

UHLMANN SUPERANNUATION FUND

Members Statement

Beryl Uhlmann
4 Moyston Court
Thornlands, Queensland, 4164, Australia

Your Details		Nominated Beneficiaries	N/A
Date of Birth :	Provided	Vested Benefits	356,174.19
Age:	81	Total Death Benefit	356,174.19
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	01/06/1995	Previous Salary	0.00
Service Period Start Date:	01/06/1995	Disability Benefit	0.00
Date Left Fund:			
Member Code:	UHLBER00001P		
Account Start Date	01/07/2007		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance		Your Detailed Account Summary	
Total Benefits	356,174.19		This Year
<u>Preservation Components</u>		Opening balance at 01/07/2020	277,605.52
Preserved		<u>Increases to Member account during the period</u>	
Unrestricted Non Preserved	356,174.19	Employer Contributions	
Restricted Non Preserved		Personal Contributions (Concessional)	
<u>Tax Components</u>		Personal Contributions (Non Concessional)	
Tax Free (40.23%)	143,307.20	Government Co-Contributions	
Taxable	212,866.99	Other Contributions	
		Proceeds of Insurance Policies	
		Transfers In	
		Net Earnings	93,568.67
		Internal Transfer In	
		<u>Decreases to Member account during the period</u>	
		Pensions Paid	15,000.00
		Contributions Tax	
		Income Tax	
		No TFN Excess Contributions Tax	
		Excess Contributions Tax	
		Refund Excess Contributions	
		Division 293 Tax	
		Insurance Policy Premiums Paid	
		Management Fees	
		Member Expenses	
		Benefits Paid/Transfers Out	
		Superannuation Surcharge Tax	
		Internal Transfer Out	
		Closing balance at 30/06/2021	356,174.19