

PAYG Payment Summary - Superannuation Income Stream

Payment summary for year ending 30 June 2021

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

Payee Details

Payee's surname or family name

BAILEY

Payee's given name(s)

DEBORAH ANNE

Payee's address

BEECHINA

CABLE ST

CHIDLOW WA 6556

Date of birth

08/01/1952

NOTICE TO PAYEE If this payment summary shows an amount in the total tax withheld box, you must lodge a tax return. If no tax was withheld, you may still have to lodge a tax return. If you have already lodged your tax return, you may need to lodge an amendment request. For more information about this payment summary, lodging your tax return or an amendment request, you can : - visit www.ato.gov.au - refer to TaxPack - phone 13 28 61

Period of payment 01/07/2020 to 30/06/2021

Payee's Tax File Number

624842852

Total Tax withheld

\$

Taxable component

Taxed element

\$ 43,292

Untaxed element

\$

Tax free component

\$ 6,878

Tax offset amount

\$

Lump sum in arrears - taxable component

\$

Lump sum in arrears - Tax free component

\$

Payer Details

Payer's ABN or Withholder Payer Number

19746091780

Branch Number

Payer's Name

THE DEBORAH BAILEY SUPERANNUATION FUND

Signature of authorised person

Date

/ /

THE DEBORAH BAILEY SUPERANNUATION FUND
PENSIONS CALCULATION SUMMARY REPORT AT 23/06/2022

Member Name	Bailey, Deborah Anne
Member Account	501
Member DOB	08/01/1952
Pension Start Date	01/07/2008
Age at Start Date	56

Balance Details at 01/07/2008

Taxable	43,291.17
Tax Free	6,880.10
Total Benefit	50,171.27
Tax-Free Proportion	13.71%

Pension Calculation Year 2021

Age at 01/07/2020 68

Below Calculations are based on Account Balance at 01/07/2020 of 317,043.22

Pension Type	Minimum Account-Based
Minimum Payment Factor	2.50% (includes 50% reduction)
Maximum Payment Factor	N/A
Minimum Payment	7,930.00
Maximum Payment	317,043.22

Pension Payable	Year 13	Annual
Pension Amount	50,171.27	50,171.27
Tax Free Component	6,878.48	6,878.48
Taxable Component	43,292.79	43,292.79
