

# St George Kart Centre Pty Ltd Retirement Fund

## Contribution Caps

For the Period From 1 July 2021 to 30 June 2022

### Mr CHRISTOPHER DELL

**Date of Birth:** 11 May 1979  
**Age:** 43 (at 30/06/2022)  
**Status:** Member may be eligible for the bring forward rule, certain conditions apply

### Contributions Summary

Prior Year Contributions		Non-Concessional	
Contributions for the previous 2 years are not confirmed			Unknown
3-year cap in effect from previous years			Unknown
Total non-concessional contributions in previous 2 years			Unknown
Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	27,500.00	110,000.00
Cumulative Available Unused Cap	2	13,952.41	0.00
Contributions made (to this fund)	3	26,377.31	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		26,377.31	0.00
Amount above caps	4	0.00	0.00
Available		15,075.10	110,000.00

### Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

### Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	26,377.31
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>26,377.31</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

### Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
04/08/2021	Employer Mandated	865.40			smsfdataflow
08/09/2021	Employer Mandated	692.32			manual
12/10/2021	Employer Mandated	692.32			smsfdataflow
03/11/2021	Employer Mandated	865.40			smsfdataflow
07/12/2021	Employer Mandated	692.32			smsfdataflow

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### Mr CHRISTOPHER DELL

08/02/2022	Employer Mandated	576.96	smsfdataflow
09/02/2022	Employer Mandated	1,453.87	smsfdataflow
03/03/2022	Employer Mandated	769.28	smsfdataflow
06/04/2022	Employer Mandated	769.28	smsfdataflow
05/05/2022	Employer Mandated	961.60	smsfdataflow
02/06/2022	Employer Mandated	769.28	smsfdataflow
23/06/2022	Employer Mandated	2,269.28	smsfdataflow
23/06/2022	Employer Voluntary	15,000.00	smsfdataflow
<b>Totals:</b>		<b>26,377.31</b>	

# St George Kart Centre Pty Ltd Retirement Fund

## Contribution Caps

For the Period From 1 July 2021 to 30 June 2022

### Mrs ADELE DELL

**Date of Birth:** 06 Jun 1946  
**Age:** 76 (at 30/06/2022)  
**Status:** Generally no contributions allowed, some exceptions apply

### Contributions Summary

#### Prior Year Contributions

The 'Bring Forward Rule' was unavailable in previous 2 years; member was 65 or older  
3-year cap in effect from previous years  
Total non-concessional contributions in previous 2 years

**Non-Concessional**  
N/A  
N/A

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1,2	27,500.00	0.00
Cumulative Available Unused Cap	3	0.00	0.00
Contributions made (to this fund)	4	3,640.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		3,640.00	0.00
Amount above caps	5	0.00	0.00
Available		23,860.00	0.00

#### Notes

- 'Bring Forward Rule' can NOT be triggered this year; member was 67 or older
- Non-concessional cap shown applies to current year only
- Total Superannuation Balance was \$500,000 or more at 30 June 2021, member not eligible to make catch-up concessional contributions
- Excludes any unmatched deposits
- Any excess concessional contributions are treated as non-concessional

### Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	3,640.00
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>3,640.00</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exemption	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	COVID-19 Re-Contribution	0.00
	<b>Total Other contributions</b>	<b>0.00</b>

### Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
04/08/2021	Employer Mandated	350.00			smsdataflow
08/09/2021	Employer Mandated	280.00			manual

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For the Period From 1 July 2021 to 30 June 2022

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### Mrs ADELE DELL

12/10/2021	Employer Mandated	280.00	smsfdataflow
03/11/2021	Employer Mandated	350.00	smsfdataflow
07/12/2021	Employer Mandated	280.00	smsfdataflow
08/02/2022	Employer Mandated	210.00	smsfdataflow
09/02/2022	Employer Mandated	420.00	smsfdataflow
03/03/2022	Employer Mandated	280.00	smsfdataflow
06/04/2022	Employer Mandated	280.00	smsfdataflow
05/05/2022	Employer Mandated	350.00	smsfdataflow
02/06/2022	Employer Mandated	280.00	smsfdataflow
23/06/2022	Employer Mandated	280.00	smsfdataflow
<b>Totals:</b>		<b>3,640.00</b>	