

## Members Statement

John Stanley Bourke  
4 Mergowie Drive  
Cleveland, Queensland, 4163, Australia

### Your Details

Date of Birth : 17/07/1939  
Age: 80  
Tax File Number: Provided  
Date Joined Fund: 14/06/1988  
Service Period Start Date: 14/06/1988  
Date Left Fund:  
Member Code: BOUJOH00001P  
Account Start Date: 01/07/2011  
Account Phase: Retirement Phase  
Account Description: Pension

### Nominated Beneficiaries

Beverly Joan Bourke  
Vested Benefits 557,722.89  
Total Death Benefit 557,722.89  
Current Salary 0.00  
Previous Salary 0.00  
Disability Benefit 0.00

### Your Balance

Total Benefits 557,722.89

#### Preservation Components

Preserved

Unrestricted Non Preserved 557,722.89

Restricted Non Preserved

#### Tax Components

Tax Free (26.37%) 147,079.83

Taxable 410,643.06

### Your Detailed Account Summary

	<b>This Year</b>
Opening balance at 01/07/2019	696,940.22
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	(118,307.33)
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	20,910.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	557,722.89

Members Statement

Beverly Joan Bourke  
4 Mergowie Drive  
Cleveland, Queensland, 4163, Australia

Your Details		Nominated Beneficiaries	John Stanley Bourke
Date of Birth :	09/04/1939	Vested Benefits	352,326.65
Age:	81	Total Death Benefit	352,326.65
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	14/06/1988	Previous Salary	0.00
Service Period Start Date:	14/06/1988	Disability Benefit	0.00
Date Left Fund:			
Member Code:	BOUBEV00001P		
Account Start Date	01/07/2011		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance		Your Detailed Account Summary	
Total Benefits	352,326.65		This Year
<u>Preservation Components</u>		Opening balance at 01/07/2019	443,031.66
Preserved		<u>Increases to Member account during the period</u>	
Unrestricted Non Preserved	352,326.65	Employer Contributions	
Restricted Non Preserved		Personal Contributions (Concessional)	
<u>Tax Components</u>		Personal Contributions (Non Concessional)	
Tax Free (0.00%)		Government Co-Contributions	
Taxable	352,326.65	Other Contributions	
		Proceeds of Insurance Policies	
		Transfers In	
		Net Earnings	(75,195.01)
		Internal Transfer In	
		<u>Decreases to Member account during the period</u>	
		Pensions Paid	15,510.00
		Contributions Tax	
		Income Tax	
		No TFN Excess Contributions Tax	
		Excess Contributions Tax	
		Refund Excess Contributions	
		Division 293 Tax	
		Insurance Policy Premiums Paid	
		Management Fees	
		Member Expenses	
		Benefits Paid/Transfers Out	
		Superannuation Surcharge Tax	
		Internal Transfer Out	
		Closing balance at 30/06/2020	352,326.65