

LK & SM Medson Superannuation Fund

Members Statement

Leonard Keith Medson
 73 Capes Rd
 Lakes Entrance, Victoria, 3909, Australia

Your Details

Date of Birth : Provided
 Age: 68
 Tax File Number: Provided
 Date Joined Fund: 03/12/2012
 Service Period Start Date: 01/01/1971
 Date Left Fund:
 Member Code: Consolidated
 Account Start Date 03/12/2012
 Account Type: Consolidated
 Account Description: Consolidated

Vested Benefits 354,116
 Nominated Beneficiaries Susan Maree Medson

Your Balance

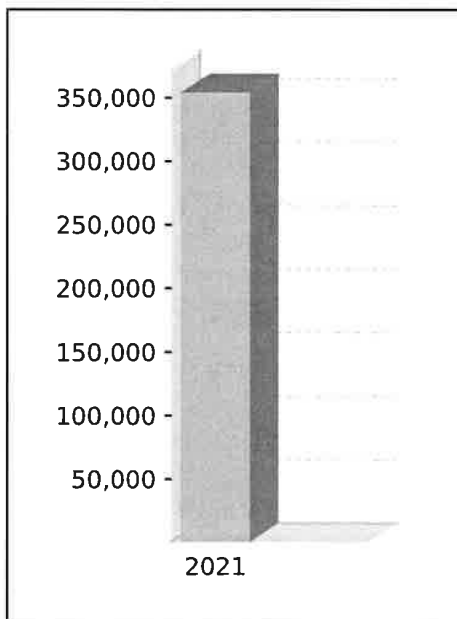
Total Benefits 354,116

Preservation Components

Preserved
 Unrestricted Non Preserved 354,116
 Restricted Non Preserved

Tax Components

Tax Free 34,691
 Taxable 319,424



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	327,318
<u>Increases to Member account during the period</u>	
Employer Contributions	22,070
Personal Contributions (Concessional)	34,641
Personal Contributions (Non Concessional)	5,114
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	3,598
Internal Transfer In	15,243
<u>Decreases to Member account during the period</u>	
Pensions Paid	30,000
Contributions Tax	8,507
Income Tax	118
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	15,243
Closing balance at 30/06/2021	354,116

LK & SM Medson Superannuation Fund

Members Statement

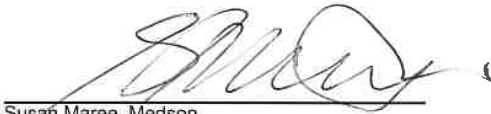
Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund



Leonard Keith Medson
Trustee



Susan Maree Medson
Trustee

LK & SM Medson Superannuation Fund

Members Statement

Susan Maree Medson
 73 Capes Rd
 Lakes Entrance, Victoria, 3909, Australia

Your Details

Date of Birth : Provided
 Age: 65
 Tax File Number: Provided
 Date Joined Fund: 03/12/2012
 Service Period Start Date: 15/07/1983
 Date Left Fund:
 Member Code: Consolidated
 Account Start Date 03/12/2012
 Account Type: Consolidated
 Account Description: Consolidated

Vested Benefits 358,329
 Nominated Beneficiaries Leonard Keith Medson

Your Balance

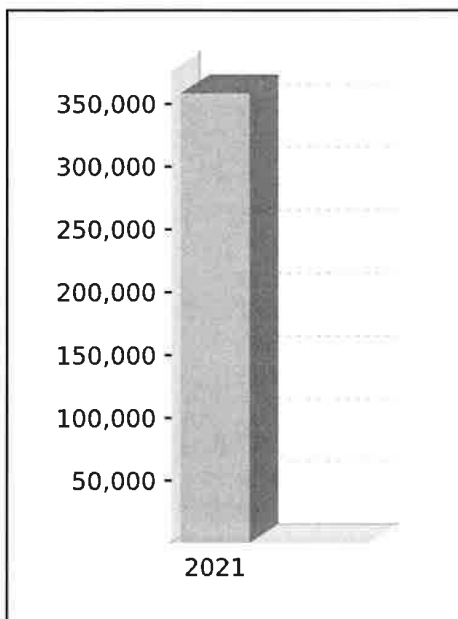
Total Benefits 358,329

Preservation Components

Preserved 18,502
 Unrestricted Non Preserved 339,827
 Restricted Non Preserved

Tax Components

Tax Free 5,114
 Taxable 353,214



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	345,548
<u>Increases to Member account during the period</u>	
Employer Contributions	20,474
Personal Contributions (Concessional)	7,895
Personal Contributions (Non Concessional)	5,114
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	3,891
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	20,000
Contributions Tax	4,255
Income Tax	338
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2021	358,329

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Members Statement

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Signed by all the trustees of the fund



Leonard Keith Medson
Trustee



Susan Maree Medson
Trustee