

Rodonna Superannuation Fund
(ABN: 21 487 352 355)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 35 Daybreak Boulevard CASUARINA, NSW 2487
Member Number: 1	Date of Birth: 2 July 1961
Mrs Donna Gail Anderson	Date Joined Fund: 18 August 2005
	Eligible Service Date: 18 August 2005
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 1 Jul 2021	
Accumulation	966,344.24
Total as at 1 Jul 2021	966,344.24
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	856,581.77
Total as at 30 Jun 2022	856,581.77

Your Tax Components	
Tax Free	198,661.30
Taxable - Taxed	657,920.47
Taxable - Untaxed	-

Your Preservation Components	
Preserved	856,581.77
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	856,581.77	1,000,000.00	1,856,581.77
On TPD	856,581.77	-	856,581.77
Salary Cont		-	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Husband Rodney Peter Anderson 100% Lump Sum	
* Nomination in effect from 1 September 2018	

For Enquiries:
email rod@rodskitchens.com.au
mail Rodonna Superannuation Fund, PO Box 831, Newcastle NSW 2300

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(ABN: 21 487 352 355)

Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 35 Daybreak Boulevard CASUARINA, NSW 2487
Member Number: 1	Date of Birth: 2 July 1961
Mrs Donna Gail Anderson	Date Joined Fund: 18 August 2005
Accumulation Account	Eligible Service Date: 18 August 2005
Accumulation	Tax File Number Held: Yes
	Account Start Date: 18 August 2005

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2021	966,344.24
<u>Increases to your account:</u>	
Employer Contributions	25,000.00
Tax Effect Of Direct Member Expenses	612.84
<u>Total Increases</u>	25,612.84
<u>Decreases to your account:</u>	
Contributions Tax	3,750.00
Member Insurance Premiums	4,085.60
Share Of Net Fund Income	126,556.35
Tax on Net Fund Income	983.36
<u>Total Decreases</u>	135,375.31
Withdrawal Benefit as at 30 Jun 2022	856,581.77

Your Tax Components			
Tax Free	23.1923 %		198,661.30
Taxable - Taxed			657,920.47
Taxable - Untaxed			-
Your Preservation Components			
Preserved			856,581.77
Restricted Non Preserved			-
Unrestricted Non Preserved			-
Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	856,581.77	1,000,000.00	1,856,581.77
On TPD	856,581.77	-	856,581.77
Salary Cont		-	
Your Beneficiaries			
Non Lapsing Binding Death Nomination*			
Husband Rodney Peter Anderson 100% Lump Sum			
* Nomination in effect from 1 September 2018			

Trustees

The Trustees of the Fund are as follows:

Donna Anderson and
Rodney Anderson

Availability of Other Fund Information

Additional information regarding your membership is available on request. What your Fund can do is governed by the provisions of its Trust Deed, which is available for inspection. If you require further information or clarification of any aspect of your membership of the Fund, please contact your Fund's Administrator or Trustees.

Trustees Disclaimer

This statement has been prepared by the Trustees for the member whose name appears at the top of this statement. While every effort has been made by the Trustees to ensure the accuracy and completeness of this statement, the Trustees do not accept any liability for any errors, omissions or misprints.

Signed on behalf of the Trustees of the Fund

.....
Donna Anderson
Trustee

.....
Rodney Anderson
Trustee

Statement Date: 30 June 2022

Rodonna Superannuation Fund
(ABN: 21 487 352 355)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 35 Daybreak Boulevard CASUARINA, NSW 2487
Member Number: 2	Date of Birth: 25 February 1960
Mr Rodney Peter Anderson	Date Joined Fund: 18 August 2005
	Eligible Service Date: 18 August 2005
	Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts	
Withdrawal Benefit as at 1 Jul 2021	
Accumulation	1,526,242.85
Total as at 1 Jul 2021	1,526,242.85
Withdrawal Benefit as at 30 Jun 2022	
Accumulation	1,339,735.84
Total as at 30 Jun 2022	1,339,735.84

Your Tax Components	
Tax Free	498,054.50
Taxable - Taxed	841,681.34
Taxable - Untaxed	-

Your Preservation Components	
Preserved	1,339,735.84
Restricted Non Preserved	-
Unrestricted Non Preserved	-

Your Insurance Benefits			
	Balance	Insurance	Total Benefit
On Death	1,339,735.84	1,000,000.00	2,339,735.84
On TPD	1,339,735.84	1,000,000.00	2,339,735.84
Salary Cont		-	

Your Beneficiaries	
Non Lapsing Binding Death Nomination*	
Wife Donna Anderson 100% Lump Sum	
* Nomination in effect from 1 September 2018	

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Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 35 Daybreak Boulevard CASUARINA, NSW 2487
Member Number: 2	Date of Birth: 25 February 1960
Mr Rodney Peter Anderson	Date Joined Fund: 18 August 2005
Accumulation Account	Eligible Service Date: 18 August 2005
Accumulation	Tax File Number Held: Yes
	Account Start Date: 18 August 2005

Your Account Summary		Your Tax Components		
Withdrawal Benefit as at 1 Jul 2021	1,526,242.85	Tax Free	37.1756 %	498,054.50
<u>Increases to your account:</u>		Taxable - Taxed		841,681.34
Employer Contributions	25,000.00	Taxable - Untaxed		-
Tax Effect Of Direct Member Expenses	1,204.33	Your Preservation Components		
<u>Total Increases</u>	26,204.33	Preserved		1,339,735.84
<u>Decreases to your account:</u>		Restricted Non Preserved		-
Contributions Tax	3,750.00	Unrestricted Non Preserved		-
Member Insurance Premiums	8,028.85	Your Insurance Benefits		
Share Of Net Fund Income	199,383.18		Balance	Insurance
Tax on Net Fund Income	1,549.31			Total Benefit
<u>Total Decreases</u>	212,711.34	On Death	1,339,735.84	1,000,000.00
Withdrawal Benefit as at 30 Jun 2022	1,339,735.84	On TPD	1,339,735.84	1,000,000.00
		Salary Cont		-
		Your Beneficiaries		
		Non Lapsing Binding Death Nomination*		
		Wife Donna Anderson 100% Lump Sum		
		* Nomination in effect from 1 September 2018		

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Donna Anderson and
Rodney Anderson

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Signed on behalf of the Trustees of the Fund

.....
Donna Anderson
Trustee

.....
Rodney Anderson
Trustee

Statement Date: 30 June 2022