

000188 000 CAR



CHAM AND CHEUNG PTY LTD
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BALWYN VIC 3103

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By Mail:

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Holder Identification Number (HIN)

X 0066176746

ASX Code

Payment Date

Cheque Number

CAR

17 June 2021

273

Retail Entitlement Offer Premium Payment

As announced on 7 June 2021, carsales.com Limited (**carsales.com**) has received applications for approximately A\$115 million worth of new carsales.com shares (**New Shares**) under the retail component of its 1 for 6.99 fully underwritten pro rata accelerated renounceable entitlement offer (with retail rights trading) at a price of A\$17.00 per New Share (**Retail Entitlement Offer**). Approximately 3.4 million entitlements, representing those entitlements attributable to eligible retail shareholders who elected not to take up their entitlements and ineligible retail shareholders, were offered for sale via a bookbuild process (**Retail Shortfall Bookbuild**).

The Retail Shortfall Bookbuild commenced after market close on 7 June 2021, with the bookbuild clearing at a price of A\$18.60 per New Share. Eligible retail shareholders who elected not to take up their entitlements, and ineligible retail shareholders, are being paid A\$1.60 for each entitlement sold for their benefit in the Retail Shortfall Bookbuild.

Set out below are the details of your Retail Entitlement Offer premium payment.

Payment description	Payment amount per entitlement	Number of entitlements sold on your behalf	Total Payment
Retail Premium	\$1.60	495	\$792.00

Note: You should retain this statement to assist you in preparing your tax return. The taxation treatment of this receipt will vary depending upon your particular circumstances. Accordingly, you should seek and rely upon your own professional advice before concluding on the particular taxation treatment that will apply to you. This statement does not take into account your particular circumstances and does not constitute tax advice.

PLEASE BANK THIS CHEQUE PROMPTLY

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