

Members Statement

John Stanley Bourke
4 Mergowie Drive
Cleveland, Queensland, 4163, Australia

Your Details		Nominated Beneficiaries	Beverly Joan Bourke
Date of Birth :	17/07/1939	Vested Benefits	696,940.22
Age:	79	Total Death Benefit	696,940.22
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	14/06/1988	Previous Salary	0.00
Service Period Start Date:	14/06/1988	Disability Benefit	0.00
Date Left Fund:			
Member Code:	BOUJOH00001P		
Account Start Date	01/07/2011		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance		Your Detailed Account Summary	
Total Benefits	696,940.22		This Year
<u>Preservation Components</u>		Opening balance at 01/07/2018	707,717.17
Preserved		<u>Increases to Member account during the period</u>	
Unrestricted Non Preserved	696,940.22	Employer Contributions	
Restricted Non Preserved		Personal Contributions (Concessional)	
<u>Tax Components</u>		Personal Contributions (Non Concessional)	
Tax Free (26.37%)	183,791.44	Government Co-Contributions	
Taxable	513,148.78	Other Contributions	
		Proceeds of Insurance Policies	
		Transfers In	
		Net Earnings	31,683.05
		Internal Transfer In	
		<u>Decreases to Member account during the period</u>	
		Pensions Paid	42,460.00
		Contributions Tax	
		Income Tax	
		No TFN Excess Contributions Tax	
		Excess Contributions Tax	
		Refund Excess Contributions	
		Division 293 Tax	
		Insurance Policy Premiums Paid	
		Management Fees	
		Member Expenses	
		Benefits Paid/Transfers Out	
		Superannuation Surcharge Tax	
		Internal Transfer Out	
		Closing balance at 30/06/2019	696,940.22

Members Statement

Beverly Joan Bourke
4 Mergowie Drive
Cleveland, Queensland, 4163, Australia

Your Details		Nominated Beneficiaries	John Stanley Bourke
Date of Birth :	09/04/1939	Vested Benefits	443,031.66
Age:	80	Total Death Benefit	443,031.66
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	14/06/1988	Previous Salary	0.00
Service Period Start Date:	14/06/1988	Disability Benefit	0.00
Date Left Fund:			
Member Code:	BOUBEV00001P		
Account Start Date	01/07/2011		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance		Your Detailed Account Summary	
Total Benefits	443,031.66		This Year
<u>Preservation Components</u>		Opening balance at 01/07/2018	449,884.21
Preserved		<u>Increases to Member account during the period</u>	
Unrestricted Non Preserved	443,031.66	Employer Contributions	
Restricted Non Preserved		Personal Contributions (Concessional)	
<u>Tax Components</u>		Personal Contributions (Non Concessional)	
Tax Free (0.00%)		Government Co-Contributions	
Taxable	443,031.66	Other Contributions	
		Proceeds of Insurance Policies	
		Transfers In	
		Net Earnings	20,137.45
		Internal Transfer In	
		<u>Decreases to Member account during the period</u>	
		Pensions Paid	26,990.00
		Contributions Tax	
		Income Tax	
		No TFN Excess Contributions Tax	
		Excess Contributions Tax	
		Refund Excess Contributions	
		Division 293 Tax	
		Insurance Policy Premiums Paid	
		Management Fees	
		Member Expenses	
		Benefits Paid/Transfers Out	
		Superannuation Surcharge Tax	
		Internal Transfer Out	
		Closing balance at 30/06/2019	443,031.66