



Midas Minerals Ltd
ABN 33 625 128 770

000313 000 MM1



PRIME CONSULTING SERVICES PTY
LTD
<GRAHAM GILKS SUPER FUND A/C>
PO BOX 239
VINCENTIA NSW 2540

Update your information:



Online:

www.investorcentre.com/contact



By Mail:

Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:

(within Australia) 1300 850 505
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Securityholder Reference Number (SRN)

I 0050048748

ASX Code

MM1

Payment Date

21 April 2022

Direct Credit Reference No.

802178

Less Than Marketable Sale Facility Payment

Dear Shareholder,

Further to our letter to you dated 8 February 2022 regarding the sale of your less than marketable parcel of shares, please be advised that your shares have been sold under the terms of the Less Than Marketable Parcel Sale Facility.

The brokerage costs associated with the sale of your shares have been met by Midas Minerals Limited (MM1). If your shares were held on the Issuer Sponsored sub-register you will receive a statement at the end of the month. If your shares were held on the CHESS sub-register, you will receive a CHESS statement from the Australian Securities Exchange (ASX) during the following month.

As your MM1 shares have been sold, you may be considered to have disposed of your shares for capital gains tax purposes and you may have incurred a capital gain or loss on that disposal depending on your cost base for the shares. If you have any queries regarding taxation issues, you should consult your taxation or financial advisor.

Class Description	Amount per Security	Number of MM1 Shares Sold	Total Payment
Ordinary Fully Paid Shares	\$0.19	150	\$28.50

Note: You should retain this statement to assist you in preparing your tax return.

Your Payment Instruction

COMMONWEALTH BANK OF AUSTRALIA
BSB: 067-167 Account number: 21486972

Amount Deposited

AUD\$28.50

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.