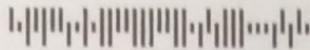


23 February 2023



025 003724

SKHLA HUNTER PTY LTD
<SKHLA SUPER FUND A/C>
11 NORLING MEWS
SUNBURY VIC 3429

Cash Consideration Statement

Implementation date: 23 February 2023
Scheme Record date: 16 February 2023
Payment date: 23 February 2023
SRN/HIN: X*****6270

Dear Shareholder(s),

CASH CONSIDERATION CONFIRMATION STATEMENT

ELMO Software Limited (ELMO) shares registered in your name as at 7.00pm on 16 February 2023 (Scheme Record Date) were transferred to Cookie Monster AcquireCo Pty Ltd ACN 664 005 270 on Thursday, 23 February 2023 (Implementation Date) in accordance with the scheme of arrangement between ELMO and its shareholders pursuant to Part 5.1 of the Corporations Act 2001 (Cth) (the Scheme). The Scheme was approved by ELMO Shareholders on Monday, 30 January 2023 and the Supreme Court of New South Wales at the Second Court Hearing on Wednesday, 8 February 2023, and the Scheme became effective on Thursday, 9 February 2023.

Unless otherwise provided, capitalised terms used in this document have the same meaning given to those terms in the Scheme Booklet (as announced by ELMO through the ASX on Friday, 16 December 2022).

The details below relate to the payment of the Cash Consideration for your ELMO Shares. The Cash Consideration is \$4.85 per ELMO Share. The Cash Consideration to which you are entitled has been direct credited into your bank account as recorded on the ELMO Share Register.

ELMO Shares held on Scheme Record Date	Cash Consideration per ELMO Share	ELMO Shares held after implementation of the Scheme	Total Cash Consideration Paid
1,351	A\$4.85	0	\$6,552.35

The Scheme Booklet announced by ELMO through the ASX on Friday, 16 December 2022 contains a detailed description of the Scheme.

BANKING INSTRUCTIONS: COMMONWEALTH BANK OF AUSTRALIA
1 HARBOUR ST SHOP C4 DARLING W
SYDNEY NSW 2000
ACCOUNT NAME: SKHLA HUNTER PTY LTD <SKHLA SUPE
BSB: 067-167
ACCOUNT NO: ****9438

Personal Information Collection Notification Statement: Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the Corporations Act 2001 (Cth). Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am-5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.



Elmo Software Limited
ABN: 13 102 455 087
Place of Incorporation: NSW

046391 025
SKHLA HUNTER PTY LTD
<SKHLA SUPER FUND A/C>
11 NORLING MEWS
SUNBURY VIC 3429



CHESS HOLDING STATEMENT

For statement enquiries contact
your CHESS sponsor:

COMMONWEALTH SECURITIES LIMITED

LOCKED BAG 22
AUSTRALIA SQUARE
SYDNEY NSW 1215
T: 13 15 19

Holder ID Number (HIN): 0094136270

CHESS Sponsor's ID (PID): 01402

Statement Period: February 2023

Page: 1 of 2

ELO - ORDINARY FULLY PAID

Date	Transaction Type	Transaction ID	Ex/Cum Status	Quantity		Holding Balance
				On	Off	
	Balance Brought Forward from 01 Mar 21					1351
23 Feb 23	Adjustment due to a Scheme of Arrangement	6331006350348200			1351	0
	----- End of transaction -----					
	Final Holding Balance to 23 Feb 23					0



For more information about your CHESS holding statements, please visit asx.com.au/statements. Please see overleaf for additional important information.
For information about CHESS Depositary Interests (CDIs) and to obtain a free copy of the Financial Services Guide (FSG) or any supplementary FSG for CHESS Depositary Nominees Pty Ltd, go to asx.com.au or phone 131 279.



Statement issued by:
ASX Settlement Pty Limited
ABN 49 008 504 532
20 Bridge Street, Sydney
P.O. Box H227 Australia Square NSW 1215

Share Registry Detail:
LINK MARKET SERVICES LIMITED
LOCKED BAG A14,
SYDNEY SOUTH NSW 1235 AUS
Ph: 02 82807111