

Dear Sir/Madam

RE: Transition to Retirement Income Stream

I Michael John Smith am currently a member of M & K Smith Superannuation Fund.  
I hereby request the trustee(s) to commence a Transition to Retirement pension with a commencement date of 01/07/2018 with \$27,418.33 of the superannuation benefits standing to my member's account in the fund.

This balance contains a Taxable Balance of \$18,008.19 and a Tax Free Balance of \$9,410.14

I am 55 years of age or more and have reached my preservation age. Set out below is the required amount and the frequency of the payment for the year ended 30 June 2019.

Pension Amount: \$1,100.00 in the frequency of at least an annual payment.

The Pension has a Reversionary Beneficiary of KAEREN ANN SMITH

Should you have any queries please do not hesitate to contact me.

Yours Sincerely,

.....  
Michael John Smith  
DATED: 03/06/2020