

Zurich Wealth Protection

Policy schedule

Policy number
91158727

This policy schedule forms part of the policy and the policy conditions are contained in the Zurich Wealth Protection Product Disclosure Statement.

Your adviser
Mr Jack Hobbs
07 4639 7160

Policy start date: 18 May 2022
Document issue date: 19 May 2022

Policy details

Policy: Zurich Protection Plus
Policy owner/s: Reliquum Superannuation Fund
Life insured: Glenn Charles Cutler
Date of birth: 25 August 1950
Smoker status: non-smoker

Insurance coverage details

Life insured: Glenn Charles Cutler

Item	Benefit type	Benefit amount	Start date	End date	Premium type
1	Death & terminal illness benefit	\$500,000	18 May 2022	18 May 2050	stepped

Premiums

Premium frequency: yearly
Instalment premium: \$8,705.20
SmartValue discount included: 17.5%
Management fee: \$102.11
Total instalment premium: **\$8,807.31**
Next premium due date: 18 May 2022
Payment method: direct debit

Special conditions and exclusions

The Death & terminal illness benefit on the life of Glenn Charles Cutler has been issued on the basis that it replaces the existing cover as declared by Glenn Charles Cutler in the Life Insured's Statement. Failure to cancel the existing cover will render the Death & terminal illness benefit under this policy ineffective and no insured benefit will be payable in the event of a claim being made.