

Mrs Kathryn Cratchley
2 The Esplanade
NARRABEEN NSW 2101

Your superannuation rollover request is complete

Hi Kathryn,

We've completed your request to rollover part of your superannuation to another super account. Enclosed is your Rollover Benefits Statement. Please review and keep it for your records.

How to find information online

To view up-to-date details of your account, you can go to panoramainvestor.com.au and sign in using your existing username and password.

If you'd like to receive your correspondence online as soon as it is available, you can change your correspondence preference on the 'Account details' page for your account.

Call us on 1300 881 716 if you'd like to register for online access.

Need help?

For additional information or if you have any questions, please contact Panorama Non-advised at support@panorama.com.au.

Yours sincerely,



Kathy Vincent
General Manager Platforms & Investments

Rollover Benefits Statement

You are receiving this as we have completed your request to rollover benefits to your nominated fund or retirement savings account (RSA). This is for your records only and does not need to be submitted to the ATO.

A Receiving fund

| | |
|---|--|
| Australian Business Number (ABN) | 45 383 289 322 |
| Fund name | N & K Cratchley Super Fund |
| Postal address | 50 Hunter Street NEWCASTLE NSW2300 |
| Unique superannuation identifier (USI) | |
| Member client identifier | |

B Member's details

| | |
|------------------------------|---------------------------------------|
| Account number | 401254669 |
| Tax File Number (TFN) | ●●●●●● |
| Full name | Kathryn Patricia Cratchley |
| Residential address | 2 The Esplanade Narrabeen NSW 2101 |
| Date of birth | 8 January 1950 |
| Sex | Female |
| Daytime phone number | |
| Email address | kcratchley@optusnet.com.au |

Rollover Benefits Statement

C Rollover transaction details

| | |
|----------------------------------|--------------|
| Service period start date | 29 June 2000 |
|----------------------------------|--------------|

| | |
|------------------------------|--------|
| Tax components | |
| Tax-free component | \$0.49 |
| KiwiSaver tax-free component | \$0.00 |
| Taxable component | |
| Element taxed in the fund | \$0.00 |
| Element untaxed in the fund | \$0.00 |

| | |
|-----------------------------|--------|
| Tax components total | \$0.49 |
|-----------------------------|--------|

| | |
|-----------------------------------|--------|
| Preservation amounts | |
| Preserved amount | \$0.00 |
| KiwiSaver preserved amount | \$0.00 |
| Restricted non-preserved amount | \$0.00 |
| Unrestricted non-preserved amount | \$0.49 |

| | |
|-----------------------------------|--------|
| Preservation amounts total | \$0.49 |
|-----------------------------------|--------|

D Non-complying funds

| | |
|---|--------|
| Contributions made to a non-complying fund on or after 10 May 2006 | \$0.00 |
|---|--------|

E Transferring fund

| | |
|-----------------|----------------|
| Fund ABN | 39 827 542 991 |
|-----------------|----------------|

| | |
|------------------|---------------------------------|
| Fund name | The Trustee for Retirement Wrap |
|------------------|---------------------------------|

| | |
|---------------------|---------------|
| Contact name | Kathy Vincent |
|---------------------|---------------|

| | |
|-----------------------------|--------------|
| Daytime phone number | 1300 881 716 |
|-----------------------------|--------------|

| | |
|----------------------|--|
| Email address | |
|----------------------|--|

Rollover Benefits Statement

F Declaration

TRUSTEE, DIRECTOR OR AUTHORISED OFFICER DECLARATION

I declare that the information contained in the statement is true and correct.

Signature of Authorised Officer



Kathy Vincent
General Manager Platforms & Investments
BT Financial Group
1300 881 716
18 October 2021

BT Portfolio Services Ltd ABN 73 095 055 208 (BTPS) administers Panorama Super. BT Funds Management Limited ABN 63 002 916 458 (BTFM) is the trustee and issuer of Panorama Super, which is part of Retirement Wrap ABN 39 827 542 991.

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