

# Rollover Benefits Statement

You are receiving this as we have completed your request to rollover benefits to your nominated fund or retirement savings account (RSA). This is for your records only and does not need to be submitted to the ATO.

## A Receiving fund

Australian Business Number (ABN)	45 383 289 322
Fund name	N & K Cratchley Super Fund
Postal address	50 Hunter Street NEWCASTLE NSW2300
Unique superannuation identifier (USI)	
Member client identifier	

## B Member's details

Account number	401254669
Tax File Number (TFN)	
Full name	Kathryn Patricia Cratchley
Residential address	2 The Esplanade Narrabeen NSW 2101
Date of birth	8 January 1950
Sex	Female
Daytime phone number	
Email address	kcratchley@optusnet.com.au

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## C Rollover transaction details

Service period start date	29 June 2000
<b>Tax components</b>	
Tax-free component	\$59,095.43
KiwiSaver tax-free component	\$0.00
<b>Taxable component</b>	
Element taxed in the fund	\$112,993.77
Element untaxed in the fund	\$0.00
<b>Tax components total</b>	<b>\$172,089.20</b>
<b>Preservation amounts</b>	
Preserved amount	\$0.00
KiwiSaver preserved amount	\$0.00
Restricted non-preserved amount	\$0.00
Unrestricted non-preserved amount	\$172,089.20
<b>Preservation amounts total</b>	<b>\$172,089.20</b>

## D Non-complying funds

Contributions made to a non-complying fund on or after 10 May 2006	\$0.00
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## E Transferring fund

Fund ABN	39 827 542 991
Fund name	The Trustee for Retirement Wrap
Contact name	Kathy Vincent
Daytime phone number	1300 881 716
Email address	

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## Declaration

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### TRUSTEE, DIRECTOR OR AUTHORISED OFFICER DECLARATION

I declare that the information contained in the statement is true and correct.

#### **Signature of Authorised Officer**



Kathy Vincent  
General Manager Platforms & Investments  
BT Financial Group  
1300 881 716  
4 August 2021

BT Portfolio Services Ltd ABN 73 095 055 208 (BTPS) administers Panorama Super. BT Funds Management Limited ABN 63 002 916 458 (BTFM) is the trustee and issuer of Panorama Super, which is part of Retirement Wrap ABN 39 827 542 991.

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