

# Annual Pension Review Statement For the Financial Year 2021 / 2022

## 1. Fund Details

Fund Name	Mirrabooka Pension Fund
Fund ABN	95 946 639 794
Fund Address	Unit 1 526 Orange Grove Road Booker Bay, NSW 2257

## 2. Member Details

Member's Name	Mrs Esma Thomas
Date of Birth	14 June 1946
Gender	Female
Tax File Number Held	Yes
Claim Tax Free Threshold	Yes

## 3. Pension Details

Pension Account	E Thomas P1
Pension Type	Account Based
Start Date	1 July 2008
Reversionary Beneficiary	Not recorded
Purchase Price	0.00
Account Balance	22,936.86
Date of Balance	30 June 2021
Tax Free Proportion	56.47%

### Income Stream Requirements

Minimum Pension	0.00
Maximum Pension*	Not Applicable

\* Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

### Pension Payment Details

Payment Frequency	Monthly
Selected Amount Strategy	Net
Selected Amount	14,387.33

## 4. Member Declaration

I intend on drawing income from my Account Based account during the 2021 / 2022 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature



Date

30 / 06 / 2022

# Annual Pension Review Statement For the Financial Year 2021 / 2022

## 1. Fund Details

Fund Name	Mirrabooka Pension Fund
Fund ABN	95 946 639 794
Fund Address	Unit 1 526 Orange Grove Road Booker Bay, NSW 2257

## 2. Member Details

Member's Name	Mrs Esma Thomas
Date of Birth	14 June 1946
Gender	Female
Tax File Number Held	Yes
Claim Tax Free Threshold	Yes

## 3. Pension Details

Pension Account	E Thomas P2
Pension Type	Account Based
Start Date	1 July 2008
Reversionary Beneficiary	Not recorded
Purchase Price	0.00
Account Balance	4,032.54
Date of Balance	30 June 2021
Tax Free Proportion	100.00%

## Income Stream Requirements

Minimum Pension	120.00
Maximum Pension*	Not Applicable

\* Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

## Pension Payment Details

Payment Frequency	Monthly
Selected Amount Strategy	Minimum
Selected Amount	120.00

## 4. Member Declaration

I intend on drawing income from my Account Based account during the 2021 / 2022 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature



Date

30 / 06 / 2022

# Annual Pension Review Statement For the Financial Year 2021 / 2022

## 1. Fund Details

Fund Name	Mirrabooka Pension Fund
Fund ABN	95 946 639 794
Fund Address	Unit 1 526 Orange Grove Road Booker Bay, NSW 2257

## 2. Member Details

Member's Name	Mrs Esma Thomas
Date of Birth	14 June 1946
Gender	Female
Tax File Number Held	Yes
Claim Tax Free Threshold	Yes

## 3. Pension Details

Pension Account	E Thomas P3
Pension Type	Account Based
Start Date	1 July 2008
Reversionary Beneficiary	Not recorded
Purchase Price	0.00
Account Balance	822,655.67
Date of Balance	30 June 2021
Tax Free Proportion	100.00%

## Income Stream Requirements

Minimum Pension	24,680.00
Maximum Pension*	Not Applicable

\* Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

## Pension Payment Details

Payment Frequency	Monthly
Selected Amount Strategy	Minimum
Selected Amount	24,680.00

## 4. Member Declaration

I intend on drawing income from my Account Based account during the 2021 / 2022 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature



\_\_\_\_\_

Date

30 / 06 / 2022

# Annual Pension Review Statement For the Financial Year 2021 / 2022

## 1. Fund Details

Fund Name	Mirrabooka Pension Fund
Fund ABN	95 946 639 794
Fund Address	Unit 1 526 Orange Grove Road Booker Bay, NSW 2257

## 2. Member Details

Member's Name	Mrs Esma Thomas
Date of Birth	14 June 1946
Gender	Female
Tax File Number Held	Yes
Claim Tax Free Threshold	Yes

## 3. Pension Details

Pension Account	E Thomas P6
Pension Type	Account Based
Start Date	1 July 2012
Reversionary Beneficiary	Not recorded
Purchase Price	0.00
Account Balance	13,582.58
Date of Balance	30 June 2021
Tax Free Proportion	100.00%

### Income Stream Requirements

Minimum Pension	410.00
Maximum Pension*	Not Applicable

\* Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

### Pension Payment Details

Payment Frequency	Monthly
Selected Amount Strategy	Minimum
Selected Amount	410.00

## 4. Member Declaration

I intend on drawing income from my Account Based account during the 2021 / 2022 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature



Date

30 / 06 / 2022

# Annual Pension Review Statement For the Financial Year 2021 / 2022

## 1. Fund Details

Fund Name	Mirrabooka Pension Fund
Fund ABN	95 946 639 794
Fund Address	Unit 1 526 Orange Grove Road Booker Bay, NSW 2257

## 2. Member Details

Member's Name	Mrs Esma Thomas
Date of Birth	14 June 1946
Gender	Female
Tax File Number Held	Yes
Claim Tax Free Threshold	Yes

## 3. Pension Details

Pension Account	E Thomas P5
Pension Type	Account Based
Start Date	1 July 2011
Reversionary Beneficiary	Not recorded
Purchase Price	0.00
Account Balance	5,668.15
Date of Balance	30 June 2021
Tax Free Proportion	100.00%

## Income Stream Requirements

Minimum Pension	170.00
Maximum Pension*	Not Applicable

\* Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

## Pension Payment Details

Payment Frequency	Monthly
Selected Amount Strategy	Minimum
Selected Amount	170.00

## 4. Member Declaration

I intend on drawing income from my Account Based account during the 2021 / 2022 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature



Date

30 / 06 / 2022

# Annual Pension Review Statement For the Financial Year 2021 / 2022

## 1. Fund Details

Fund Name	Mirrabooka Pension Fund
Fund ABN	95 946 639 794
Fund Address	Unit 1 526 Orange Grove Road Booker Bay, NSW 2257

## 2. Member Details

Member's Name	Mrs Esma Thomas
Date of Birth	14 June 1946
Gender	Female
Tax File Number Held	Yes
Claim Tax Free Threshold	Yes

## 3. Pension Details

Pension Account	E Thomas P4
Pension Type	Account Based
Start Date	1 July 2009
Reversionary Beneficiary	Not recorded
Purchase Price	0.00
Account Balance	11,315.99
Date of Balance	30 June 2021
Tax Free Proportion	100.00%

## Income Stream Requirements

Minimum Pension	340.00
Maximum Pension*	Not Applicable

\* Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

## Pension Payment Details

Payment Frequency	Monthly
Selected Amount Strategy	Minimum
Selected Amount	340.00

## 4. Member Declaration

I intend on drawing income from my Account Based account during the 2021 / 2022 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature



Date

30 / 06 / 2022

# Annual Pension Review Statement For the Financial Year 2021 / 2022

## 1. Fund Details

Fund Name	Mirrabooka Pension Fund
Fund ABN	95 946 639 794
Fund Address	Unit 1 526 Orange Grove Road Booker Bay, NSW 2257

## 2. Member Details

Member's Name	Mr Bruce Thomas
Date of Birth	29 September 1943
Gender	Male
Tax File Number Held	Yes
Claim Tax Free Threshold	Yes

## 3. Pension Details

Pension Account	B Thomas P1
Pension Type	Account Based
Start Date	1 July 2008
Reversionary Beneficiary	Not recorded
Purchase Price	0.00
Account Balance	1,501,990.41
Date of Balance	30 June 2021
Tax Free Proportion	73.35%

## Income Stream Requirements

Minimum Pension	45,060.00
Maximum Pension*	Not Applicable

\* Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

## Pension Payment Details

Payment Frequency	Monthly
Selected Amount Strategy	Minimum
Selected Amount	45,060.00

## 4. Member Declaration

I intend on drawing income from my Account Based account during the 2021 / 2022 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature



Date

30 / 06 / 2022

# Annual Pension Review Statement For the Financial Year 2021 / 2022

## 1. Fund Details

Fund Name	Mirrabooka Pension Fund
Fund ABN	95 946 639 794
Fund Address	Unit 1 526 Orange Grove Road Booker Bay, NSW 2257

## 2. Member Details

Member's Name	Mr Bruce Thomas
Date of Birth	29 September 1943
Gender	Male
Tax File Number Held	Yes
Claim Tax Free Threshold	Yes

## 3. Pension Details

Pension Account	B Thomas P3
Pension Type	Account Based
Start Date	1 July 2008
Reversionary Beneficiary	Not recorded
Purchase Price	0.00
Account Balance	467,963.78
Date of Balance	30 June 2021
Tax Free Proportion	100.00%

## Income Stream Requirements

Minimum Pension	14,040.00
Maximum Pension*	Not Applicable

\* Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

## Pension Payment Details

Payment Frequency	Monthly
Selected Amount Strategy	Minimum
Selected Amount	14,040.00

## 4. Member Declaration

I intend on drawing income from my Account Based account during the 2021 / 2022 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature



Date

30 / 06 / 2022



# Annual Pension Review Statement For the Financial Year 2021 / 2022

## 1. Fund Details

Fund Name	Mirrabooka Pension Fund
Fund ABN	95 946 639 794
Fund Address	Unit 1 526 Orange Grove Road Booker Bay, NSW 2257

## 2. Member Details

Member's Name	Mr Bruce Thomas
Date of Birth	29 September 1943
Gender	Male
Tax File Number Held	Yes
Claim Tax Free Threshold	Yes

## 3. Pension Details

Pension Account	B Thomas P7
Pension Type	Account Based
Start Date	1 July 2010
Reversionary Beneficiary	Not recorded
Purchase Price	0.00
Account Balance	10,098.26
Date of Balance	30 June 2021
Tax Free Proportion	100.00%

## Income Stream Requirements

Minimum Pension	300.00
Maximum Pension*	Not Applicable

\* Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

## Pension Payment Details

Payment Frequency	Monthly
Selected Amount Strategy	Minimum
Selected Amount	300.00

## 4. Member Declaration

I intend on drawing income from my Account Based account during the 2021 / 2022 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature



Date

30 / 06 / 2022