Certificate of Registration of a Company

This is to certify that

SOARES BORROWING CO PTY LTD

Australian Company Number 162 006 564

is a registered company under the Corporations Act 2001 and is taken to be registered in Victoria.

The company is limited by shares.

The company is a proprietary company.

The day of commencement of registration is the eighteenth day of January 2013.

Issued by the Australian Securities and Investments Commission on this eighteenth day of January, 2013.

J. Herbert

Greg Medcraft Chairman



Soares Smsf Co Pty Ltd 146 Lake View Boulevard KEYSBOROUGH VIC 3173

14 – 22 Grey Street, Translgon PO Box 4000 Gippsland Mail Centre VIC 3841

Customer Inquiries: 1300 300 630 Facsimile: (03) 5177 3999

ASIC Homepage: www.asic.gov.au

18/01/2013

Dear Company Officeholder

SOARES SMSF CO PTY LTD ACN 162 006 439

IMPORTANT INFORMATION

Corporate Key 61098765

We are writing to notify you that a corporate key has been issued for this company. A corporate key is an 8-digit number that is similar to the PIN on a bank account and is used to keep your company information secure.

The corporate key can be used to register for online access to manage your company details. This will allow you to quickly and easily check and update your company details on our records. For further information on how to register for online access see www.asic.gov.au/register-for-access.

If you are lodging forms with us in paper rather than online, some of our forms will require you to provide the corporate key on the form. If the corporate key is not provided, we will not be able to update the company record.

It is your responsibility to keep the corporate key number in a safe and secure location. This is important so that unauthorised persons cannot alter your company details. If at any time you feel that the security of the corporate key has been compromised, company officeholders or authorised registered agents can request a new corporate key. For further information on this process, see www.asic.gov.au/corporatekey.

The corporate key also appears on the top right hand corner of the annual company statement we send on your company's review date (usually the anniversary of your company's registration).

If you require further assistance or information, please visit our website at www.asic.gov.au, or telephone ASIC on 1300 300 630.

Yours faithfully

Margaret Boothman Senior Manager Registry Services Registry Services & Licensing



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14 – 22 Grey Street, Traralgon PO Box 4000 Gippsland Mail Centre VIC 3841

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18/01/2013

Dear Company Officeholder

SOARES BORROWING CO PTY LTD ACN 162 006 564

IMPORTANT INFORMATION Corporate Key 72219875

We are writing to notify you that a corporate key has been issued for this company. A corporate key is an 8-digit number that is similar to the PIN on a bank account and is used to keep your company information secure.

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Yours faithfully

Margaret Boothman Senior Manager Registry Services Registry Services & Licensing

Circulated resolution of the director(s) of SOARES SMSF Co Pty Ltd (ACN: 162 006 439) as trustee of SOARES Superannuation Fund

Registered office: 146 LAKE VIEW BLVD, KEYSBOROUGH, VIC 3173

NOTICE OF CIRCULATED RESOLUTION

It was noted that:

- (1) the requirements for notice of the circulating resolution have been satisfied
- (2) the company was meeting in its capacity as trustee of the Soares Superannuation Fund

INVESTMENT STRATEGY

Reference is made to a proposed investment strategy for the superannuation fund and supporting comments. It was noted that an investment strategy must be formulated and recorded by the trustee(s) to ensure the Fund will comply with the standards contained in the Superannuation Industry (Supervision) Act 1993.

INVESTMENT OBJECTIVES

The investment objective of the fund is to invest its capital in a manner to maximise returns, while managing the level of risk associated with particular investments. This objective is to be achieved by investing in a mixture of defensive and growth oriented assets as represented by the investment strategy (which indicate the fund's minimum and maximum exposure to each class of asset).

The ranges noted are taken to be indicative only and circumstances may exist from time to time where actual investments represent greater or lesser percentages than the noted ranges. The trustees intend to monitor the investment strategy and may at any time revise the strategy as a result of changing ages and needs of the members.

The trustee(s) intend(s) to monitor and review the performance of investments on an annual basis or more frequently as the trustee(s) determine(s) to be appropriate. Performance will be measured against a target rate of return of approximately 5% over a rolling 6 year period. The risk levels of the particular investments and their impact on the fund's changing cash flow requirements will also be reviewed at these times.

ISSUES CONSIDERED IN FORMULATING THE INVESTMENT STRATEGY

In formulating the investment strategy above, regard was had to all the circumstances of the fund including the following:

Risk and return. Both the risk and the returns of this investment strategy are
considered to be medium to low. This is appropriate given that the members of the
fund have an understanding of risk and their low to medium risk profiles.

This is supported by the current ages of members of the fund, with two of the two members not expected to potentially access their benefits upon retirement in the long term may require use of their benefits as they are already retired.

- **Diversity**. The composition of the fund's investments, as indicated by the asset class ranges in the investment strategy, is considered by the trustee(s) to represent appropriate asset diversification for the fund. This determination was made based upon the expertise, knowledge and skill held by the trustee(s) in asset selection, objective to maximise growth in assets over the long term using these skills, while not unduly exposing the fund to risk from any particular class of asset.
- Liquidity and cash flow. The composition of the fund's investments, as indicated by
 the asset class ranges in the investment strategy, provides for appropriate levels of
 liquid assets and cash flow for the fund. This is consistent with expected low demands
 for liquidity, given the age profiles of the members and the expectation of when
 member benefits may need to be cashed.
- Existing and potential liabilities. Given that the fund has no short term
 expectations of having to cash member benefits, the fund expects to be able to meet
 its short term liabilities out of contributions to the fund and income from its
 investments.

RESOLVED

It was resolved that the $\mathsf{Director}(\mathsf{s})$ adopt(s) the attached investment strategy.

Signed as a true and correct record in accordance with the Corporations Act.

Signature of Director/Trustee (1)	Signature of Director/Trustee (2)
ALSTON ALMTO SOARES Name of Director/Trustee (1)	QUYNH ANH SOARES Name of Director/Trustee (2)
<u>//</u>	// <i>乱/20</i> /3 Date
Signature of Director/Trustee (3)	Signature of Director/Trustee (4)
Name of Director/Trustee (3)	Name of Director/Trustee (4)
Date	Date

INVESTMENT STRATEGY FOR Soares Superannuation Fund

The trustee(s) is/are bound by the fund's objective to maximise the member's retirement balance and by the rules contained within section the Superannuation Industry (Supervision) Act 1993 in determining an appropriate investment strategy for the members of the fund.

CASH - RANGE OF 2% to 5%

The trustee(s) has/have considered the current returns on cash investments. The trustee(s) has/have considered the historical average long term returns, being significantly lower than other investments types. The trustee(s) has/have also considered the risk profile of cash investments, in relation to income levels and the capital invested, being significantly lower than other investments types.

The trustee(s) has/have decided to maintain cash reserves at the above levels, given the superannuation fund's current circumstances and the trustee(s) overall investment strategy objectives. The trustee(s) believe(s) this level is sufficient to meet the fund's ongoing cash flow requirements.

FIXED INTEREST INVESTMENTS - RANGE OF 50% to 55%

The trustee(s) has/have considered the current returns on fixed interest investments. The trustee(s) has/have considered the historical average long term returns, being relatively lower than other investments types. The trustee(s) has/have also considered the risk profile of fixed interest investments, in relation to income levels and the capital invested, being relatively lower than other investments types.

The trustee(s) has/have decided to maintain fixed interest investments at the above levels, given the superannuation fund's current circumstances and the trustee(s) overall investment strategy objectives.

PROPERTY INVESTMENTS - RANGE OF 30% to 40%

The trustee(s) has/have considered the current returns on property investments, including the residential, industrial and commercial sectors. The trustee(s) has/have considered the historical average long term returns. The trustee(s) has/have also considered the risk profile of property investments, in relation to income levels and the capital invested.

The trustee(s) has/have decided to maintain direct and indirect property investments at the above levels, given the superannuation fund's current circumstances and the trustee(s) overall investment strategy objectives.

AUSTRALIAN EQUITY INVESTMENTS – RANGE OF 0% to 0%

The trustee(s) has/have considered the current returns on Australian equity investments, including the industrial, banking, technology and primary industry sectors of the Australian economy. The trustee(s) has/have considered the historical average long term returns and the use of franking credits to offset tax liabilities, increasing overall profit.

The trustee(s) has/have also considered the risk profile of Australian equity investments, in relation to income levels and the capital invested and the ability to diversify between different companies.

The trustee(s) has/have decided to maintain direct and indirect Australian equity investments at the above levels, given the superannuation fund's current circumstances and the trustee(s) overall investment strategy objectives.

INTERNATIONAL EQUITY INVESTMENTS - RANGE OF 0% to 0%

The trustee(s) has/have considered the current returns on international equity investments. The trustee(s) has/have considered the historical average long term returns.

The trustee(s) has/have also considered the risk profile of international equity investments, in relation to income levels and the capital invested and the ability to diversify between international businesses.

The trustee(s) has/have decided to maintain direct and indirect international equity investments at the above levels, given the superannuation fund's current circumstances and the trustee(s) overall investment strategy objectives.

INDIVIDUAL COLLECTABLE INVESTMENTS - RANGE OF 0% to 0%

The trustee(s) has/have considered the estimated returns on particular individual collectable investments. The trustee(s) has/have considered the historical average long term returns on particular collectable asset classes.

The trustee(s) has/have also considered the risk profile of particular individual collectable investments, in relation to income levels and the capital invested and the ability to diversify between other assets classes

The trustee(s) has/have decided to maintain individual collectable investments at the above levels, given the superannuation fund's current circumstances and the trustee(s) overall investment strategy objectives.

Additional information supporting particular individual collectable investments is attached.

Journ 1	1
Signature of Director/Trustee (1)	Signature of Director/Trustee (2)
ALSTON ALVITO SCARES Name of Director/Trustee (1)	Name of Director/Trustee (2)
//2/2013 Date	/2/2013 Date
Signature of Director/Trustee (3)	Signature of Director/Trustee (4)
Name of Director/Trustee (3)	Name of Director/Trustee (4)
Date	Date

Supplement Asset Segregation Schedule to investment strategy dated 2013

Superannuation Trust Deed for a Self-Managed Fund

for

Soares Superannuation Fund

Networth Accounting & Consulting Pty Ltd Suite 442, 311 Castlereagh Street Sydney NSW 2000 Tel: 02 9281 4067 Fax: 02 9281 4068 phebe.tooma@nwa.com.au www.nwa.com.au

Maddocks Level 6 140 William Street Melbourne VIC 3000 Tel: 03 9288 0555 Fax: 03 9288 0666 info@maddocks.com.au www.maddocks.com.au

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Execution

Executed as a deed.

Dated:

23/1/2013

Executed by

Soares SMSF Co Pty Ltd ACN 162006439, in its capacity as trustee, in accordance with section 127(1) of the *Corporations Act* 2001 (Cwth):

Quynh Anh Soares, director

Alston Alvito Soares, director

Australian Government Australian Business Register

THE TRUSTEE FOR SOARES SUPERANNUATION **FUND**

C/- SUPERANNUATION CO-ORDINATOR PARKTRENT PROPERTIESGRP 39 MONTAGUE ST NORTH WOLLONGONG NSW 2500

Date of Issue 11 February 2013

Telephone: 13 28 66

We have registered you on the Australian Business Register
I am pleased to advise that you are now registered in the Australian business number (ABN) in Your ABN registration in Please am pleased to advise that you are now registered in the Australian Business Register (ABR).

Please check the enclosed list of ABN details recorded for your business or organisation are correct, advising us if they are not.

What you need to know about your ABN

We may provide your details to other eligible government agencies to streamline government and business interactions.

Some of your ABN details will also be made available to the public via ABN Lookup at www.abr.business.gov.au

You need to update your ABN record within 28 days of changes to your details. You can make these changes online once you have an AUSkey - a single key to access government online services. Go to www.abr.gov.au/ÁUSkey to register.

Alternatively, you can update your details by contacting us on 13 28 66 between 8,00am and 6.00pm, Monday to Friday.

Doductible gift recipient, income tax exempt fund and/or tax concession charity If you have indicated that you require endorsement as a deductible gift recipient, income tax exempt fund and/or tax concession charity, an application will be sent to you shortly.

Review rights

You can lodge an objection to the date on which your registration takes effect. You will need to do this in writing within 60 days from the date of service of this notice. For information about your objection rights, visit www.abr.gov.au select Help and search for 'objections'.

For more information

You can find out more on our website at www.abr.gov.au. If you have any questions, please phone us on 13 28 66 between 8.00am and 6.00pm, Monday to Friday.

What you need if you phone us

We need to know we're talking to the right person before we can discuss you tax and superannuation affairs. We'll ask for details only you or someone you've authorised would know. An authorised person is someone who you've previously told us can act on your behalf. If you can, please have your tax file number or ABN with you.

Yours faithfully

Mark Jackson

Deputy Registrar of the Australian Business Register

Certificate of Registration of a Company

This is to certify that

SOARES SMSF CO PTY LTD

Australian Company Number 162 006 439

is a registered company under the Corporations Act 2001 and is taken to be registered in Victoria.

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I Herond

Greg Medcraft Chairman







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THE TRUSTEE FOR SOARES SUPERANNUATION FUND
C/- SUPERANNUATION CO-ORDINATOR
PARKTRENT PROPERTIESGRP 39 MONTAGUE ST
NORTH WOLLONGONG NSW 2500

Date of Issue

CE BY: FEB 2013

TAX FILE NUMBER ADVICE

Your tax file number (TFN) is:

944 117 282

Keep this notice in a safe place for further reference,

This TFN has been issued either in response to your recent application/enquiry, or at the discretion of the Commissioner of Taxation.

Under the law the Commissioner may issue a TFN as necessary, even if you did not apply for one. This only occurs after we have conducted a comprehensive search of our records and were unable to establish that any TFN belonged to you.

While our TFN searches are comprehensive, we appreciate that you may already have a TFN. If you do already have a TFN please call us on 13 28 66 between 8am and 6pm Monday to Friday so that we may amend our records.

Yours sincerely

Robert Ravanello
Deputy Commissioner of Taxation

Australian Business Register

Australian business number(ABN)

: 19 279 414 044

Entity name

THE TRUSTEE FOR SOARES SUPERANNUATION FUND

ABN Status

Registered

ABN Registration Date

: 18 January 2013

Postal Address

: C/- SUPERANNUATION CO-ORDINATOR

PARKTRENT PROPERTIESGRP 39 MONTAGUE ST

NORTH WOLLONGONG NSW 2500

Business Address

: 146 LAKE VIEW BLVD KEYSBOROUGH VIC 3173

Type of Entity

: Regulated Self Managed Super Fund

Industry Code (ANZSIC)

63300

Trustee Name

(See reverse for additional trustee names.)

: not applicable



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THE TRUSTEE FOR SOARES SUPERANNUATION FUND
C/- SUPERANNUATION CO-ORDINATOR
PARKTRENT PROPERTIESGRP 39 MONTAGUE ST
NORTH WOLLONGONG NSW 2500

Date of Issue 11 February 2013

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Mark Jackson

Deputy Registrar of the Australian Business Register