

Sandfire Resources Limited ABN: 55 105 154 185 Place of Incorporation: WA SFR - 6/12/22 SPP.







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INFENSUS PTY LTD <INFENSUS SUPER FUND A/C> PO BOX 4 WARDELL NSW 2477



CHESS HOLDING STATEMENT

For statement enquiries contact your CHESS sponsor:

LOCKED BAG 3005 AUSTRALIA SQUARE SYDNEY NSW 1215 T: 1300 658 860

Holder ID Number (HIN):

0060396825

CHESS Sponsor's ID (PID):

06381

Statement Period:

December 2022

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SFR - ORDINARY FULLY PAID

Date	Transaction Type	Transaction ID	Ex/Cum	Quantity		Holding
			Status	On	Off	Balance
	Balance Brought Forward from 14 Jul 22					20000
15 Dec 22	Allotment of Rights Entitlement	6005500103873800		2273		22273
	***************************************	End of transaction				
	Final Holding Balance to 15 Dec 22					22273



For more information about your CHESS holding statements, please visit asx.com.au/statements. Please see overleaf for additional important information. For information about CHESS Depositary Interests (CDIs) and to obtain a free copy of the Financial Services Guide (FSG) or any supplementary FSG for CHESS Depositary Nominees Pty Ltd, go to asx.com.au or phone 131 279.



Statement issued by: ASX Settlement Pty Limited ABN 49 008 504 532 20 Bridge Street, Sydney P.O. Box H227 Australia Square NSW 1215 **Share Registry Detail: AUTOMIC REGISTRY SERVICES** PO BOX 2226 STRAWBERRY HILLS NSW 2012 AUS Ph: 02 9698 5414

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Disclaimer: ASX Settlement Pty Limited ("ASX Settlement") operates CHESS. This statement is issued by ASX Settlement under the ASX Settlement Operating Rules ("Rules"). ASX Limited has no responsibility for this statement, nor for the administration of CHESS. ASX Settlement's responsibility is limited to the correction and reissue of any inaccurate information. The closing balance shown on this statement excludes any transactions that have not been effected on the CHESS subregister as at the End of the Day (as defined in the Rules) on the day indicated. Reliance should not be placed on the balance shown on the statement as being a complete record of the current holding.

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Sandfire Resources Limited | ABN 55 105 154 185

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INFENSUS PTY LTD <INFENSUS SUPER FUND A/C> PO BOX 4 WARDELL NSW 2477

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All Registry Communication to:

AUTOMIC

☐ GPO Box 5193, Sydney NSW 2001

1300 288 664 (within Australia)

9 +61 2 9698 5414 (international)

actions@automicgroup.com.au

www.automicgroup.com.au

Holder Number:

X0060396825

Shares held as at the Record Date at 4.00 pm (WST) 22 November 2022

20,000



ENTITLEMENT AND ACCEPTANCE FORM

OFFER CLOSES 4.00 PM (WST) 8 December 2022 (WHICH MAY CHANGE WITHOUT NOTICE)

On 18 November 2022, Sandfire Resources Limited ABN 55 105 154 185 (Sandfire) announced a 1 for 8.8 pro-rata accelerated non-renounceable entitlement offer of fully paid ordinary shares in Sandfire (New Shares) at an offer price of \$4.30 per New Share to raise approximately \$200 million (before costs) (Entitlement Offer).

The Retail Offer Booklet dated 18 November 2022 contains information about the Entitlement Offer and you should carefully read the Retail Offer Booklet before applying for New Shares. This Entitlement and Acceptance Form should be read in conjunction with the Retail Offer Booklet. If you do not understand the information provided in the Retail Offer Booklet or you are in doubt as to how you should deal with it, you should seek professional advice. Other than as defined in this Entitlement and Acceptance form, capitalised terms have the same meaning as defined in the Retail Offer Booklet.

ACCEPTANCE OF ENTITLEMENT OR PART THEREOF

	Payment Amount A\$ (\$4.30 per New Share)	Number of New Shares Applied for
Full Entitlement	\$9,773.90	2,273
Partial Entitlement		

MAKE YOUR PAYMENT BY BPAY® OR ELECTRONIC FUNDS TRANSFER (EFT)

Payments must be made by BPAY® or by EFT and may not be made by cheque or money order. You do not need to return this form if you have made payment via BPAY® or EFT.

Payment A\$ Option A - BPAY®

Total

Biller Code: 365197

Ref No: 1600590914666658

Contact your financial institution to make your payment from your cheque or savings account.

Note: You do not need to return this form if you have made payment via BPAY® or EFT. Your BPAY® reference number or unique reference number will process your payment for your application for New Shares electronically.

Option B - Electronic Funds Transfer (EFT)

The unique reference number which has been assigned to your Application is: 1466665-5909-SFR

Funds are to be deposited in AUD currency directly to following bank account:

Account name: Account BSB:

Automic Ptv Ltd 036 051

Account number: Swift Code:

550437 WPACAU2S

IMPORTANT: You must quote your unique reference number as your payment reference/ description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and Shares subsequently not issued.

3 Elect to receive email communication

Return to Automic Group by email to <u>corporate.actions@automicgroup</u>

Telephone Number

Contact Name (PLEASE PRINT)

SFR-1466665

Please insert your email address if you wish to elect to be an e-Shareholder, and you consent to receiving communications from the Share Registry, Automic Group

INSTRUCTIONS FOR COMPLETION OF THIS FORM

The right to participate in the Retail Entitlement Offer is optional and is offered exclusively to all Eligible Retail Shareholders who are registered as holders of Shares in the capital of the Company at 4:00pm (WST) on the Record Date with a registered address in Australia or New Zealand and are not in the United States and are not acting for the account or benefit of a person in the United States (Eligible Shareholders).

ACCEPTANCE OF OFFER

By making a BPAY® or EFT payment:

- you represent and warrant that you have read and understood the Retail Offer Booklet and that you acknowledge the matters, and make the
 warranties and representations contained therein and in this Entitlement and Acceptance Form; and
- you provide authorisation to be registered as the holder of New Shares acquired by you and agree to be bound by the Constitution of the Company.

1 Acceptance of Full or Partial Entitlement for New Shares

If you wish to accept your full entitlement:

· make payment by BPAY® or EFT for your full entitlement by following the instructions on this Entitlement and Acceptance Form.

If you only wish to accept part of your entitlement:

- calculate the payment amount for the portion of your entitlement that you wish to take up in accordance with the partial entitlement section of this Entitlement and Acceptance Form; and
- make payment by BPAY® or EFT for that portion of your entitlement by following the instructions on this Entitlement and Acceptance Form.

2 Payment

By making a payment via BPAY® or EFT, you agree that it is your responsibility to ensure that funds are submitted correctly and received by the Share Registry by the closing date and time. Payment <u>must be received</u> by the Share Registry by 4:00pm (WST) on 8 December 2022.

It is your responsibility to ensure your CRN or unique Payment Reference is quoted, as per the instructions in Section 3. If you fail to quote your CRN or unique Payment Reference correctly, Automic may be <u>unable to allocate or refund your payment (without interest)</u>. If you need assistance, please contact Automic.

Payment by BPAY®: You can make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking use your reference number on this Form. Multiple acceptances must be paid separately.

Payment by EFT: You can make a payment via Electronic Funds Transfer (EFT). Multiple acceptances must be paid separately. Please use your unique reference on this Form. This will ensure your payment is processed correctly to your application electronically.

Applicants should be aware of Automic's financial institution's cut off-time, their own financial institution's cut-off time and associated fees with processing a funds transfer. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time, including taking into account any delay that may occur as a result of payments being made after 5pm (AEST) and/or on a day that is not a business day (payment must be made to be processed overnight). You do not need to return this Form if you have made payment via BPAY® or EFT. Your reference number will process your payment to your application electronically and you will be deemed to have applied for such Shares for which you have paid.

3 Contact Details - Elect to receive email communication

The Company encourages shareholders to elect to receive their shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way and reduce the environmental footprint of printing and mailing.

If you require further information about the Offer, please contact Automic on 1300 288 664 or +61 2 9698 5414 between 6:00am and 5:00pm (WST).