EAGER AND PARTNERS CAPITAL GAINS TAX SUMMARY (REAL PROPERTY)

Plan ALB

CLIENT NAME Medson Super PREPARED BY AN		Fund			30.06.14 13.11.14
ASSET ADDRESS		al Rental Proeprty Gully Drive, Mallacoota			
		Date	\$	\$	
Proceeds Contract Price			0.00		
Net Proceeds			0.00	0.0	0
Cost Base				•	
Contract Purch	ase Price	24/09/2013	260,000.00		
Capital Allowa	nces Recouped		0.00		
Improvements			0.00		
Acquisition Co	sts				
Legal/Convey	yancing Costs		560.28		
Stamp Duty			10,670.00		
Titles			771.00 12,001.28		
Selling Costs			12,001.20		
Real Estate			0.00		
Legal/Convey	yancing Costs		0.00		
Other (Detail)		0.00		
			0.00		
Holding Costs					
Borrowing Ex	xpenses		0.00		
Interest Paid			0.00		
Land Tax			0.00		
Rates - counc			0.00		
Other (Detail)		0.00		
			0.00		
Sale of P & E (_		0.00		_
Total Cost Base				272,001.2	8
Gross Capital G	ain		<u>-2</u>	272,001.2	8
General Discour	nt - 33%			-90,667.0	9
Net Capital Gain			-181,334.19		



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VICTORIA

OF TITLE -

ERTIFICATE

Under the Transfer of Land Act 1958

I certify that the registered proprietor is the proprietor of the estate and interest in the land subject to the encumbrances, caveats and notices described

REGISTRAR OF TITLES

llein M Hal

LAND DESCRIPTION

Lot 15 on Plan of Subdivision 125941.
PARENT TITLE Volume 09309 Folio 618
Created by instrument AG937858J 22/12/2009

REGISTERED PROPRIETOR

Estate Fee Simple
Joint Proprietors
LEONARD KEITH MEDSON
SUSAN MAREE MEDSON both of 32 BRADY STREET MALLACOOTA VIC 3892
AK673868P 24/10/2013

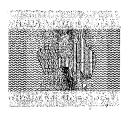
ENCUMBRANCES. CAVEATS AND NOTICES

Any encumbrances created by Section 98 Transfer of Land Act 1958 or Section 24 Subdivision Act 1988 and any other encumbrances shown or entered on the plan or imaged folio set out under DIAGRAM LOCATION below.

DIAGRAM LOCATION

SEE LP125941 FOR FURTHER DETAILS AND BOUNDARIES

END OF CERTIFICATE





DATE:

25 OCTOBER 2013

CLIENT:

MR LEONARD MEDSON & MRS SUSAN MEDSON

RE:

PURCHASE FROM LAWSON

PROPERTY:

28 SHADY GULLY DRIVE, MALLACOOTA

RECONCILIATION STATEMENT

BY:	Total sale price (per attached Statement of Adjustment)			\$	260,000.00 🗸
BY: TO;	Adjustments allowed by the Purchaser Deposit Paid	\$	26,000.00	\$	961.86
TO:	 SETTLEMENT FUNDS: East Gippsland Shire Council East Gippsland Water KD Lawson & ME Lawson 	\$ \$ \$ \$	1,197.00 313.94 233,450.92 260,961.86	\$	260,961.86
BY: BY: BY: TO: TO: TO: TO: BY:	T ACCOUNT STATEMENT LK & SM Medson LK & SM Medson LK & SM Medson East Gippsland Shire Council East Gippsland Water KD & ME Lawson State Revenue Office Land Titles Office Balance held in trust	**	100,000.00 100,000.00 46,402.86 (1,197.00) (313.94) (233,450.92) (10,670.00) ✓ (771.00) ✓	//-	

With Compliments,

SOFRA SOLICITORS

Per:

ppi Che plus

Ric Sofra E. & O.E.



Sofra Solicitors Pty. Ltd. ABN 49 113 350 548
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E info@sofrasolicitors.com.au
W www.sofrasolicitors.com.au

Liability limited by a scheme approved under **Professional Standards Legislation**

Our Ref: PSS:SJV:316139

Invoice No: 5166

18 October 2013

Mr Leonard Medson & Mrs Susan Medson PO Box 542 MALLACOOTA VIC 3892

TAX INVOICE

Your purchase from Lawson Property: 28 Shady Gully Road, Mallacoota

DDC	LECC	MOT	Λŀ	FFFS

Date	Description	Amount	GST
	To our professional costs and charges of and incidental to attendances on you, uplifting instructions and advising in regard thereto; including perusing contract of sale of real estate and advising you of same; including drafting and engrossing transfer of land and attending you for signing; including attending to property searches; including drafting and engrossing statement of adjustments and forwarding same to the vendor's solicitor for their approval and cheque directions; including booking settlement with all parties; including arranging for settlement agents to attend on your behalf; including drafting and engrossing notice of acquisition and forwarding to the council, water authority and state revenue office; including arranging for Transfer to be stamped at the State Revenue Office; including arranging Transfer and Title to be lodged at the Land Titles Office; including all written correspondence and telephone attendances on Warren Graham & Murphy, vendor's solicitor; Mallacoota Real Estate and yourselves; including all miscellaneous attendances not elsewhere particularised including all the use of skill, care and responsibility.		
	Our Costs	\$1,050.00	\$105.00
	Less discount	-\$731.82	\$73.1
	Our Charge to You Total	\$318.18	\$31.82

DISBURSEMENTS

Date	Description	Amount	GST	
19/09/13	VIC LANDATA - Certificate - Register Search Statement (Title)	\$13.36	\$1.34	
19/09/13	Volume 11179 Folio VIC LANDATA - Enquiry - Land Tax Certificate State Revenue	\$21.46	\$2.15	
19/09/13	Office VIC LANDATA - Enquiry - Vicroads Certificate VICROADS	\$22.96 \$26.66	\$2.30 \$2.67	
19/09/13	VIC LANDATA - Enquiry - Land Information Certificate SHIRE OF EAST GIPPSLAND	·	·	
19/09/13	VIC LANDATA - Enquiry - Water Information Statement EAST GIPPSLAND WATER	\$57.71	\$5.77	
11/10/13	Superfast Legal Agents (VIC) - Stamping -	\$25.00	\$2.50	

Superfast Legal Agents (VIC) - Lodging -11/10/13 11/10/13 Final Search

\$1.77 \$17.73 \$0.63 \$6.27 \$19.13 \$191.15 Total

-	Amount	+ GST	= BALANCE
	\$509.33	\$50.95	\$560.28

LEG6	LESS
LESS	
Payments	Monies
Received	Held in
	Trust
\$0.00	\$0.00

BALANCE NOW DUE AND PAYABLE

With compliments Sofra, Solicitors

Ric Sofra

E. & O.E.

Unless this Account is paid within one (1) month of the date hereof, interest shall be charged at the Cash Rate Target, as fixed by the Reserve Bank of Australia, plus 2%

YOUR RIGHTS IN RELATION TO LEGAL COSTS

The following avenues are available to you if you are not happy with this bill -

- requesting an itemised bill
- discussing your concerns with us
- having our costs assessed
- making a complaint to the Legal Services Commissioner
- applying to set aside our costs agreement

There may be other avenues available in your-State or Territory (such as mediation).

Time limits apply to the avenues for resolving costs disputes.

For more information about your rights, please read the fact sheet litled Your right to challenge legal costs. You can ask us for a copy, or obtain it from the Legal Services Commissioner (or download it from their website).

Payment Options

This account may be paid by Direct Debit, Cheque, Credit Card or Cash.

To pay by Direct Debit, please deposit the Invoice Amount into our Trust Account as follows:-

Bank:

National Australia Bank

Account Name:

Sofra Solicitors Trust Account

BSB:

083-894 58620 5598

Account No: Reference:

PSS:SJV:316139

Paid 20/11/2013 From Super Fund.