full terms and conditions of the above securities can be obtained from the registry.

THE AUSTRALIAN TAXATION OFFICE (ATO) ADVISES YOU TO KEEP THIS STATEMENT. DISPOSAL OF SECURITIES MAY LEAD TO CAPITAL GAINS TAX. PHONE THE ATO ON 1300 720 092 IF YOU NEED THE "GUIDE TO CAPITAL GAINS TAX".

