

**The RD & J Shepherd Personal Superannuation Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2021 to 30 June 2022**

**Mr Robert Shepherd**

**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Pension Account #8	470.00	OK!	470.00	OK!	470.00	0.00	0.00	49.88%
Pension Account 10	175.00	OK!	80.00	OK!	80.00	0.00	0.00	0.00%
Pension Account 9	420.00	OK!	420.00	OK!	420.00	0.00	0.00	100.00%
Robert Shepherd #1	805.00	OK!	180.00	OK!	180.00	0.00	0.00	1.01%
Robert Shepherd #2	1,790.00	OK!	1,790.00	OK!	1,790.00	0.00	0.00	6.71%
Robert Shepherd #3	2,470.00	OK!	2,470.00	OK!	2,470.00	0.00	0.00	51.58%
Robert Shepherd #4	19,830.00	OK!	19,830.00	OK!	19,830.00	0.00	0.00	99.71%
Robert Shepherd #5	2,474.86	OK!	2,430.00	OK!	2,430.00	0.00	0.00	63.71%
Robert Shepherd #6	800.00	OK!	800.00	OK!	800.00	0.00	0.00	27.94%
<b>Totals</b>								
Gross Drawdowns	29,234.86	0.00	28,470.00	0.00	28,470.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	29,234.86	0.00	28,470.00	0.00	28,470.00			

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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**Pension Payments**

Pension Account #8

Date	Gross Amount	PAYG	Net Amount	Description
01/07/2021	160.63	0.00	160.63	SHL 14.7C FRANKED@30%;NIL CFI;DRP SUSPENDED
02/07/2021	45.50	0.00	45.50	Transfer To Port Douglas Smoke Hous
19/07/2021	150.00	0.00	150.00	Transfer To Emily Davis CommBank Ap
25/09/2021	81.50	0.00	81.50	Transfer To Port Douglas Smoke Hous
06/05/2022	32.37	0.00	32.37	part of \$74,486.85 Alk ASM Sold Transfer to xx1946
<b>Totals:</b>	<b>470.00</b>	<b>0.00</b>	<b>470.00</b>	

Pension Account 10

Date	Gross Amount	PAYG	Net Amount	Description
11/05/2022	80.00	0.00	80.00	part of \$23,375.00 Withdraw Transfer to xx1946
27/05/2022	95.00	0.00	95.00	2000598326484 NBN CommBank app BPAY
<b>Totals:</b>	<b>175.00</b>	<b>0.00</b>	<b>175.00</b>	

Pension Account 9

Date	Gross Amount	PAYG	Net Amount	Description
11/05/2022	420.00	0.00	420.00	part of \$23,375.00 Withdraw Transfer to xx1946
<b>Totals:</b>	<b>420.00</b>	<b>0.00</b>	<b>420.00</b>	

Robert Shepherd #1

Date	Gross Amount	PAYG	Net Amount	Description
09/12/2021	805.00	0.00	805.00	Transfer To Michael Hill CommBank A
<b>Totals:</b>	<b>805.00</b>	<b>0.00</b>	<b>805.00</b>	

Robert Shepherd #2

Date	Gross Amount	PAYG	Net Amount	Description
03/09/2021	1,790.00	0.00	1,790.00	part of \$20,000.00 Super Top Up Transfer to xx7951
<b>Totals:</b>	<b>1,790.00</b>	<b>0.00</b>	<b>1,790.00</b>	

Robert Shepherd #3

Date	Gross Amount	PAYG	Net Amount	Description
03/09/2021	2,470.00	0.00	2,470.00	part of \$20,000.00 Super Top Up Transfer to xx7951
<b>Totals:</b>	<b>2,470.00</b>	<b>0.00</b>	<b>2,470.00</b>	

Robert Shepherd #4

Date	Gross Amount	PAYG	Net Amount	Description
03/07/2021	10,000.00	0.00	10,000.00	Super Top Up Transfer to xx7951
03/09/2021	9,830.00	0.00	9,830.00	part of \$20,000.00 Super Top Up Transfer to xx7951
<b>Totals:</b>	<b>19,830.00</b>	<b>0.00</b>	<b>19,830.00</b>	

Robert Shepherd #5

Date	Gross Amount	PAYG	Net Amount	Description
03/09/2021	2,430.00	0.00	2,430.00	part of \$20,000.00 Super Top Up Transfer to xx7951
11/05/2022	44.86	0.00	44.86	part of \$23,375.00 Withdraw Transfer to xx1946
<b>Totals:</b>	<b>2,474.86</b>	<b>0.00</b>	<b>2,474.86</b>	

Robert Shepherd #6

Date	Gross Amount	PAYG	Net Amount	Description
03/09/2021	800.00	0.00	800.00	part of \$20,000.00 Super Top Up Transfer to xx7951
<b>Totals:</b>	<b>800.00</b>	<b>0.00</b>	<b>800.00</b>	