



NOVAEYE
MEDICAL

Nova Eye Medical Limited
ACN 007 702 927

001349 000 EYE



MRS RAYLEE ANNE WHITING
<TWENTY TWENTY S/FUND A/C>
3/46 FOXTON STREET
INDOOROOPIILLY QLD 4068

Update your information:

Online:
www.computershare.com.au/easyupdate/eye

By Mail:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
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(within Australia) 1300 850 505
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Holder Identification Number (HIN)

HIN WITHHELD

ASX Code	EYE
TFN/ABN Status	Quoted
Record Date	22 July 2020
Payment Date	29 July 2020
Cheque Number	1370

FULLY FRANKED DIVIDEND & RETURN OF CAPITAL

Dear Shareholder,

Please find enclosed a cheque representing a payment of \$0.425 per share representing the distribution of \$61M of the proceeds of the sale of the Ellex Lasers & Ultrasound Business as approved by shareholders at the Extraordinary General Meeting on 24 April 2020. This payment comprises a fully franked dividend of \$0.135 per share and a return of capital of \$0.29 per share (Equal Capital Reduction).

This payment is paid on the shares registered in your name as at the record date being 22 July 2020. You should retain your payment advice to assist in the preparation of your income tax return for the year ending 30 June 2021. Please refer to Class Ruling issued by the ATO in relation to the tax treatment of the Equal Capital Reduction. The Class Ruling is available to be downloaded from the ASX company announcement platform and the Company's website (<https://nova-eye.com/investors/>).

Yours sincerely
NOVA EYE MEDICAL LIMITED (formerly Ellex Medical Lasers Limited)

Class Description	Amount per Share	Number of Shares	Franked Amount	Unfranked Amount	Gross Payment
Ordinary Shares	\$0.135	20,000	\$2,700.00	\$0.00	\$2,700.00
				Return of Capital Payment @ \$0.29 per share	\$5,800.00
			Total Payment		\$8,500.00
			Franking Credit		\$1,157.14

Note: This advice should be retained for your taxation records.

PLEASE BANK THIS CHEQUE PROMPTLY

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