

Mr Noel Cratchley
2 The Esplanade
NARRABEEN NSW 2101

Your superannuation rollover request is complete

Hi Noel,

We've completed your request to rollover part of your superannuation to another super account. Enclosed is your Rollover Benefits Statement. Please review and keep it for your records.

How to find information online

To view up-to-date details of your account, you can go to panoramainvestor.com.au and sign in using your existing username and password.

If you'd like to receive your correspondence online as soon as it is available, you can change your correspondence preference on the 'Account details' page for your account.

Call us on 1300 881 716 if you'd like to register for online access.

Need help?

For additional information or if you have any questions, please contact Panorama Non-advised at support@panorama.com.au.

Yours sincerely,



Kathy Vincent
General Manager Platforms & Investments

Rollover Benefits Statement

You are receiving this as we have completed your request to rollover benefits to your nominated fund or retirement savings account (RSA). This is for your records only and does not need to be submitted to the ATO.

A Receiving fund

Australian Business Number (ABN)	45 383 289 322
Fund name	N & K Cratchley Super Fund
Postal address	50 Hunter Street NEWCASTLE NSW2300
Unique superannuation identifier (USI)	
Member client identifier	

B Member's details

Account number	400966776
Tax File Number (TFN)	●●●●●●
Full name	Noel Geoffrey Cratchley
Residential address	2 The Esplanade Narrabeen NSW 2101
Date of birth	26 December 1947
Sex	Male
Daytime phone number	+61 299 716 551
Email address	nandkcratchley@hotmail.com

Rollover Benefits Statement

C Rollover transaction details

Service period start date	1 April 1988
Tax components	
Tax-free component	\$116,749.27
KiwiSaver tax-free component	\$0.00
Taxable component	
Element taxed in the fund	\$22,135.46
Element untaxed in the fund	\$0.00
Tax components total	\$138,884.73
Preservation amounts	
Preserved amount	\$0.00
KiwiSaver preserved amount	\$0.00
Restricted non-preserved amount	\$0.00
Unrestricted non-preserved amount	\$138,884.73
Preservation amounts total	\$138,884.73

D Non-complying funds

Contributions made to a non-complying fund on or after 10 May 2006	\$0.00
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E Transferring fund

Fund ABN	39 827 542 991
Fund name	The Trustee for Retirement Wrap
Contact name	Kathy Vincent
Daytime phone number	1300 881 716
Email address	

Rollover Benefits Statement

Declaration

TRUSTEE, DIRECTOR OR AUTHORISED OFFICER DECLARATION

I declare that the information contained in the statement is true and correct.

Signature of Authorised Officer



Kathy Vincent
General Manager Platforms & Investments
BT Financial Group
1300 881 716
8 July 2021

BT Portfolio Services Ltd ABN 73 095 055 208 (BTPS) administers Panorama Super. BT Funds Management Limited ABN 63 002 916 458 (BTFM) is the trustee and issuer of Panorama Super, which is part of Retirement Wrap ABN 39 827 542 991.

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