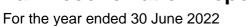
## Mercury Fly Holding Fund Tax Reconciliation Report





| Tax Return Label              | Date             | Account Code | Account Name | Amount |
|-------------------------------|------------------|--------------|--------------|--------|
|                               |                  |              |              | \$     |
| L - Supervisory levy          |                  |              |              |        |
|                               |                  |              |              | 259.00 |
| Sub-Total                     |                  |              |              | 259.00 |
| Ignore Cents                  |                  |              |              | 0.00   |
| Total                         |                  |              |              | 259.00 |
| N - Supervisory levy adjustme | nt for new funds |              |              |        |
|                               |                  |              |              | 259.00 |
| Sub-Total                     |                  |              |              | 259.00 |
| Ignore Cents                  |                  |              |              | 0.00   |
| Total                         |                  |              |              | 259.00 |
| S - AMOUNT DUE OR REFUN       | DABLE            |              |              |        |
|                               |                  |              |              | 518.00 |
| Sub-Total                     |                  |              |              | 518.00 |
| Ignore Cents                  |                  |              |              | 0.00   |
| Total                         |                  |              |              | 518.00 |