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հիկիկիլիկիլիրիդիկիլին<sub>ի</sub>դե

036

DARRYL ALEXANDER BURTON 70 LEARMONTH ST STRATHPINE QLD 4500

BFRF

Date printed	12 July 2016
Term Deposit number	06 4164 50183077
Investment balance at start of reporting period 1 July 2016	\$419,945.20
Closing balance at 12 July 2016	\$0.00



### **Term Deposit Closed Account Notice**

Your Term Deposit was closed on 12 July 2016. Any interest owing on this account was also paid on that date. Closure details are provided below.

Please keep this notice for taxation purpose. The Bank will not issue an End of Financial Year Notice on this Term Deposit.

Account name

DARRYL ALEXANDER BURTON AND CAROLE JEAN BURTON ITF THE BURTON FAMILY RETIREMENT FUND

Total interest paid for the financial

\$18,949.31

year ending 30 June 2017

#### We're here to help



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<u>Երդակրդիկիրիդերիր</u>կգն

036

THE TRUSTEE
70 LEARMONTH ST
STRATHPINE QLD 4500

Date printed	20 July 2016
Term Deposit number	06 4164 50183149
Investment balance at start of reporting period 1 July 2016	\$500,000.00
Closing balance at 19 July 2016	\$0.00



#### **Term Deposit Closed Account Notice**

Your Term Deposit was closed on 19 July 2016. Any interest owing on this account was also paid on that date. Closure details are provided below.

Please keep this notice for taxation purpose. The Bank will not issue an End of Financial Year Notice on this Term Deposit.

Account name

DARRYL ALEXANDER BURTON AND CAROLE JEAN BURTON ITF THE BURTON FAMILY RETIREMENT FUND

Total interest paid for the financial

year ending 30 June 2017

\$22,561.64

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036

THE TRUSTEE
70 LEARMONTH ST
STRATHPINE QLD 4500

Date printed	21 July 2016
Term Deposit number	06 4164 50167069
Investment balance at start of reporting period 1 July 2016	\$300,000.00
Closing balance at 20 July 2016	\$0.00



Your Term Deposit was closed on 20 July 2016. Any interest owing on this account was also paid on that date. Closure details are provided below.

Please keep this notice for taxation purpose. The Bank will not issue an End of Financial Year Notice on this Term Deposit.

Account name

DARRYL ALEXANDER BURTON AND CAROLE JEAN BURTON IN TRUST FOR THE BURTON FAMILY RETIREMENT FUND

Total interest paid for the financial year ending 30 June 2017

\$13,536.99

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<u> Երկոնինին հերկինին ար</u>

036

MR DA BURTON MRS CJ BURTON 70 LEARMONTH ST STRATHPINE QLD 4500

Date printed	29 July 2016
Term Deposit number	06 4164 50176475
Investment balance at start of reporting period 1 July 2016	\$600,000.00
Closing balance at 29 July 2016	\$0.00



### **Term Deposit Closed Account Notice**

Your Term Deposit was closed on 29 July 2016. Any interest owing on this account was also paid on that date. Closure details are provided below.

Please keep this notice for taxation purpose. The Bank will not issue an End of Financial Year Notice on this Term

Account name

DARRYL ALEXANDER BURTON AND CAROLE JEAN BURTON ITF THE BURTON **FAMILY RETIREMENT FUND** 

Total interest paid for the financial year ending 30 June 2017

\$27,073.97

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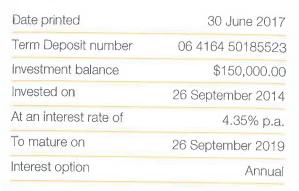


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036

THE TRUSTEES
70 LEARMONTH ST
STRATHPINE QLD 4500





Your Term Deposit has earned interest for the financial year ending 30 June 2017. Please keep this notice and use the information provided below for taxation purposes.

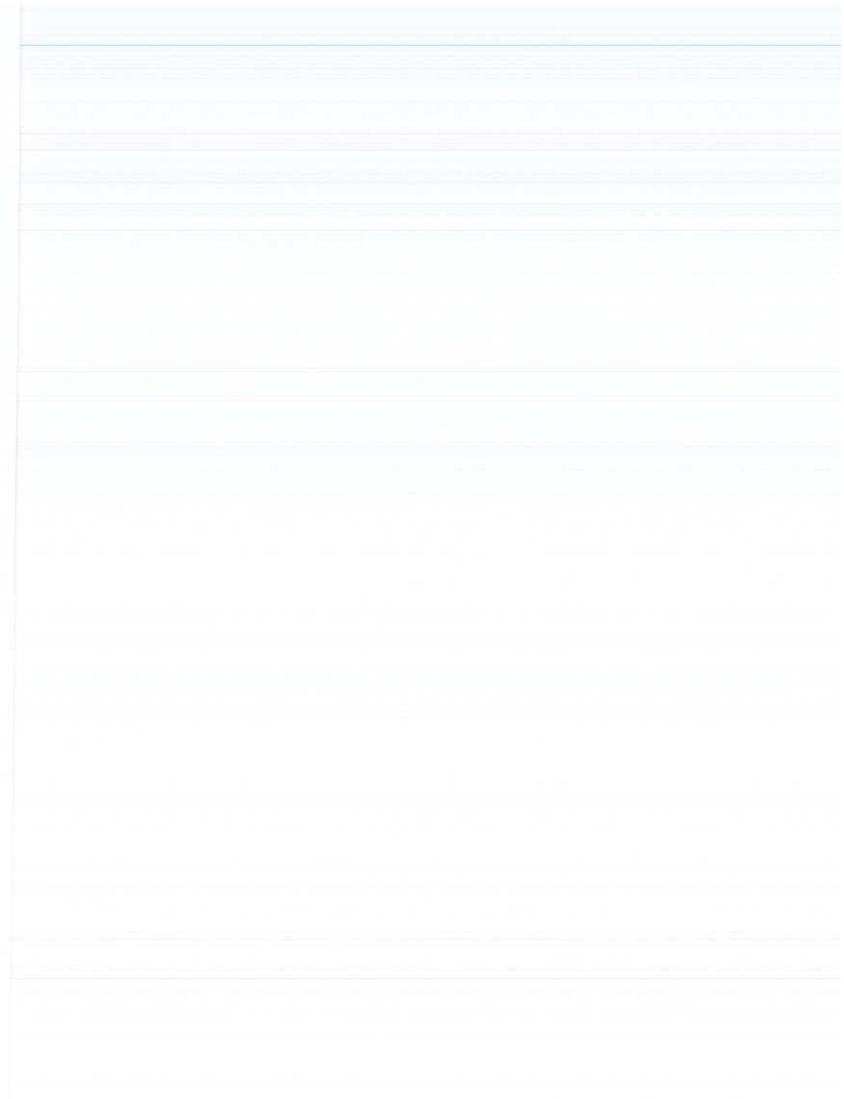
If you had a Term Deposit that was closed during the last financial year, please refer to the information provided in your Closed Account Notice for completing your tax return.

Account name	DARRYL ALEXANDER BURTON AND CAROLE JEAN BURTON AS TRUSTEES FOR THE BURTON FAMILY RETIREMENT FUND
Investment balance at start of the reporting period 1 July 2016	\$150,000.00
Total interest paid for the financial year ending 30 June 2017	\$6,542.88

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036

THE TRUSTEE
70 LEARMONTH ST
STRATHPINE QLD 4500

Date printed	30 June 2017
Term Deposit number	06 4164 50167050
Investment balance	\$800,000.00
Invested on	19 November 2016
At an interest rate of	3.20% p.a.
To mature on	19 November 2019
Interest option	Annual

#### **Term Deposit End of Financial Year Notice**

Your Term Deposit has earned interest for the financial year ending 30 June 2017. Please keep this notice and use the information provided below for taxation purposes.

If you had a Term Deposit that was closed during the last financial year, please refer to the information provided in your Closed Account Notice for completing your tax return.

Account name	DARRYL ALEXANDER BURTON AND CAROLE JEAN BURTON IN TRUST FOR THE BURTON FAMILY RETIREMENT FUND
Investment balance at start of the reporting period 1 July 2016	\$800,000.00
Total interest paid for the financial year ending 30 June 2017	\$34,494.25

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### <u> Իվվակիկիկին</u>իգիկինինի

036

THE TRUSTEES 70 LEARMONTH ST STRATHPINE QLD 4500

Date printed	30 June 2017
Term Deposit number	06 4164 50184790
Investment balance	\$890,000.00
Invested on	23 June 2014
At an interest rate of	4.40% p.a.
To mature on	23 June 2019
Interest option	Annual

### Term Deposit End of Financial Year Notice

Your Term Deposit has earned interest for the financial year ending 30 June 2017. Please keep this notice and use the information provided below for taxation purposes.

If you had a Term Deposit that was closed during the last financial year, please refer to the information provided in your Closed Account Notice for completing your tax return.

Account name	DARRYL ALEXANDER BURTON AND CAROLE JEAN BURTON AS TRUSTEES FOR THE BURTON FAMILY RETIREMENT FUND
Investment balance at start of the reporting period 1 July 2016	\$890,000.00
Total interest paid for the financial year ending 30 June 2017	\$39,160.00

#### We're here to help



Commonwealth Bank of Australia ABN 48 123 123 124 AFSL and Australian credit licence 234945

## Account Details

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036

THE TRUSTEE 70 LEARMONTH ST STRATHPINE QLD 4500

Date printed	28 June 2017
Term Deposit number	06 4164 50181290
Investment balance at start of reporting period 1 July 2016	\$200,000.00
Closing balance at 28 June 2017	\$0.00



#### **Term Deposit Closed Account Notice**

Your Term Deposit was closed on 28 June 2017. Any interest owing on this account was also paid on that date. Closure details are provided below.

Please keep this notice for taxation purpose. The Bank will not issue an End of Financial Year Notice on this Term Deposit.

Account name

DARRYL ALEXANDER BURTON AND CAROLE JEAN BURTON ITF THE BURTON FAMILY RETIREMENT FUND

Total interest paid for the financial year ending 30 June 2017

\$15,549.86

We're here to help

For further information about details of benefits or fees and charges, or our complaint resolution process, please call 13 2221, 24 hours a day, 7 days a week, or contact your Relationship Manager during business hours.

200 000 28/11/16 8623-56 450 000 28/6/17 6926-30

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Australian credit licence 234945

036

THE TRUSTEE 70 LEARMONTH ST STRATHPINE QLD 4500

Date printed	30 June 2017
Term Deposit number	06 4164 50182509
Investment balance at start of reporting period 1 July 2016	\$400,000.00
Closing balance at 30 June 2017	\$0.00



#### **Term Deposit Closed Account Notice**

Your Term Deposit was closed on 30 June 2017. Any interest owing on this account was also paid on that date. Closure details are provided below.

Please keep this notice for taxation purpose. The Bank will not issue an End of Financial Year Notice on this Term Deposit.

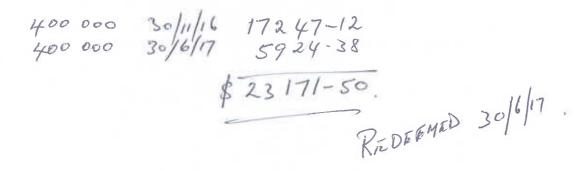
Account name

DARRYL ALEXANDER BURTON AND CAROLE JEAN BURTON ITF THE BURTON FAMILY RETIREMENT FUND

Total interest paid for the financial year ending 30 June 2017

\$23,171.50

We're here to help





## թիմովիկիկինի իրկանի հանդի

036

THE TRUSTEES THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

# Your Statement

Statement 116

(Page 1 of 1)

Account Number

06 4000 11473148

Statement

Period

1 Sep 2016 - 28 Feb 2017

Closing Balance

\$11.50 CR

Enquiries

13 2221

(24 hours a day, 7 days a week)



## **Direct Investment Account**

DARRYL ALEXANDER BURTON AND Name:

CAROLE JEAN BURTON IN TRUST FOR THE BURTON FAMILY RETIREMENT FUND

Note:

Please check that the entries listed on this statement are correct. For further information on your account including; details of features, fees, any errors or complaints, please contact us on the details

above. Proceeds of cheques are not available until cleared.

Date Transaction	
	Debit Credit Balance
01 Sep 2016 OPENING BALANCE	\$11.50 CR
28 Feb 2017 CLOSING BALANCE	\$11.50 CR
Opening halance Total	district.

Opening balance	15	Total debits	+	<b>Total credits</b>	=	Closing balance
\$11.50 CR		Nil		Nil		\$11.50 CR

### **Your Credit Interest Rate Summary**

Date	Balance	Standard Credit Interest Rate (p.a.)
28 Feb	Less than \$5,000.00 \$5,000.00 - \$49,999.99 \$50,000.00 - \$249,999.99 \$250,000.00 and over	0.15% 0.15% 0.35% 1.00%

Note. Interest rates are effective as at the date shown but are subject to change.

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036

THE TRUSTEES THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

## Your Statement

Statement 117	(Page 1 of 1)
Account Number	06 4000 11473148
Statement Period 1 Ma	r 2017 - 31 Aug 2017
Closing Balance	\$22.14 CR
Enquiries (24 hours a	13 2221 a day, 7 days a week)

#### **Direct Investment Account**

Name: DARRYL ALEXANDER BURTON AND

CAROLE JEAN BURTON IN TRUST FOR THE BURTON FAMILY RETIREMENT FUND

Note: Please check that the entries listed on this statement are correct. For further information on your

account including; details of features, fees, any errors or complaints, please contact us on the details

above. Proceeds of cheques are not available until cleared.

Date	Transaction	Debit	Credit		Balance	
01 Mar	2017 OPENING BALANCE				\$11.50 CR	
03 Apr		1279-18	19,834.53	/	\$19,846.03 CR	
05 Apr	Direct Credit 062895 COMMONWEALTH SEC COMMSEC		1,668.25	/	\$21,514.28 CR	
01 Jul	Credit Interest		7.86	4	\$21,522.14 CR	
03 Jul	Chq 000004 presented Strathpine 1KANSSA	21,500.00	V		\$22.14 CR	
31 Aug	2017 CLOSING BALANCE				\$22.14 CR	
	Opening balance - Total debits	+ Total	credits	= (	Closing balance	

Opening balance	*	Total debits	+	Total credits	=	Closing balance
\$11.50 CR		\$21,500.00		\$21,510.64		\$22.14 CR

#### Your Credit Interest Rate Summary

Date	Balance	Standard Credit Interest Rate (p.a.)		
31 Aug	Less than \$5,000.00 \$5,000.00 - \$49,999.99 \$50,000.00 - \$249,999.99 \$250,000.00 and over	0.15% 0.15% 0.35% 1.00%		

Note. Interest rates are effective as at the date shown but are subject to change.

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036

THE TRUSTEES THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

## Your Statement

Statement 96

(Page 1 of 2)

Account Number

06 4164 10475649

Statement

Period

2 Jun 2016 - 1 Jul 2016

Closing Balance

\$214,592.69 CR

Enquiries

13 2221

(24 hours a day, 7 days a week)



### **Cash Investment Account**

Cash Investment Account can grow your savings while you plan your next investment. You can enjoy instant access to your money through ATMs, Netbank, EFTPOS, telephone banking and bank branches.

Name:

DARRYL ALEXANDER BURTON AND

CAROLE JEAN BURTON IN TRUST FOR THE BURTON FAMILY RETIREMENT FUND

Note:

Please check that the entries listed on this statement are correct. For further information on your

account including; details of features, fees, any errors or complaints, please contact us on the details

above. Proceeds of cheques are not available until cleared.

Date	Transaction	Debit	Credit	Balance
02 Jun	2016 OPENING BALANCE			\$178,917.74 CR
13 Jun	Chq 000106 presented Strathpine	7,850.00		\$171,067.74 CR
22 Jun	Direct Credit 485734 AST DIVIDEND DIV41/00802280		972.42	\$172,040.16 CR
23 Jun	Credit Interest Redirection REDIRECTED FROM 064-164 50184790		39,267.29	
01 Jul	CREDIT INTEREST EARNED on this account to June 30, 2016 is \$3,744.39			
01 Jul	Credit Interest		190.04	\$211,497.49 CR
01 Jul	Direct Credit 397204 ANZ DIVIDEND A061/00165233		3,095.20	\$214,592.69 CR
01 Jul 2	2016 CLOSING BALANCE			\$214,592.69 CR
	Opening balance - Total debits	+ Total	credits =	Closing balance
	\$178,917.74 CR \$7,850.00	\$43	3,524.95	\$214,592.69 CR

#### **Your Credit Interest Rate Summary**

y		
Date	Balance	Standard Interest Rate (p.a.)
02 Jun	Less than \$10,000.00 \$10,000.00 - \$19,999.99 \$20,000.00 - \$49,999.99 \$50,000.00 - \$99,999.99 \$100,000.00 - \$249,999.99 \$250,000.00 - \$499,999.99 \$500,000.00 and over	0.00% 0.25% 0.75% 0.75% 1.25% 1.50% 1.55%



### հ**իկիկիներին արևիկիկինի**ն

036

THE TRUSTEES THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

## Your Statement

Statement 97 (Page 1 of 2) 06 4164 10475649 Account Number

Statement

Period 2 Jul 2016 - 1 Aug 2016

Closing Balance \$190,470.50 CR

**Enquiries** 

(24 hours a day, 7 days a week)

13 2221



## **Cash Investment Account**

Cash Investment Account can grow your savings while you plan your next investment. You can enjoy instant access to your money through ATMs, Netbank, EFTPOS, telephone banking and bank branches.

DARRYL ALEXANDER BURTON AND

CAROLE JEAN BURTON IN TRUST FOR THE BURTON FAMILY RETIREMENT FUND

Please check that the entries listed on this statement are correct. For further information on your Note:

account including; details of features, fees, any errors or complaints, please contact us on the details

Date	Transaction Debit	Credit		Balance
02 Jul	2016 OPENING BALANCE			\$214,592.69 CR
04 Jul	Direct Credit 250556 WESTPAC DIVIDEND 001189225036	3,130.20	V	\$217,722.89 CR
05 Jul	Direct Credit 208929 CSR LTD DIVIDEND REC16/00828193	361.56		\$218,084,45 CR
05 Jul	Direct Credit 002473 NAB INT DIVIDEND DV171/00458541	1,454.31	bening	\$219,538.76 CR
12 Jul	CBA Term Deposit Proceeds RIN \$ 419 985 2 Turs 18969. 31	438,894.51	Versión .	\$658,433.27 CR
12 Jul	Chq 000107 presented W 3 = 75 550,000,00			\$108,433.27 CR
18 Jul	Chq Dep Branch Strathpine TRANS	7,575.00	3000	\$116,008.27 CR
19 Jul	Credit Interest Redirection REDIRECTED FROM 064-164 50183149  Zw7	22,561.64		\$138,569.91 CR
19 Jul	Transfer In Branch Strathpine PRINCIPAL	500,000.00	1	\$638,569.91 CR
19 Jul	Chq Dep Branch Strathpine TRANS SUN CM 4/4	5,000.00	Y	\$643,569.91 CR
19 Jul	Chq 000108 presented WBC 75 500,000.00	W.		\$143,569.91 CR
20 Jul	Credit Interest Redirection REDIRECTED FROM 064-164 50167069  ZNT	13,536.99	/	\$157,106.90 CR
20 Jul	Transfer In Branch Strathpine PRINCIPAL	300,000.00	/	\$457,106.90 CR
20 Jul	Chq 000109 presented W&C 775 300,000,00	1	r .	\$157,106.90 CR
21 Jul	Direct Credit 033094 WBC TERM DEPOSIT INTEREST 428086	6,106.68	Bern	\$163,213.58 CR
29 Jul	CBA Term Deposit Proceeds PRIN \$ 600 000 70 70 73 97	627,073.97	1	\$790,287.55 CR
29 Jul	Chg 000110 presented WCC TD 600,000.00	/		\$190,287.55 CR



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036

THE TRUSTEES THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

## Your Statement

Statement 98 (Page 1 of 1) 06 4164 10475649 **Account Number** Statement 2 Aug 2016 - 1 Sep 2016 Period \$245,224.22 CR Closing Balance 13 2221 **Enquiries** (24 hours a day, 7 days a week)

### **Cash Investment Account**

Cash Investment Account can grow your savings while you plan your next investment. You can enjoy instant access to your money through ATMs, Netbank, EFTPOS, telephone banking and bank branches.

DARRYL ALEXANDER BURTON AND

CAROLE JEAN BURTON IN TRUST FOR THE BURTON FAMILY RETIREMENT FUND

Please check that the entries listed on this statement are correct. For further information on your Note:

account including; details of features, fees, any errors or complaints, please contact us on the details

above. Proceeds of cheques are not available until cleared.

Date Transaction	Debit	Credit	Balance
02 Aug 2016 OPENING BALANCE			\$190,470.50 CR
19 Aug Direct Credit 033094 WBC TERM DEPOSIT		54,549.04	\$245,019.54 CR
01 Sep Credit Interest		204.68 -	\$245,224.22 CR
01 Sep 2016 CLOSING BALANCE			\$245,224.22 CR

Opening balance	#	Total debits	46.	Total credits	=	Closing balance
\$190,470.50 CR		NB		\$54,753.72		\$245,224.22 CR

#### Your Credit Interest Rate Summary

Date	Balance	Standard Interest Rate (p.a.)
02 Aug	Less than \$10,000.00 \$10,000.00 - \$19,999.99 \$20,000.00 - \$49,999.99 \$50,000.00 - \$99,999.99 \$100,000.00 - \$249,999.99 \$250,000.00 - \$499,999.99 \$500,000.00 and over	0.00% 0.25% 0.75% 0.75% 1.25% 1.50% 1.55%
19 Aug	Less than \$10,000.00 \$10,000.00 - \$19,999.99 \$20,000.00 - \$49,999.99 \$50,000.00 - \$99,999.99 \$100,000.00 - \$249,999.99 \$250,000.00 - \$499,999.99 \$500,000.00 and over	0.00% 0.25% 0.50% 0.50% 1.00% 1.25% 1.50%

Note. Interest rates are effective as at the date shown but are subject to change.



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036

THE TRUSTEES THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

## Your Statement

Statement 99

(Page 1 of 2)

**Account Number** 

06 4164 10475649

Statement

Period

2 Sep 2016 - 1 Oct 2016

Closing Balance

\$268,877.94 CR

**Enquiries** 

13 2221

(24 hours a day, 7 days a week)



### **Cash Investment Account**

Cash Investment Account can grow your savings while you plan your next investment. You can enjoy instant access to your money through ATMs, Netbank, EFTPOS, telephone banking and bank branches.

DARRYL ALEXANDER BURTON AND CAROLE JEAN BURTON IN TRUST FOR THE BURTON FAMILY RETIREMENT FUND

Note:

Please check that the entries listed on this statement are correct. For further information on your account including; details of features, fees, any errors or complaints, please contact us on the details above. Proceeds of cheques are not available until cleared.

Date	Transaction Debit	Credit	Balance
02 Sep	2016 OPENING BALANCE		<b>\$245,224.22</b> CR
06 Sep	Direct Credit 302169 FXJ FNL DIV 001191697967	311.08	\$245,535.30 CR
08 Sep	Direct Credit 396297 ANN DIVIDEND RECAU/00816339	594.54	\$246,129.84 CR
15 Sep	Direct Credit 301392 SPARK INFRASTRUC SEP16/00804239	3,210.16	\$249,340.00 CR
15 Sep	Direct Credit 458106 ALUMINA LIMITED SEP16/00825725	496.55	\$249,836.55 CR
15 Sep	Direct Credit 144837 DOW DIVIDEND SEP16/00811009	502.56	\$250,339.11 CR
20 Sep	Direct Credit 071224 TABCORP DIV 001190848771	634.56	\$250,973.67 CR
20 Sep	Direct Credit 458106 BHP LTD DIVIDEND AF373/00974697	183.91	\$251,157.58 CR
21 Sep	Direct Credit 417100 SUN FINAL DIV 001191065542	2,109.00	\$253,266.58 CR
22 Sep	Direct Credit 458106 RIO TINTO LTD AUI16/00831912	290.33	\$253,556.91 CR
22 Sep	Direct Credit 458106 PTM DIVIDEND SEP16/00806755	912.32	\$254,469.23 CR
23 Sep	Direct Credit 088147 TLS FNL DIV 001191949670	2,115.44 🗸	\$256,584.67 CR
26 Sep	Credit Interest Redirection REDIRECTED FROM 064-164 50185523	6,542.88	\$263,127.55 CR
26 Sep	Direct Credit 180085 BLD FNL DIV 001193350944	690.00	\$263,817.55 CR
28 Sep	Direct Credit 458106 MEDIBANK DIV FIN16/00982314	223.50	\$264,041.05 CR





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036

THE TRUSTEES THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

## Your Statement

Statement 100 (Page 1 of 2)

**Account Number** 06 4164 10475649

Statement Period

2 Oct 2016 - 1 Nov 2016

Closing Balance

\$308,744.36 CR

**Enquiries** 

13 2221

(24 hours a day, 7 days a week)



### **Cash Investment Account**

Cash Investment Account can grow your savings while you plan your next investment. You can enjoy instant access to your money through ATMs, Netbank, EFTPOS, telephone banking and bank branches.

Name: DARRYL ALEXANDER BURTON AND

CAROLE JEAN BURTON IN TRUST FOR THE BURTON FAMILY RETIREMENT FUND

Note:

Please check that the entries listed on this statement are correct. For further information on your account including; details of features, fees, any errors or complaints, please contact us on the details

Date	Transaction	Debit	Credit	Balance
02 Oct	2016 OPENING BALANCE			\$268,877.94 CR
03 Oct	Direct Credit 253633 SIP ITM DIV 001194665136		299,35	\$269,177.29 CR
04 Oct	Direct Credit 313326 TATTS GROUP LTD OCT16/00830505		650.40	\$269,827.69 CR
)5 Oct	Direct Credit 362548 WESFARMERS LTD FIN16/00978118		1,565.60	\$271,393.29 CR
06 Oct	Direct Credit 458106 SOUTH32 LIMITED AF001/00948843		6.19	\$271,399.48 CR
)7 Oct	Direct Credit 423365 TREASURY WINES FIN16/00841840		181.32	\$271,580.80 CR
07 Oct	Direct Credit 361301 AMP LIMITED 16INT/01230722		933.94	
0 Oct	Direct Credit 217053 BSL FNL DIV 001194509428		149.97	\$272,664.71 CR
	Direct Credit 386258 BOQ FNL CPS DIV 001194788238		1,809.34	\$274,474.05 CR
24 Oct	Cha Dep Branch Strathpine TRANS FROM SUN CM 16.		15,240.00	\$289,714.05 CR
?4 Oct	Direct Credit 139168 TERM DEP INTREST 000/0352939062 ST CREAK BANG		18,731.18	\$308,445.23 CR
1 Nov	Credit Interest	31	299.13	\$308,744.36 CR
11 Nov	2016 CLOSING BALANCE			\$308,744.36 CR

Opening balance	2	Total debits +	Total credits	Ε	Closing balance
\$268,877.94 CR		NII	\$39,866.42		\$308,744.36 CR

ABN 48 123 123 124 AFSL and Australian credit licence 234945



036

THE TRUSTEES THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

## Your Statement

Statement 101

(Page 1 of 2)

Account Number

06 4164 10475649

Statement

Period

2 Nov 2016 - 1 Dec 2016

Closing Balance

\$122,390.06 CR

Enquiries

13 2221

(24 hours a day, 7 days a week)

## **Cash Investment Account**

Cash Investment Account can grow your savings while you plan your next investment. You can enjoy instant access to your money through ATMs, Netbank, EFTPOS, telephone banking and bank branches.

DARRYL ALEXANDER BURTON AND

CAROLE JEAN BURTON IN TRUST FOR

THE BURTON FAMILY RETIREMENT FUND

Note:

Please check that the entries listed on this statement are correct. For further information on your account including; details of features, fees, any errors or complaints, please contact us on the details

Date	Transaction		Debit	Credit	Balance
02 Nov	2016 OPENING BALANCE				\$308,744.36 CR 1
19 Nov	Credit Interest Redirection REDIRECTED FROM 064-164 50167050			34,494.25	\$343,238.61 CR
22 Nov	Direct Credit 386258 BOQ FNL DIVIDEND 001195222028	2		2,431.62	\$345,670.23 CR
28 Nov	Credit Interest Redirection REDIRECTED FROM 064-164 50181290			8,623.56	\$354,293.79 CR
28 Nov	Transfer Out Branch Strathpine FART	CBA TO	250,000.00	and the same of th	\$104,293.79 CR
	Credit Interest Redirection REDIRECTED FROM 064-164 50182509		,	17,247.12	
01 Dec	Credit Interest			305.66	\$121,846.57 CR
	Direct Credit 142644 HARVEY NORMAN S00022858378			543.49	\$122,390.06 CR
01 Dec	2016 CLOSING BALANCE				\$122,390.06 CR
	Opening balance	Total debits	+ Total	credits =	Closing balance







ABN 48 123 123 124 AFSL and Australian credit licence 234945



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THE TRUSTEES THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500



Statement 102

(Page 1 of 2)

**Account Number** 

06 4164 10475649

Statement

Period

2 Dec 2016 - 1 Jan 2017

Closing Balance

\$145,978.65 CR

**Enquiries** 

13 2221

(24 hours a day, 7 days a week)



Cash Investment Account can grow your savings while you plan your next investment. You can enjoy instant access to your money through ATMs, Netbank, EFTPOS, telephone banking and bank branches.

Name:

DARRYL ALEXANDER BURTON AND CAROLE JEAN BURTON IN TRUST FOR

THE BURTON FAMILY RETIREMENT FUND

Note:

Please check that the entries listed on this statement are correct. For further information on your account including; details of features, fees, any errors or complaints, please contact us on the details

Date Transaction	Debit Credit	Balance
02 Dec 2016 OPENING BALANCE		\$122,390.06 CR &
07 Dec Chq 000111 presented BLD RTS ISSU	12,974.40	\$109,415.66 CR
12 Dec Direct Credit 033094 WBC TERM DEPOSIT INTEREST 311507	27,374.79	\$136,790.45 CR
13 Dec Direct Credit 208929 CSR LTD DIVIDEND RCA16/00827451		\$137,182.14 CR
13 Dec Direct Credit 002473 NAB FIN DIVIDEND DV172/00456214	1,454.31	\$138,636.45 CR
16 Dec Direct Credit 397204 ANZ DIVIDEND A062/00162154	3,095.20	\$141,731.65 CR
21 Dec Direct Credit 250556 WBC DIVIDEND 001195655099	3,130.20	\$144,861.85 CR
22 Dec Direct Credit 485734 AST DIVIDEND DIV45/00802388	1,003.20	\$145,865.05 CR
01 Jan Credit Interest	113.60 •	\$145,978.65 CR
01 Jan 2017 CLOSING BALANCE		\$145,978.65 CR











036

THE TRUSTEES THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

## Your Statement

Statement 103	(Page 1 of 1)
Account Number	06 4164 10475649
Statement 2 J	an 2017 - 1 Feb 2017
Closing Balance	\$160,092.77 CR
Enquiries (24 hours	13 222 <b>1</b> a day, 7 days a week)



#### **Cash Investment Account**

Cash Investment Account can grow your savings while you plan your next investment. You can enjoy instant access to your money through ATMs, Netbank, EFTPOS, telephone banking and bank branches.

Name: DARRYL ALEXANDER BURTON AND

CAROLE JEAN BURTON IN TRUST FOR THE BURTON FAMILY RETIREMENT FUND

Note:

Please check that the entries listed on this statement are correct. For further information on your account including; details of features, fees, any errors or complaints, please contact us on the details

above. Proceeds of cheques are not available until cleared.

Date	Transaction	Debit	Credit	Balance
02 Jan	2017 OPENING BALANCE			\$145,978.65 CR
	Direct Credit 033094 WBC TERM DEPOSIT INTEREST 453660		13,988.22	\$159,966.87 CR
01 Feb	Credit Interest		125.90 -	\$160,092.77 CR
01 Feb	2017 CLOSING BALANCE			\$160,092.77 CR

opening balance	 Total depits	+	lotal credits	=	Closing balance
\$145,978.65 CR	Nil		\$14,114.12		\$160,092.77 CR

Date	Balance	Standard Interest Rate (p.a.)
02 Jan	Less than \$10,000.00 \$10,000.00 - \$19,999.99 \$20,000.00 - \$49,999.99 \$50,000.00 - \$99,999.99 \$100,000.00 - \$249,999.99 \$250,000.00 - \$499,999.99 \$500,000.00 and over	0.00% 0.25% 0.50% 0.50% 1.00% 1.25% 1.50%

Note. Interest rates are effective as at the date shown but are subject to change.

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Australian credit licence 234945



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036

THE TRUSTEES THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

## Your Statemer

Statement 104 (Page 1 of 1) **Account Number** 06 4164 10475649 Statement Period 2 Feb 2017 - 1 Mar 2017 Closing Balance \$160,217,24 CR **Enquiries** 13 2221 (24 hours a day, 7 days a week)



#### **Cash Investment Account**

Cash Investment Account can grow your savings while you plan your next investment. You can enjoy instant access to your money through ATMs, Netbank, EFTPOS, telephone banking and bank branches.

DARRYL ALEXANDER BURTON AND

CAROLE JEAN BURTON IN TRUST FOR THE BURTON FAMILY RETIREMENT FUND

Note:

Please check that the entries listed on this statement are correct. For further information on your account including; details of features, fees, any errors or complaints, please contact us on the details above. Proceeds of cheques are not available until cleared.

**Date Transaction Debit** Credit Balance 02 Feb 2017 OPENING BALANCE \$160,092.77 CR # 10 Feb Direct Credit 033094 WBC TERM DEPOSIT POSTED TO WRONE INTEREST 453687 20,205.21 \$180,297.98 CR 13 Feb Wdl Branch Strathpine WESTPAC TO INTEREST 20,205.21 \$160,092.77 CR 01 Mar Credit Interest 124,47 -\$160,217.24 CR 01 Mar 2017 CLOSING BALANCE \$160,217.24 CR

Opening balance	Total debits	+	Total credits	=	Closing balance
\$160,092.77 CR	\$20,205.21		\$20,329.68		\$160,217.24 CR

#### **Your Credit Interest Rate Summary**

Date	Balance	Standard Interest Rate (p.a.)
02 Feb	Less than \$10,000.00 \$10,000.00 - \$19,999.99 \$20,000.00 - \$49,999.99 \$50,000.00 - \$99,999.99 \$100,000.00 - \$249,999.99 \$250,000.00 - \$499,999.99 \$500,000.00 and over	0.00% 0.25% 0.50% 0.50% 1.00% 1.25% 1.50%

Note. Interest rates are effective as at the date shown but are subject to change.



ABN 48 123 123 124 AFSL and Australian credit licence 234945

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036

THE TRUSTEES THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

## Your Statement

Statement 105

(Page 1 of 2)

**Account Number** 

06 4164 10475649

Statement

Period

2 Mar 2017 - 1 Apr 2017

Closing Balance

\$182,861,40 CR

**Enquiries** 

13 2221

(24 hours a day, 7 days a week)

### **Cash Investment Account**

Cash Investment Account can grow your savings while you plan your next investment. You can enjoy instant access to your money through ATMs, Netbank, EFTPOS, telephone banking and bank branches.

Name:

DARRYL ALEXANDER BURTON AND

CAROLE JEAN BURTON IN TRUST FOR THE BURTON FAMILY RETIREMENT FUND

Note:

Please check that the entries listed on this statement are correct. For further information on your account including; details of features, fees, any errors or complaints, please contact us on the details

Date	<b>Transaction</b> Debit	Credit	Balance
02 Mar	2017 OPENING BALANCE		\$160,217.24 CR
10 Mar	Direct Credit 180085 BLD ITM DIV 001198071737	1,044.36	\$161,261.60 CR
10 Mar	Direct Credit 396297 ANN DIVIDEND RAU17/00815878	506.51	\$161,768.11 CR
15 Mar	Direct Credit 071224 TABCORP DIV 001197069187	661.00	\$162,429.11 CR
15 Mar	Direct Credit 255730 SPARK INFRASTRUC S00022858378	3,210.16	\$165,639.27 CR
16 Mar	Direct Credit 144837 DOW DIVIDEND MAR17/00810667	502.56	\$166,141.83 CR
	Direct Credit 208379 STAR INTERIM DIV 001198029200	439.43	\$166,581.26 CR
	Direct Credit 302169 FXJ ITM DIV 001200941025	311.08	\$166,892.34 CR
	Direct Credit 458106 ALUMINA LIMITED MAR17/00825159	519.98	\$167,412.32 CR
	Direct Credit 458106 PTM DIVIDEND MAR17/00806740	855.30	\$168,267.62 CR
24 Mar	Chq Dep Branch Strathpine TAKE OVI	8,781.50	\$177,049.12 CR
	Direct Credit 362548 WESFARMERS LTD INT17/00975690	1,697.44	\$178,746.56 CR
	Direct Credit 458106 BHP LTD DIVIDEND AI374/00970155	528.05	\$179,274.61 CR
	Direct Credit 458106 MEDIBANK DIV INT17/00976398	195.56	\$179,470.17 CR
	Dîrect Credit 217053 BSL ITM DIV 001200758251	199.96	\$179,670.13 CR





ABN 48 123 123 124 AFSL and Australian credit licence 234945

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THE TRUSTEES THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

## Your Statement

Statement 106 (Page 1 of 2) **Account Number** 06 4164 10475649 Statement Period 2 Apr 2017 - 1 May 2017 Closing Balance \$192,413,93 CR **Enquiries** 13 2221

(24 hours a day, 7 days a week)

### **Cash Investment Account**

Cash Investment Account can grow your savings while you plan your next investment. You can enjoy instant access to your money through ATMs, Netbank, EFTPOS, telephone banking and bank branches.

DARRYL ALEXANDER BURTON AND

CAROLE JEAN BURTON IN TRUST FOR THE BURTON FAMILY RETIREMENT FUND

Please check that the entries listed on this statement are correct. For further information on your Note:

account including; details of features, fees, any errors or complaints, please contact us on the details

Date	Transaction	Debit	Credit	Balance
02 Apr	2017 OPENING BALANCE			\$182,861.40 CR
03 Apr	Direct Credit 417100 SUN INTERIM DIV 001198138950		1,831.50	\$184,692.90 CR
03 Apr	Direct Credit 458106 TATTS GROUP LTD APR17/00844664		772.35	\$185,465.25 CR
04 Apr	Direct Credit 401507 CBA ITM DIV 001198300457			\$189,196.50 CR
05 Apr	Direct Credit 423365 TREASURY WINES INT17/00840812			\$189,392.93 CR
06 Apr	Direct Credit 458106 SOUTH32 DIVIDEND Al002/00947449		22.35	\$189,415.28 CR
06 Apr	Direct Credit 458106 RIO TINTO LTD AUF16/00830411		803,37,	
18 Apr	Direct Credit 386258 BOQ ITM CPS DIV 001201747949		1,679.60	\$191,898.25 CR
21 Apr	Direct Credit 253633 SIP FNL DIV 001201938042			\$192,257.47 CR
01 May	Credit Interest		156.46	\$192,413.93 CR
)1 May	2017 CLOSING BALANCE			\$192,413.93 CR







### <u> Եվվեկինիկինի գորվերի</u>ն

036

THE TRUSTEES
THE BURTON FAMILY RETIREMENT FUND
70 LEARMONTH ST
STRATHPINE QLD 4500

# Your Statement

Statement 107

(Page 1 of 1)

Account Number

06 4164 10475649

Statement

Period

2 May 2017 - 1 Jun 2017

Closing Balance

\$201,659.62 CR

Enquiries

13 2221

(24 hours a day, 7 days a week)

### Cash Investment Account

Cash Investment Account can grow your savings while you plan your next investment. You can enjoy instant access to your money through ATMs, Netbank, EFTPOS, telephone banking and bank branches.

Name:

DARRYL ALEXANDER BURTON AND

CAROLE JEAN BURTON IN TRUST FOR THE BURTON FAMILY RETIREMENT FUND

Note:

Please check that the entries listed on this statement are correct. For further information on your

account including; details of features, fees, any errors or complaints, please contact us on the details

above. Proceeds of cheques are not available until cleared.

Date	Transaction	Debit	Credit	Balance
02 May	2017 OPENING BALANCE			\$192,413.93 CR
02 May	Direct Credit 142644 HARVEY NORMAN S00022858378		447.58	\$192,861.51 CR
17 May	Direct Credit 386258 BOQ ITM DIVIDEND 001202050816			\$195,293.13 CR
22 May	Direct Credit 033094 WBC TERM DEPOSIT INTEREST 457178		6,200.00	\$201,493.13 CR
01 Jun	Credit Interest		166.49 🗕	\$201,659.62 CR
01 Jun	2017 CLOSING BALANCE			\$201,659.62 CR

Opening balance	Total debits	+	Total credits	=	Closing balance
\$192,413.93 CR	NII		\$9,245.69		\$201.659.62 CR

#### Your Credit Interest Rate Summary

Date	Balance	Standard Interest Rate (p.a.)
02 May	Less than \$10,000.00 \$10,000.00 - \$19,999.99 \$20,000.00 - \$49,999.99 \$50,000.00 - \$99,999.99 \$100,000.00 - \$249,999.99 \$250,000.00 - \$499,999.99 \$500,000.00 and over	0.00% 0.25% 0.50% 0.50% 1.00% 1.25% 1.50%

Note. Interest rates are effective as at the date shown but are subject to change.

Commonwealth Bank of Australia ABN 48 123 123 124 AFSL and Australian credit licence 234945



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036

THE TRUSTEES
THE BURTON FAMILY RETIREMENT FUND
70 LEARMONTH ST
STRATHPINE QLD 4500

## Your Statement

Statement 108

(Page 1 of 2)

**Account Number** 

06 4164 10475649

Statement

Period

2 Jun 2017 - 1 Jul 2017

Closing Balance

\$152,633.76 CR

Enquiries

13 2221

(24 hours a day, 7 days a week)



### **Cash Investment Account**

Cash Investment Account can grow your savings while you plan your next investment. You can enjoy instant access to your money through ATMs, Netbank, EFTPOS, telephone banking and bank branches.

Name:

DARRYL ALEXANDER BURTON AND CAROLE JEAN BURTON IN TRUST FOR

THE BURTON FAMILY RETIREMENT FUND

Note:

Please check that the entries listed on this statement are correct. For further information on your account including; details of features, fees, any errors or complaints, please contact us on the details

)ate	Transaction	Debit	Credit		Balance
2 Jun	2017 OPENING BALANCE				<b>\$201,659.62</b> CR
3 Jun	Credit Interest Redirection REDIRECTED FROM 064-164 50184790		39,160.00	/	\$240,819.62 CR
7 Jun	Direct Credit 485734 AST DIVIDEND DIV49/00802431		1,231.20	/	\$242,050.82 CR
8 Jun	CBA Term Deposit Proceeds P 450 100 + INT 6926-30	9	456,926.30	1	\$698,977.12 CR
3 Jun	Wdl Branch Strathpine PENSION DAS L CTC 45	52,440.00	/		\$246,537.12 CR
Jun	CBA Term Deposit Proceeds P400 000 + INT 5924.	38	405,924.38	/	\$652,461.50 CR
) Jun	Chq 000112 presented 50	00,000.00	/	-7-	\$152,461.50 CR
Jul	CREDIT INTEREST EARNED on this account to June 30, 2017 is \$2,246.23	1			
1 Jul	Credit Interest		172.26	cogn	\$152,633.76 CR
Jul 2	2017 CLOSING BALANCE				\$152,633.76 CR







ABN 48 123 123 124 AFSL and Australian credit licence 234945

### ՖՈՐՈՍՈՐՈՐՈՐՈՐԵՐԻՐԻ ԱՐԵՐԻՐԻ ԱՐԵՐԻ ԱՐԵՐԻՐԻ ԱՐԵՐԻ ԱՐ

036

THE TRUSTEES THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

## Your Statemer

Statement 109 (Page 1 of 2) 06 4164 10475649 **Account Number** Statement Period 2 Jul 2017 - 1 Aug 2017 \$261,501.10 CR Closing Balance 13 2221 **Enquiries** 

(24 hours a day, 7 days a week)



#### Cash Investment Account

Cash Investment Account can grow your savings while you plan your next investment. You can enjoy instant access to your money through ATMs, Netbank, EFTPOS, telephone banking and bank branches.

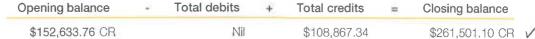
DARRYL ALEXANDER BURTON AND Name:

CAROLE JEAN BURTON IN TRUST FOR THE BURTON FAMILY RETIREMENT FUND

Note: Please check that the entries listed on this statement are correct. For further information on your

account including; details of features, fees, any errors or complaints, please contact us on the details

Date	Transaction Debi	t Credit	Balance
02 Jul	2017 OPENING BALANCE		\$152,633.76 CR
03 Jul	Chq Dep Branch Strathpine TRANSFER FION DIRECT THE NE	21,500.00	\$174,133.76 CR
03 Jul	Direct Credit 397204 ANZ DIVIDEND A063/00158825	3,095.20	\$177,228.96 CR
04 Jul	Direct Credit 208929 CSR LTD DIVIDEND RCA17/00826605	391.69	\$177,620.65 CR
04 Jul	Direct Credit 250556 WBC DIVIDEND 001202343669	3,130.20	\$180,750.85 CR
05 Jul	Direct Credit 002473 NAB INT DIVIDEND DV181/00454201	1,454.31	\$182,205.16 CR
12 Jul	Chq Dep Branch Strathpine TRANSFEX FROM JUN CM WE	7,575.00	\$189,780.16 CF
12 Jul	Direct Credit 033094 WBC TERM DEPOSIT INTEREST 459122	17,050.00	\$206,830.16 CF
19 Jul	Direct Credit 033094 WBC TERM DEPOSIT INTEREST 459325	15,500.00 🔻	\$222,330.16 CR
19 Jul	Chq Dep Branch Strathpine TRANSFER Ton Sun on Mc	5,000.00	\$227,330.16 CR
20 Jul	Direct Credit 033094 WBC TERM DEPOSIT INTEREST 459368	9,300.00	\$236,630.16 CR
21 Jul	Direct Credit 033094 WBC TERM DEPOSIT INTEREST 428086	6,090.00 🗸	\$242,720.16 CR
31 Jul	Direct Credit 033094 WBC TERM DEPOSIT INTEREST 459624	18,600.00 🗸	\$261,320.16 CF
01 Aug	Credit Interest	180.94 *	\$261,501.10 CR
01 Aug	2017 CLOSING BALANCE		\$261,501.10 CR





Commonwealth Bank of Australia ABN 48 123 123 124 AFSL and Australian credit licence 234945



036

THE TRUSTEES THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

## Your Statement

Statement 110 **Account Number**  (Page 1 of 1)

06 4164 10475649

Statement

Period

2 Aug 2017 - 1 Sep 2017

Closing Balance

\$287,388.36 CR

Enquiries

13 2221

(24 hours a day, 7 days a week)

#### **Cash Investment Account**

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DARRYL ALEXANDER BURTON AND

CAROLE JEAN BURTON IN TRUST FOR THE BURTON FAMILY RETIREMENT FUND

Note:

Please check that the entries listed on this statement are correct. For further information on your

account including; details of features, fees, any errors or complaints, please contact us on the details

above. Proceeds of cheques are not available until cleared.

Date	Transaction				[	Debit Cre	dit	Balance	
02 Aug	2017 OPENING	BALANCE						\$261,501.10 CR	~
		33094 WBC TERM DEPO	TIRC			25,600	0.00	\$287,101.10 CR	
01 Ser	Credit Interest					287	7.26 -	\$287,388.36 CR	
	2017 CLOSING	BALANCE						\$287,388.36 CR	
		Opening balance	*	Total debits	+	Total credits	=	Closing balance	
		\$261 501 10 CB		Nil		\$25,887.26		\$287,388.36 CR	Ŋ

Your Credit Interest Rate	Summary
---------------------------	---------

Date	Balance	Standard Interest Rate (p.a.)
02 Aug	Less than \$10,000.00 \$10,000.00 - \$19,999.99 \$20,000.00 - \$49,999.99 \$50,000.00 - \$99,999.99 \$100,000.00 - \$249,999.99 \$250,000.00 - \$499,999.99 \$500,000.00 and over	0.00% 0.25% 0.50% 0.50% 1.00% 1.25% 1.50%

Note. Interest rates are effective as at the date shown but are subject to change.

\$261,501.10 CR





### <u> Եվկականի Միլ</u>սիգելինը միզեւ

036

THE TRUSTEE 70 LEARMONTH ST STRATHPINE QLD 4500

Date printed	19 November 2016
Term Deposit number	06 4164 50167050
Investment balance	\$800,000.00
Reinvested on	19 November 2016
At an interest rate of	3.20% p.a.
To mature on	19 November 2019
Interest option	Annual



This Notice advises the details of your account as at the date printed. If you have requested changes to your account after this date, they will be confirmed in a further Reinvestment Notice sent at the end of the grace period. Details of your grace period are provided below. If no changes are made after the date printed, this Notice serves as the confirmation of your account details and you will not receive a further Reinvestment Notice.

Your Term Deposit was reinvested on 19 November 2016 for 36 months at 3.20%p.a. Reinvestment details are provided above. This Notice replaces any previous details for this Term Deposit.

If you would like to consider other savings or investment products that may be more suitable for you, because they have a higher interest rate or don't require notice to withdraw, please contact us before 25 November 2016 to discuss the options.

Account name	DARRYL ALEXANDER BURTON AND	CAROLE JEAN BURTON IN TRUST FOR THE
	DUDTONI CANALLY DETIDENATATE ELINIF	

BURTON FAMILY RETIREMENT FUND

The interest on your Term Deposit will be paid into account number 064164 Interest payment instructions

10475649, every 12 months or at maturity.

Total interest paid since 1 July 2016 \$34,494.25

#### Grace period

You have a 7 day grace period commencing 19 November 2016 and ending 25 November 2016 during which you may withdraw your Term Deposit funds or make changes to your Term Deposit without any penalty.

After the grace period, if you need to withdraw funds before your Term Deposit matures, you will need to provide us 31 days' notice. A prepayment interest adjustment and an administration fee of \$30 will apply to early withdrawal. Please refer to your Terms and Conditions for more information about the fee and interest adjustment.

#### We're here to help

## SUNCORP BANK

# NEGOTIATED TERM DEPOSIT

Interest

Rate % p.a.

QLD

Term Length

Amount

Total Interest for Term\*

166526110

Term Deposit No.

2.67 214 DAYS

\$500,000.00

\$7,827.12

Date of Deposit

**Maturity Date** 

Renew Re-invest Interest

Interest Payment Frequency

30/06/17

30/01/18

NO

NO

AT MATURITY

Funds Maturing Account

051746979

\* Total Interest is the amount of interest paid for the length of the term. Your interest payments will be all of this amount if paid at maturity or proportionately part thereof if paid at another frequency.

MR D A & MRS C J BURTON ATF THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE

4500

Authorised Signing Officer

Date

### Իլվիակիկիկութիկիկիակիրիկիկիկիկիներիիարգու

MR D A & MRS C J BURTON
ATF THE BURTON FAMILY RETIREMENT FUND
70 LEARMONTH ST
STRATHPINE QLD 4500

BSB Number	484-799
Account Number	051746979
Statement Period	1/07/2016 - 31/07/2016

## Account Summary

Opening Balance	\$15.71
Total Withdrawals	\$12,580.00 ~
Total Deposits	\$12,614.45+
Closing Balance	\$50.16

#### **Account Transactions**

Date	Transaction Details	Withdrawal	Deposit	Balance
	Opening Balance			15.71
4 Jul 2016	ACCOUNT KEEPING FEE	5.00		10.71
4 Jul 2016	ACCOUNT KEEPING FEE WAIVE		5.00	15.71
12 Jul 2016	INTEREST TFR REDIRECTED FROM		7,595.75	7,611.46
18 Jul 2016 19 Jul 2016	CUSTOMER CHEQUE 146 C GA C T INTEREST TFR REDIRECTED FROM	ap. 7,575.00	5,013.70	36.46 5,050.16
19 Jul 2016	CLOSING BALANCE	5,000.00		50.16 <b>50.16</b>

#### Summary of Interest, Fees and Charges on this account for period 1 July 2016 - 31 July 2016

Suncorp:	This Period	1 July to date	Government:	This Period	1 July to date
Interest Paid	\$0.00	\$0.00	Government Duties/Taxes	\$0.00	,
Interest Charged	\$0.00	\$0.00	Withholding Tax	\$0.00	
Bank Fees Charged	\$0.00		Other Financial Institutions:		
			ATM Operator Fee	\$0.00	

Notes:

Please check all entries on your statement and notify Suncorp Bank immediately of any errors or omissions. Should you have a query about your account please call 13 11 75.

Please retain this statement for taxation purposes

### հգիլիկարինիկումիկին հիմարիիկիկումինի բերև

036 MR D A & MRS C J BURTON ATF THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

BSB Number	484-799
Account Number	051746979
Statement Period	1/08/2016 - 31/08/2016

Opening Balance	\$50.16
Total Withdrawals	\$5.00
Total Deposits	\$5.12+
Closing Balance	\$50.28

#### **Account Transactions**

Date	Transaction Details	Withdrawal	Deposit	Balance
	Opening Balance			50.16
4 Aug 2016	CREDIT INTEREST		0.12	50.28
4 Aug 2016	ACCOUNT KEEPING FEE	5.00		45.28
4 Aug 2016	ACCOUNT KEEPING FEE WAIVE		5.00	50.28
	CLOSING BALANCE			50.28 -

#### Summary of Interest, Fees and Charges on this account for period 1 August 2016 - 31 August 2016

Facility on stating and department of the state of the st				6	
Suncorp:	This Period	1 July to date	Government:	This Period	1 July to date
Interest Paid	\$0.12	\$0.12	Government Duties/Taxes	\$0.00	,
Interest Charged	\$0.00	\$0.00	Withholding Tax	\$0.00	
Bank Fees Charged	\$0.00		Other Financial Institutions:		
			ATM Operator Fee	\$0.00	

Notes:

Please check all entries on your statement and notify Suncorp Bank immediately of any errors or omissions. Should you have a query about your account please call 13 11 76.

Please retain this statement for taxation purposes.

#### **Cash Management Statement**

13 11 75 suncorpbank.com.au

#### Կվիվիդիկիրգիկիլունիրարիկիկակըա<u>կիր</u>այ<sub>ի</sub>,

036 MR D A & MRS C J BURTON ATF THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

BSB Number	484-799	
Account Number	051746979	
Statement Period	1/09/2016 - 30/09/2016	

Opening Balance	\$50.28
Total Withdrawals	\$5.00
Total Deposits	\$5.00+
Closing Balance	\$50.28

#### **Account Transactions**

Date	Transaction Details	Withdrawal	Deposit	Balance
	Opening Balance			50.28
4 Sep 2016	ACCOUNT KEEPING FEE	5.00		45.28
4 Sep 2016	ACCOUNT KEEPING FEE WAIVE		5.00	50.28
	CLOSING BALANCE			50.28

#### Important Notice - Change to Statement Frequency

Soncorp Bank will be changing your statement frequency for this account to 6 monthly. This change will occur between 12 November 2016 and 11 February 2017 depending on your statement date.

#### Require more frequent statements?

If you feel that 6 monthly paper statements won't allow you to manage your account as you'd like simply contact us on 13 11 75 or send us a secure message through Internet Banking.

You do not need to wait 6 months to view your transactions - these are available all day, every day via internet Banking.

#### Get connected with your banking 24/7 via these simple self-service options:

- Set up Internet Barking www.suncorpbank.com.au
- 2. Download our Suncorp Bank Mobile App

Mobile banking allows you to stay in control of your finances anytime, anywhere. You can view your balances, make transfers between your accounts, transfer to others and pay bills. To find out more visit your local branch, call 13 11 75 of visit www.suncorpbank.com.au/waystobank

Once registered for Infernet Banking, you can then select eStatements. You will be conveniently notified by email when the next statement is available, rather than receiving paper copies in the mail. No more paper build up, no filing and importantly a more secure way to access your financial information.

#### **Cash Management Statement**

13 11 75 suncorpbank.com.au

#### <u>Իլիիկինի լիրվիկիկիր Ալիկիիկին իրինին ին</u>

MR D A & MRS C J BURTON ATF THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

BSB Number	484-799	
Account Number	051746979	
Statement Period	1/10/2016 - 31/10/2016	

Account	Summary

Opening Balance	\$50.28
Total Withdrawals Total Deposits	\$15,245.00 - \$15,196.50+
Closing Balance	\$1.78

#### **Account Transactions**

Statement No: 161

Date	Transaction Details	Withdrawal	Deposit	Balance
	Opening Balance			50.28
4 Oct 2016	ACCOUNT KEEPING FEE	5.00		45.28
4 Oct 2016	ACCOUNT KEEPING FEE WAIVE		5.00	50.28
24 Oct 2016	INTEREST TER REDIRECTED FROM TENES TO	CSA CIAL.	15,191.50	15,241.78
	603364542			
24 Oct 2016	CUSTOMER CHEQUE 148	15,240.00		1.78
	CLOSING BALANCE			1.78

#### Important Notice - Change to Statement Frequency

Suncorp Bank will be changing your statement frequency for this account to 6 monthly. This change will occur between 12 November 2016 and 11 February 2017 depending on your statement date.

#### Require more frequent statements?

If you feel that 6 monthly paper statements won't allow you to manage your account as you'd like samply contact us on 13.11.75 or send us a secure message through internet Benking.

You do not need to wait 6 months to view your transactions – these are available all day, every day via internet Banking.

#### Get connected with your banking 24/7 via these simple self-service options:

- 1. Set up internet Banking www.soncorpbank.com.au
- 2. Download our Suncorp Bank Mobile App.

Mobile banking allows you to stay in control of your finances anytime, anywhere. You can view your balances, make transfers between your accounts, transfer to others and pay bills. To find out more vieit your local branch, call 13 11 75 or visit www.suncorpbank.com.au/waystobank

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### <u> Երիլկիրկանին իրկերկան իրկին իրկիրի</u>

MR D A & MRS C J BURTON ATF THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

BSB Number	484-799
Account Number	051746979
Statement Period	1/11/2016 - 30/11/2016

Opening Balance	\$1.78
Total Withdrawals	\$5.00 -
Total Deposits	\$5.00+
Closing Balance	\$1.78

#### **Account Transactions**

Date	Transaction Details	Withdrawal	Deposit	Balance
	Opening Balance			1.78
4 Nov 2016	ACCOUNT KEEPING FEE	5.00		3.22-
4 Nov 2016	ACCOUNT KEEPING FEE WAIVE		5.00	1.78
	CLOSING BALANCE			1 78

### Important Notice - Change to Statement Frequency

Suncorp Bank will be changing your statement frequency for this account to 6 monthly. This change will occur between 12 November 2016 and 11 February 2017 depending on your statement date.

#### Require more frequent statements?

If you feel that 6 monthly paper statements won't allow you to manage your account as you'd like simply contact us on 13 11 75 or send us a secure message through internet Banking.

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- 1. Set up Internet Banking www.suncorpbank.com.au
- 2. Download our Suncorp Bank Mobile App.

Mobile banking allows you to stay in control of your finances anytime, anywhere. You can view your balances, make transfers between your accounts, transfer to others and pay bills. To find out more visit your local branch, call 13 11 75 or visit www.suncorpbank.com.eu/waystobank

Once registered for Internet Banking, you can then select eStatements. You will be conveniently notified by email when the next statement is available, rather than receiving paper copies in the mail. No more paper build up, no filing and importantly a more secure way to access your financial information.



### <u>Երիվիսկիկիր իրկակերիկիկիկիր իրերիկերի</u>ն

MR D A & MRS C J BURTON ATF THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

BSB Number	484-799	
Account Number	051746979	
Statement Period	1/12/2016 - 30/05/2017	

Opening Balance	\$1.78
Total Withdrawals	\$30.00 -
Total Deposits	\$30.00+
Closing Balance	\$1.78

#### **Account Transactions**

Date	Transaction Details	Withdrawal	Deposit	Balance
	Opening Balance			1.78
4 Dec 2016	ACCOUNT KEEPING FEE	5.00		3.22-
4 Dec 2016	ACCOUNT KEEPING FEE WAIVE		5.00	1.78
	2017			
4 Jan 2017	ACCOUNT KEEPING FEE	5.00		3.22-
4 Jan 2017	ACCOUNT KEEPING FEE WAIVE		5.00	1.78
4 Feb 2017	ACCOUNT KEEPING FEE	5.00		3.22-
4 Feb 2017	ACCOUNT KEEPING FEE WAIVE		5.00	1.78
4 Mar 2017	ACCOUNT KEEPING FEE	5.00		3.22-
4 Mar 2017	ACCOUNT KEEPING FEE WAIVE		5.00	1.78
4 Apr 2017	ACCOUNT KEEPING FEE	5.00		3.22-
4 Apr 2017	ACCOUNT KEEPING FEE WAIVE		5.00	1.78
4 May 2017	ACCOUNT KEEPING FEE	5.00		3.22-
4 May 2017	ACCOUNT KEEPING FEE WAIVE		5.00	1.78
	CLOSING BALANCE			1.78

## **Cash Management Statement**

13 11 75

### եվիկիրկվիրըվերինըիկինիկեկինիիիրհինինիկ

MR D A & MRS C J BURTON ATF THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

BSB Number	484-799	
Account Number	051746979	
Statement Period	31/05/2017 - 4/06/2017	

Opening Balance	\$1.78
Total Withdrawals	\$5.00 -
Total Deposits	\$5.00+
Closing Balance	\$1.78

#### **Account Transactions**

Date	Transaction Details	Withdrawal	Deposit	Balance
	Opening Balance			1.78
4 Jun 2017	ACCOUNT KEEPING FEE	5.00		3.22-
4 Jun 2017	ACCOUNT KEEPING FEE WAIVE		5.00	1.78
	CLOSING BALANCE			1.78

#### Summary of Interest, Fees and Charges on this account for period 31 May 2017 - 4 June 2017

Suncorp:	This Period	1 July to date	Government:	This Period	1 July to date
Interest Paid	\$0.00	\$0.12	Government Duties/Taxes	\$0.00	
Interest Charged	\$0.00	\$0.00	Withholding Tax	\$0.00	
Bank Fees Charged	\$0.00		Other Financial Institutions:		
2337			ATM Operator Fee	\$0.00	

Notes:

Please check all entries on your statement and notify Suncorp Bank immediately of any errors or omissions. Should you have a query about your account please call 13 11 75.

Please retain this statement for taxation purposes



#### **Fixed Term Deposit Interest Advice**

BSB: 484-799 Account No: 603364542

Statement Period: 25 Oct 2015 - 24 Oct 2016

### <u>Եվիվիրկիկիս Մոիթիկիրիկիին Միիլիկիկին</u>

MR D A AND MRS C J BURTON THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

#### **ACCOUNT INFORMATION:**

Interest Earned Year to Date: ..... \$15,191.50

Date	Transaction Details	Withdrawal	Deposit	Balance
-	Opening Balance		engarate a sa sa sa tana a c	300,000.00
24 Oct 2016	INTEREST		15,191.50	315,191.50
24 Oct 2016		979 15,191.50. 📶		
	CLOSING BALANCE			300,000.00



Notes:

Please check all entries on your statement and notify Suncorp Bank immediately of any errors or omissions. Should you have a query about your account please call 13 11 75.

Please retain this statement for taxation purposes.

# եցիրդուկարիրիկանակարիրիկիրություն

MR D A & MRS C J BURTON ATF THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

# **Fixed Term Deposit Interest Advice**

BSB: 484-799 Account No: 504759745

Statement Period: 13 Jul 2016 - 12 Jul 2017

### **ACCOUNT INFORMATION:**

Interest Earned Year to Date: ..... \$7,575.00

Date	Transaction Details	Withdrawal	Deposit	Balance
	Opening Balance	********		150,000.00
12 Jul 2017	INTEREST	***::******	7,575.00 1/	157,575.00
12 Jul 2017	INTEREST TFR TO 51746979			
	CLOSING BALANCE			150,000.00



1943T1DL034611PR-E1220 S1932 ISB83

Notes:

Please check all entries on your statement and notify Suncorp Bank immediately of any errors or omissions. Should you have a query about your account please call 13 11 75.

Please retain this statement for taxation purposes.



# ել<u>իի վանի գի</u>ների իրարկին իրարի իրարի առիսակեն

MR D AND MRS C BURTON ATF THE BURTON FAMILY RETIREMENT FUND 70 LEARMONTH ST STRATHPINE QLD 4500

# **Fixed Term Deposit Interest Advice**

BSB: 484-799 Account No: 602957388

Statement Period: 20 Jul 2016 - 19 Jul 2017

# **ACCOUNT INFORMATION:**

Interest Earned Year to Date: \$5,000.00

Date	Transaction Details	Withdrawal	Deposit	Dalatice
	Outside Balance			100,000.00
	Opening Balance		5,000.00	105,000.00
19 Jul 2017	INTEREST	E 000 00		
19 Jul 2017	INTEREST TFR TO 51746979	5,000.00		
	CLOSING BALANCE			100,000.00



201ST1DL035156PR-E1606 S2496 I4991

Notes:

Please check all entries on your statement and notify Suncorp Bank immediately of any errors or omissions. Should you have a query about your account please call 13 11 75.

Please retain this statement for taxation purposes.



# **Term Deposit Statement of Interest Paid**

02 July 2017

MR D A BURTON & MRS CAROLE J BURTON 70 LEARMONTH ST STRATHPINE QLD 4500

### Term Deposit(s) held in the name of:

MR DARRYL ALEXANDER BURTON & MRS CAROLE JEAN BURTON

We are pleased to provide this statement showing the interest we have paid to you on your Term Deposit(s) between 1 July 2016 and 30 June 2017.

All Term Deposits held in the above name with us during the year are listed, including those which matured during the year and have been repaid to you.

Withholding Taxes may have been deducted from the interest earned. If part/all of the tax has been refunded it is marked with an asterisk (\*).

If tax has not been refunded you may be able to claim it through your tax return. Any enquiries should be directed to your Tax Advisor or the Australian Taxation Office.

Term Deposit account number	Interest	Withholding tax deducted from interest	Amount paid to you	Deposit was repaid on (if applicable)	
	\$	\$	\$		
<b>Designator:</b> Atf The B 034077 311507	urton Family Re 27,374.79	tirement Fund 0.00	27,374.79	Still open	
<b>Designator:</b> Atf The B 034077 369362	Surton Family Re 54,549.04	tirement Fund 0.00	54,549.04	Still open	
<b>Designator:</b> Atf The E 034077 428086	Burton Family Re 6,106.68	tirement Fund 0.00	6,106.68	Still open	
Designator: The Burto 034077 453660	on Family Retire 13,988.22	ment Fund 0.00	13,988.22	Still open	
<b>Designator:</b> Atf The E 034077 457178	Burton Family Re 6,200.00	tirement Fund 0.00	6,200.00	Still open	

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# **Term Deposit Statement of Interest Paid**

#### MR DARRYL ALEXANDER BURTON & MRS CAROLE JEAN BURTON

Term Deposit account number	Interest	Withholding tax deducted from interest	Amount paid to you	Deposit was repaid on (if applicable)
	\$	\$	\$	
TOTAL	108,218.73	0.00	108,218.73	

We trust the information on this statement may be of use to you in preparing your income tax return.

Thank you for banking with us in 2016/17. We look forward to assisting you meet your savings and investment needs in the new financial year.



## **Term Deposit Renewal Advice**



MR D A BURTON & MRS CAROLE J BURTON 70 LEARMONTH ST STRATHPINE QLD 4500 Term Deposit Enquiries 2 132 032

8am-8pm, 7 days a week or +61 2 9293 9270, if calling from overseas. www.westpac.com.au

Branch Name and Address
STRATHPINE
439 GYMPIE ROAD
STRATHPINE QLD 4500

19 August 2016

BSB and Account number 034-077 36-9362

Deposit name

MR DARRYL ALEXANDER BURTON & MRS CAROLE JEAN BURTON

ATF THE BURTON FAMILY RETIREMENT FUND

Customer number(s) for Telephone Banking 04974796 CAROLE JEAN BURTON 11967179 DARRYL ALEXANDER BURTON

We are pleased to confirm renewal of your Term Deposit on 19 August 2016 on the following terms:

Amount

\$800,000.00

**Interest Rate** 

3.200 %

**Renewal Date** 

19 August 2016

Interest Frequency

Yearly

**Maturity Date** 

17 August 2020

Term

47 Months 29 Days

Unless you advise us otherwise, at maturity, the principal of \$800,000.00 from this deposit will be reinvested for 47 month(s) and 29 day(s) at the standard interest rate applicable on the day of maturity.

When interest is paid on the deposit, Westpac will pay the interest to account 064164 10475649 at the COMMONWEALTH BANKING CORPORATION.





# **Term Deposit Renewal Advice**

BSB and Account number 034-077 36-9362

If you wish to vary your instructions you may contact us at ANY DAY prior to maturity with your new instructions by ringing Westpac on 132 032 (8am-8pm, 7 days a week) or contacting your branch.

You will need to give Westpac 31 days' notice to access your funds prior to maturity, except in cases of hardship. If you have less than 31 day's remaining on your term, the earliest you can access funds from this account is after maturity, if hardship doesn't apply.

Withdrawals prior to maturity may receive a reduced interest rate, this will be calculated on how much of the term has been completed.

If you think you may need access to funds prior to the maturity date, other deposit products may be more suitable.

If you haven't provided us with alternative instructions, at maturity, this account will automatically roll into a new term. Subsequent terms may have a lower interest rate.

Details of the interest rate adjustments can be obtained by calling the Term Deposit Enquiry number/s provided in the top right hand corner of this advice. Further information is contained in the Terms and Conditions for your Term Deposit. This doesn't take your circumstances into account, please read the Terms and Conditions before making a decision.

We have an internal process for handling and resolving any problem you may have with, or complaints relating to, your account or this product. Information about this process can be found in the Terms and Conditions for your account, or you can contact us on 1300 130 467.

Please check all entries on this statement and promptly inform the Bank of any possible error or unauthorised transaction.

#### IMPORTANT NOTICE

Please advise Westpac if you do not wish the tax file number or exemption already quoted, to be applied to this deposit.

Collection of tax file numbers or exemptions is authorised by law. Quotation is not compulsory but tax may be taken out of interest if you do not quote your number or exemption. For more information about tax file numbers, contact the Australian Taxation Office.







12 July 2016

MR D A BURTON 70 LEARMONTH ST STRATHPINE QLD 4500

Dear MR BURTON,

Thank you for choosing to open your Term Deposit with Westpac. We are pleased to provide you with your new account details.

#### Term Deposit details

Account number:

034077-459122

Account name(s):

DARRYL ALEXANDER BURTON, CAROLE JEAN BURTON

Account designator:

ATF THE BURTON FAMILY RETIREMENT FUND

Principal amount:

\$550,000.00

Open date:

12 July 2016

Maturity date:

12 July 2021

Term:

60 months 0 days

Interest rate:

3.100% p.a.

Interest frequency:

We will pay you interest yearly, beginning one year from the open

date, to your nominated bank account(s).

This letter is to confirm the opening of your Term Deposit and to provide you with relevant account details. It does <u>not</u> constitute a receipt for the amount of your opening deposit. We will send you a letter of confirmation, outlining any reinvestment instructions we are holding for your deposit, once your funds have been received into the account.

If there is anything else that we can help you with, please call Westpac Telephone Banking on 132 032 or if you are a Business Customer call Westpac Business Direct on 132 772 and we will be happy to assist you.

Thank you for banking with Westpac.

Yours sincerely,

Trevor Albuquerque

Interest is calculated daily and will be paid in accordance with your instructions. For deposits with a term greater than 12 months, interest must be paid at least yearly.

Please allow up to three business days for funds to be repaid from your Term Deposit to your account(s).

In response to regulations designed to maintain the strength of Australian banks, Westpac has decided to introduce a 31 days' notice period for access to funds prior to maturity, except in cases of hardship. You will need to give us 31 days notice if you wish to access funds prior to maturity, unless hardship applies. If you have less than 31 days remaining on your term, the earliest you can access funds from this account is at maturity, if hardship doesn't apply. If you provide us with notice to access your funds prior to maturity, we may recalculate the interest (paid or to be paid) at a reduced rate.

For further information, please refer to the 'Westpac Term Deposits & Farm Management Deposits Terms and Conditions' and the Important Information Document.

Please note, we do not issue a Maturity Advice where the term of the deposit is 20days or less.

If for any reason at maturity we are unable to follow your instructions, we will try to contact you to discuss your investment needs. In the meantime, the deposit will be held 'On Demand', receiving an at call interest rate.

#### Tax File Numbers or exemptions

You have quoted your Tax File Number/Exemption or Australian Business Number to us. The collection of Tax File Numbers and Australian Business Numbers is authorised by law. Quotation is not compulsory but tax may be taken out of interest if you do not quote your number or exemption. If you would like to know more about Tax File Numbers and Australian Business Numbers, please contact the Australian Taxation Office.

For current interest rates, terms and conditions or more detail on this information, please call Westpac Telephone Banking on 132 032, visit your local branch or if you are a Business Customer call Westpac Business Direct on 132 772.









19 July 2016

MR D A BURTON 70 LEARMONTH ST STRATHPINE QLD 4500

Dear MR BURTON,

Thank you for choosing to open your Term Deposit with Westpac. We are pleased to provide you with your new account details.

#### **Term Deposit details**

Account number:

034077-459325

Account name(s):

DARRYL ALEXANDER BURTON, CAROLE JEAN BURTON

Account designator:

ATF THE BURTON FAMILY RETIREMENT FUND

Principal amount:

\$500,000.00

Open date:

19 July 2016

Maturity date:

19 July 2021

Term:

60 months 0 days

Interest rate:

3.100% p.a.

Interest frequency:

We will pay you interest yearly, beginning one year from the open

date, to your nominated bank account(s).

This letter is to confirm the opening of your Term Deposit and to provide you with relevant account details. It does <u>not</u> constitute a receipt for the amount of your opening deposit. We will send you a letter of confirmation, outlining any reinvestment instructions we are holding for your deposit, once your funds have been received into the account.

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Thank you for banking with Westpac.

Yours sincerely,

Trevor Albuquerque

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If for any reason at maturity we are unable to follow your instructions, we will try to contact you to discuss your investment needs. In the meantime, the deposit will be held 'On Demand', receiving an at call interest rate.

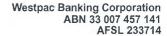
#### Tax File Numbers or exemptions

You have quoted your Tax File Number/Exemption or Australian Business Number to us. The collection of Tax File Numbers and Australian Business Numbers is authorised by law. Quotation is not compulsory but tax may be taken out of interest if you do not quote your number or exemption. If you would like to know more about Tax File Numbers and Australian Business Numbers, please contact the Australian Taxation Office.

For current interest rates, terms and conditions or more detail on this information, please call Westpac Telephone Banking on 132 032, visit your local branch or if you are a Business Customer call Westpac Business Direct on 132 772.

Branch Stamp Bank officer's signature

AVAIV. westpac.com.au AO010.1.3 04/09/2015





20 July 2016

MRS CAROLE J BURTON 70 LEARMONTH ST STRATHPINE QLD 4500

Dear MRS BURTON,

Thank you for choosing to open your Term Deposit with Westpac. We are pleased to provide you with your new account details.

#### **Term Deposit details**

Account number:

034077-459368

Account name(s):

DARRYL ALEXANDER BURTON, CAROLE JEAN BURTON

Account designator:

ATF THE BURTON FAMILY RETIREMENT FUND

Principal amount:

\$300,000.00

Open date:

20 July 2016

Maturity date:

20 July 2021

Term:

60 months 0 days

Interest rate:

3.100% p.a.

Interest frequency:

We will pay you interest yearly, beginning one year from the open

date, to your nominated bank account(s).

This letter is to confirm the opening of your Term Deposit and to provide you with relevant account details. It does <u>not</u> constitute a receipt for the amount of your opening deposit. We will send you a letter of confirmation, outlining any reinvestment instructions we are holding for your deposit, once your funds have been received into the account.

If there is anything else that we can help you with, please call Westpac Telephone Banking on 132 032 or if you are a Business Customer call Westpac Business Direct on 132 772 and we will be happy to assist you.

Thank you for banking with Westpac.

Yours sincerely,

Annaliecha Rissman

Interest is calculated daily and will be paid in accordance with your instructions. For deposits with a term greater than 12 months, interest must be paid at least yearly.

Please allow up to three business days for funds to be repaid from your Term Deposit to your account(s).

In response to regulations designed to maintain the strength of Australian banks, Westpac has decided to introduce a 31 days' notice period for access to funds prior to maturity, except in cases of hardship. You will need to give us 31 days notice if you wish to access funds prior to maturity, unless hardship applies. If you have less than 31 days remaining on your term, the earliest you can access funds from this account is at maturity, if hardship doesn't apply. If you provide us with notice to access your funds prior to maturity, we may recalculate the interest (paid or to be paid) at a reduced rate.

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For current interest rates, terms and conditions or more detail on this information, please call Westpac Telephone Banking on 132 032, visit your local branch or if you are a Business Customer call Westpac Business Direct on 132 772.

B 20 JUL 2016
CorporationBranch
Stamp

Bank officer's signature





29 July 2016

MR D A BURTON 70 LEARMONTH ST STRATHPINE QLD 4500

Dear MR BURTON,

Thank you for choosing to open your Term Deposit with Westpac. We are pleased to provide you with your new account details.

### **Term Deposit details**

Account number:

034077-459624

Account name(s):

DARRYL ALEXANDER BURTON, CAROLE JEAN BURTON

Account designator:

ATF THE BURTON FAMILY RETIREMENT FUND

Principal amount:

\$600,000.00

Open date:

29 July 2016

Maturity date:

29 July 2021

Term:

60 months 0 days

Interest rate:

3.100% p.a.

Interest frequency:

We will pay you interest yearly, beginning one year from the open

date, to your nominated bank account(s).

This letter is to confirm the opening of your Term Deposit and to provide you with relevant account details. It does <u>not</u> constitute a receipt for the amount of your opening deposit. We will send you a letter of confirmation, outlining any reinvestment instructions we are holding for your deposit, once your funds have been received into the account.

If there is anything else that we can help you with, please call Westpac Telephone Banking on 132 032 or if you are a Business Customer call Westpac Business Direct on 132 772 and we will be happy to assist you.

Thank you for banking with Westpac.

Yours sincerely,

Trevor Albuquerque

Interest is calculated daily and will be paid in accordance with your instructions. For deposits with a term greater than 12 months, interest must be paid at least yearly.

Please allow up to three business days for funds to be repaid from your Term Deposit to your account(s).

In response to regulations designed to maintain the strength of Australian banks, Westpac has decided to introduce a 31 days' notice period for access to funds prior to maturity, except in cases of hardship. You will need to give us 31 days notice if you wish to access funds prior to maturity, unless hardship applies. If you have less than 31 days remaining on your term, the earliest you can access funds from this account is at maturity, if hardship doesn't apply. If you provide us with notice to access your funds prior to maturity, we may recalculate the interest (paid or to be paid) at a reduced rate.

For further information, please refer to the 'Westpac Term Deposits & Farm Management Deposits Terms and Conditions' and the Important Information Document.

Please note, we do not issue a Maturity Advice where the term of the deposit is 20days or less.

If for any reason at maturity we are unable to follow your instructions, we will try to contact you to discuss your investment needs. In the meantime, the deposit will be held 'On Demand', receiving an at call interest rate.

# Tax File Numbers or exemptions

You have quoted your Tax File Number/Exemption or Australian Business Number to us. The collection of Tax File Numbers and Australian Business Numbers is authorised by law. Quotation is not compulsory but tax may be taken out of interest if you do not quote your number or exemption. If you would like to know more about Tax File Numbers and Australian Business Numbers, please contact the Australian Taxation Office.

For current interest rates, terms and conditions or more detail on this information, please call Westpac Telephone Banking on 132 032, visit your local branch or if you are a Business Customer call Westpac Business Direct on 132 772.

Branch Stamp

Bank officer's signature

AO010.1.3 04/09/2015