

Attachment B

ISSUE OF UP TO 769,230 CONVERTIBLE NOTES (CN) AT \$13.00 IN THE ISSUER TO RAISE UP TO \$9,999,990

Investor Acceptance & Representation Letter

To Spartan Sports Brands Ltd (ACN 625 964 285)	Date	25/9/2021
Attention Ben Carberry	Email	ben@athlonpartners.com
From	Pages	(incl.)
GRAHAM GILKS		


I/we refer to the letter from the Issuer dated and the terms of the Offer enclosed in **Attachment A (Offer Letter)**.

I/we irrevocably accept the Offer to subscribe for the following CN on the terms and conditions set out in the Offer Letter:

CN applied for:	770
CN at \$XXX each	\$13
Amount payable:	\$ 10,010

I/we represent and warrant to the Issuer that I am/we are a Sophisticated Investor within the meaning of section 708(8) of the Corporations Act or a Professional Investor within the meaning of section 708(11) of the Corporations Act. I/we acknowledge that the Issuer is relying on this representation and warranty in making this Offer.

ALL INVESTORS TO COMPLETE

Investor (full name):	PRIME CONSULTING SERVICES PTY LTD <GRAHAM GILKS SUPER FUND A/C>
Address:	20 TWYFORD STREET VINCENTIA NSW 2540
Authorised signature:	
Name/title:	GRAHAM GILKS / DIRECTOR
Contact name for Settlement:	GRAHAM GILKS

Date:	25/9/2021
Telephone:	0415 778 778
Facsimile:	
Email:	GRAHAMGILKS @ GMAIL.COM

This form must be emailed to Ben Carberry by **no later than 5:00 pm (Sydney Time), on 25 Sep 2021.**

Hi Priscilla,

Further to the queries you have raised:

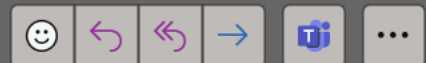
1. CBA *6972 statement for 30/6/22 is attached.
2. I have sent an email request to Spartan and copied you in. I am very doubtful of receiving any reply whatsoever. I have written this investment off and recommend we do the same in the SMSF if that is possible. I do not expect any return in the future.

Spartan Convertible note



Graham Gilks <grahamgilks@gmail.com>

To ● Tom Coates; ● Ben Carberry; ● Priscilla D'Orio



4/29/2023

Hi Ben,

My SMSF auditor requires confirmation of convertible note details or shares held by my SMSF, Prime Consulting Services <Graham Gilks Superfund>, and their value at 30 June 2022. I have requested documentation on several occasions now but all requests are unanswered. Please send the information by return email.

Graham Gilks

Attachment C

ISSUE OF UP TO 769,230 CONVERTIBLE NOTES (CN) AT \$13.00 IN THE ISSUER TO RAISE UP TO \$9,999,990


Settlement Information Form

In connection with the settlement of your CN, this form must be emailed to the Issuer by 5pm 25 Sep. A cheque for the Application Monies made payable to the Issuer, or Electronic Transfer of Funds to the below bank account, and the original copy of this form must be delivered to the Issuer by 25 Sep 2021.

Bank Account:

Gobarralong Capital (Spartan Act)
BSB 032-096
Ac. 705721

Please complete and return to:

Full Registration Name:	PRIME CONSULTING SERVICES PTY LTD <GRAHAM GILKS SUPER FUND A/C>
Registration Address:	20 TWYFORD STREET VINCENTIA NSW 2540
HIN (Chess Participant):	X0039041669
Telephone:	0415 778 778
Facsimile:	
No. of CN:	770
Application Money enclosed:	\$10,010
Signature:	
Name of authorised signatory:	GRAHAM GILKS
Date:	25/9/2021