

PRESENT	KAEREN ANN SMITH MICHAEL JOHN SMITH
PENSION COMMENCEMENT	<p>Kaeren Ann Smith</p> <p>wishes to commence a new Minimum Account-Based pension with a commencement date of 01/07/2018</p> <p>The Pension Account Balance used to support this pension will be \$30,804.72, consisting of:</p> <ul style="list-style-type: none">- a Taxable amount of: \$21,394.59- and a Tax Free amount of: \$9,410.13
TRUSTEE ACKNOWLEDGEMENT	<p>It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:</p> <ul style="list-style-type: none">- The member's minimum pension payments are to be made at least annually- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases- The pension can be transferred only on the death of the pensioner to one of their dependants.- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations- The fund's trust deed provides for payment of this pension to the member.- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year.
REVERSIONARY	<p>It was resolved that the pension will be reversionary. Upon the member's death the pension will be paid to</p> <p>MICHAEL JOHN SMITH</p>
PAYMENT	<p>It was resolved that the trustees have agreed to pay the pension payment for the year ended 30 June 2019 of</p> <p>\$1,230.00 in the frequency of at least an annual payment.</p>
CLOSURE	<p>Signed by the trustee(s) pursuant to the Fund Deed.</p> <p>..... 03/06/2020 Kaeren Ann Smith</p>