

Superannuation contributions splitting application

When completing this form

You can complete this form electronically or with a pen.
If you choose to use a pen:
■ Print clearly in BLOCK LETTERS using a black pen only.
■ Place **X** in ALL applicable boxes.

Section A: **Your details**

1 Tax file number (TFN)

! You don't have to provide your TFN to your superannuation fund. However, if your superannuation fund does not have your TFN, they cannot accept personal contributions (and other member contributions) and extra tax may be deducted from your employer contributions (and other assessable contributions).

PROVIDED

2 Full name

Title: MR
Family name
HUNTER
First given name SHANE
Other given names

3 Address

11 NORLING MEWS
Suburb/town SUNBURY
State/territory VIC
Postcode 3429

4 Date of birth PROVIDED

5 Daytime phone number (include area code) 0417983312

6 Email address
SHANEHUNTER76@HOTMAIL.COM

Section B: **Your superannuation fund's details**

7 Super fund name

SKHLA SUPER FUND

8 Australian business number (ABN) 23944935307

9 Member account number HUNSHA00001A

Section C: **Your spouse's details**

10 **Tax file number (TFN)**

! You don't have to provide your TFN to your superannuation fund. However, if your superannuation fund does not have your TFN, they cannot accept personal contributions (and other member contributions) and extra tax may be deducted from your employer contributions (and other assessable contributions).

PROVIDED

11 **Full name**

Title: MS

Family name

HUNTER

First given nameOther given names

KATE

12 **Address**

11 NORLING MEWS

Suburb/townState/territoryPostcode

SUNBURYVIC3429

13 **Date of birth** PROVIDED

14 **Daytime phone number** (include area code) 0417899189

15 **Email address**
KATESHANEHUNTER@BIGPOND.COM

Section D: **Your spouse's superannuation fund details**

16 **Super fund name**

SKHLA SUPER FUND

17 **ABN** 23944935307

18 **Unique Superannuation Identifier (USI)** N/A

19 **Member account number** HUNKAT00001A

20 **Super fund address**

11 NORLING MEWS

Suburb/townState/territoryPostcode

SUNBURYVIC3429

21 **Super fund daytime phone number** (include area code) 0417899189

22 **Super fund email address**
KATESHANEHUNTER@BIGPOND.COM

Section E: Contributions splitting details

23 Financial year ending

! This must be either this current financial year or the previous financial year. You cannot apply to split contributions made to your account before the beginning of last financial year.

Day	Month	Year
30	06	2023

24 Taxed splittable contributions

Write the amount or percentage that your spouse is to receive. It cannot be more than 85% of the contributions you made in this category or more than your concessional contributions cap for the financial year. From 1 July 2019, the concessional contributions cap may be increased above the general concessional cap if you are eligible. To be eligible you must make concessional contributions in excess of the general concessional cap, have a total superannuation balance less than \$500,000 immediately prior to the financial year, and have unused concessional cap space from the previous 5 years (with 2018–19 financial year being the first year you can accrue unused concessional contributions). Your concessional contributions cap will equal the general concessional cap plus the previously unused concessional contributions made in excess of the general concessional contributions cap. Your increased concessional contributions cap, will be used to determine the maximum amount of taxed splittable contributions.

The contributions in this category include:

- employer contributions (including salary sacrifice contributions)
- personal contributions you made for yourself that you have advised your super fund you will claim as a tax deduction for (You advise your super fund by giving them a completed *Notice of intent to claim or vary a deduction for personal super contributions* form available from our website or your fund may have their own notice of intent form. You must do this **before** you lodge your *Superannuation contributions splitting application*).

Dollar amount \$ ☒ OR percentage %

25 Untaxed splittable employer contributions

Write the amount or percentage that your spouse is to receive.
These can only be employer contributions to your public sector superannuation fund that you are requesting be split with your spouse.

Dollar amount \$ ☒ OR percentage %

Section F: Your request and declaration

I request that you split the contributions detailed in section E to the superannuation account of my spouse as detailed in section D. I declare that the information provided on this form is correct and confirm that the amount to be split is within the legislatively specified limits.

Name (Print in BLOCK LETTERS)

SHANE HUNTER

Signature

Date

Section G: **Your spouse's declaration**

I declare that at the date of this application I am the spouse of the applicant and I am either:

- *less than my preservation age*
- *between my preservation age and 65 years, and not retired.*

Name (Print in BLOCK LETTERS)

KATE HUNTER

Signature

Date

Privacy

The ATO is a government agency bound by the *Privacy Act 1988* in terms of collection and handling of personal information and tax file numbers (TFNs). For further information about privacy law notices go to **ato.gov.au/privacy**

➤ Send your completed application to your superannuation fund. You don't send this form to the ATO.

Document electronically signed



www.fusesign.com

Document Details

Document ID	757b35b1-df85-428c-bf2c-89dd4254d09a
Document Bundle ID	a9320000-4894-0022-2eab-08dc25e4d7fc
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FuseSign subscriber	Green Frog Super
Initiator email	support@greenfrogsuper.com.au
Signed by	Kate Hunter (kateshanehunter@bigpond.com +61 xxxxxxx 189), Shane Hunter (shanehunter76@hotmail.com +61 xxxxxxx 312)
System finalisation	2024-02-06 16:23 +10:00
Verify URL	https://app.fuse.work/fusesign/verify/757b35b1-df85-428c-bf2c-89dd4254d09a

Document Signers

Signer 1

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Verification Mode	SMS Code


655A0000-60C2-8465-B476-88C7C8D3A402

Signer 2

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Mobile	+61 xxxxxxx 312
IP Address	180.150.37.117
Verification Mode	SMS Code


E19A0000-4894-0022-2EAB-08DC25E4D7FC

DOCUMENT AUDIT LOG

DATE TIME	USER	TRANSACTION
2024-02-05 13:47 +10:00	SUPPORT@GREENFROGSUPER.COM.AU	DOCUMENT BUNDLE CREATED BY KAREN BARNES (SUPPORT@GREENFROGSUPER.COM.AU) (SOURCE IP ADDRESS: 125.254.38.214)
2024-02-05 13:47 +10:00	SYSTEM	EMAILS SENT TO: KATESHANEHUNTER@BIGPOND.COM (8 DOCUMENTS - 6 ACTIONS) SHANEHUNTER76@HOTMAIL.COM (8 DOCUMENTS - 6 ACTIONS) SMSS SENT TO: KATE HUNTER - +61 XXXXXXX 189 (8 DOCUMENTS - 6 ACTIONS) SHANE HUNTER - +61 XXXXXXX 312 (8 DOCUMENTS - 6 ACTIONS)
2024-02-06 16:00 +10:00	KATE HUNTER	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 189
2024-02-06 16:00 +10:00	KATE HUNTER	CODE ENTERED AND VERIFIED
2024-02-06 16:00 +10:00	KATE HUNTER	LINK OPENED FROM IP 180.150.37.117
2024-02-06 16:07 +10:00	KATE HUNTER	LINK OPENED FROM IP 180.150.37.117
2024-02-06 16:12 +10:00	KATE HUNTER	DOCUMENT SIGNED: 2023 CONTRIBUTIONS SPLITTING FORM
2024-02-06 16:13 +10:00	KATE HUNTER	LINK OPENED FROM IP 180.150.37.117
2024-02-06 16:13 +10:00	KATE HUNTER	KATE HUNTER HAS COMPLETED BUNDLE A9320000-4894-0022-2EAB-08DC25E4D7FC
2024-02-06 16:14 +10:00	KATE HUNTER	DOWNLOADED ALL DOCUMENTS
2024-02-06 16:21 +10:00	SHANE HUNTER	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 312
2024-02-06 16:22 +10:00	SHANE HUNTER	CODE ENTERED AND VERIFIED
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2024-02-06 16:23 +10:00	SYSTEM	FINALISING DOCUMENT (757B35B1-DF85-428C-BF2C-89DD4254D09A)

More Information

For more information on electronic signatures and to validate this document was signed by the parties listed above, please visit www.fusesign.com