

STREAM SUPERANNUATION PTY LTD
 <STREAM SUPER FUND A/C>
 PO BOX 1292
 YEPPOON QLD 4703

SRN/HIN: X*****12025

ASX Code: DEG

Record Date: 5:00pm (AWST), 4 October 2022

SHARE PURCHASE PLAN APPLICATION FORM

IMPORTANT: OFFER CLOSSES 5:00PM (AWST) ON FRIDAY, 4 NOVEMBER 2022 (UNLESS VARIED)

1: SUBSCRIPTION

This SPP Offer entitles each Eligible Shareholder in De Grey Mining Limited (ASX: DEG) (**DEG** or the **Company**) to subscribe through the Company's Share Purchase Plan (**SPP**) for a maximum of A\$30,000 worth of fully paid ordinary shares in the Company (**New Shares**). The Company announced the SPP targeting to raise **A\$20 million**. The Company may raise more or less than the targeted amount. The SPP is open to all shareholders recorded as holding fully paid ordinary shares (**Shares**) on the Company's Register as at the Record Date with a registered address in Australia or New Zealand. The issue price of the New Shares is A\$1.00 (**Price**). Eligible Shareholders may subscribe for any one of the following parcels described below by paying the applicable Subscription Amount in accordance with the payment instructions in section 2 of this Application Form:

	Application Amount	Number of New Shares
Offer A	\$2,500 (minimum)	2,500
Offer B	\$5,000	5,000
Offer C	\$10,000	10,000
Offer D	\$15,000	15,000
Offer E	\$20,000	20,000
Offer F	\$25,000	25,000
Offer G	\$30,000 (maximum)	30,000

No fractions of New Shares will be issued. Any fraction of a Share will be rounded up to the nearest whole number of New Shares (where applicable).

2: PAYMENT - You can pay either by BPAY® or Electronic Funds Transfer "EFT"

Payment under the Share Purchase Plan can only be made by BPAY® or EFT.

Option A – BPAY®


Bill Code: 365197

Ref No: 1600543203257994

Contact your financial institution to make your payment from your cheque or savings account.

Note: You do not need to return this form if you have made payment via BPAY® or EFT. Your BPAY® reference number or unique reference number will process your payment for your application for New Shares electronically.

Option B – Electronic Funds Transfer (EFT)

The unique Payment Reference which has been assigned to your Application is: **325799-5432-DEG**

Funds are to be deposited directly to following bank account:

Account name: Automic Pty Ltd
Account BSB: 036 051
Account number: 550437
Swift Code: WPACAU2S

IMPORTANT: You must quote your unique payment reference as your payment reference/ description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and New Shares subsequently not issued.

3: Elect to receive email communication

Return to Automic Group by email to corporate.actions@automicgroup.com.au

Telephone Number

()

Contact Name (PLEASE PRINT)

DEG325799

By providing your email address you will elect to be an e-Shareholder, and you consent to receiving communications from the Share Registry

INSTRUCTIONS FOR COMPLETION OF THIS FORM

The right to participate in the SPP is optional and is offered exclusively to all Shareholders (including Custodians) who are registered as holders of fully paid ordinary shares in the capital of the Company on the Record Date with a registered address in Australia or New Zealand (**Eligible Shareholders**).

If the Company rejects or scales-back an application or purported applications, the Company will return to the Shareholder the relevant Application Monies, without interest.

HOW TO APPLY FOR NEW SHARES UNDER THE SPP

1 Subscription

As an Eligible Shareholder, you can apply for up to a maximum of A\$30,000 worth of New Shares. Eligible Shareholders can select one of the parcels prescribed overleaf.

In order to comply with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the maximum value of Shares each Eligible Shareholder (irrespective of the size of their shareholding) may apply for under this SPP Offer is A\$30,000 (including through joint holding(s), multiple share accounts or any holding in which they have a beneficial interest/s). This limit will apply even if you receive more than one offer from the Company (for example, because you are a joint holder of New Shares or because you hold more than one shareholding under separate share accounts).

If the Company receives an amount that does not equal one of the amounts specified overleaf the Company may accept the payment at their discretion and refund any excess application money (without interest) to the Eligible Shareholder. If the Company receives a subscription of over A\$30,000 worth of New Shares by an Eligible Shareholder through multiple applications or joint holdings, the Company may refund any excess application money (without interest) to the Eligible Shareholder.

Any application made under the SPP Offer is not guaranteed to result in the Eligible Shareholder receiving any New Shares that have been applied for. Applications may be scaled back at the absolute discretion of the Company.

2 Payment

By making a payment via BPAY or EFT, you agree that it is your responsibility to ensure that funds are submitted correctly and received by Automic Share Registry by the closing date and time. Payment must be received by the Share Registry by 5:00pm (AWST) on Friday, 4 November 2022.

It is your responsibility to ensure your CRN or unique Payment Reference is quoted, as per the instructions in Section 2. If you fail to quote your CRN or unique Payment Reference correctly, Automic may be unable to allocate or refund your payment. If you need assistance, please contact Automic.

Payment by BPAY®: You can make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking use your reference number on this Form. Multiple acceptances must be paid separately.

Payment by EFT: You can make a payment via Electronic Funds Transfer "EFT". Multiple acceptances must be paid separately. Please use your unique reference on this Form. This will ensure your payment is processed correctly to your application electronically.

If you make a payment by BPAY® or EFT and the Company receives an amount which is not equal to either A\$30,000, A\$25,000, A\$20,000 A\$15,000, A\$10,000, A\$5,000, or A\$2,500 the Company may accept the payment at their discretion. Your payment must be for a minimum of A\$2,500.

Applicants should be aware of Automic's financial institution's cut off-time, their own financial institution's cut-off time and associated fees with processing a funds transfer. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time, including taking into account any delay that may occur as a result of payments being made after 5pm (AEST) and/or on a day that is not a business day (payment must be made to be processed overnight). You do not need to return this Form if you have made payment via BPAY® or EFT. Your reference number will process your payment to your application electronically and you will be deemed to have applied for such New Shares for which you have paid.

3 Contact Details - Elect to receive email communication

As a valued shareholder in DeGrey Mining Limited the Company encourages shareholders to elect to receive their shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way and reduce the environmental footprint of printing and mailing.

IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to purchase New Shares under the SPP, there is no need to take action.
3. Please ensure you have read and understood the terms and conditions of the SPP in the Booklet accompanying this Application Form and this section entitled "Important Information" before making payment by BPAY® or EFT.
4. The offer for New Shares under the SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a custodian, trustee or nominee within the meaning of "Custodian" as defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, you must complete and submit an additional certificate that contains further certifications and details (**Custodian Certificate**) that must be provided before your application will be received. The Custodian Certificate can be obtained by contacting the Share Registry on the telephone number set out below. Applications received by Custodians that are not accompanied by the Custodian Certificate will be rejected. A completed Custodian Certificate must be emailed to: custodialcertificates@automicgroup.com.au, failure to do so will result in the application being rejected.
6. For applicants that are not required to complete the Custodian Certificate, by making payment by BPAY® or EFT, you certify that the aggregate of the payment paid by you for:
 - the parcel of New Shares indicated on this Application Form or BPAY® or EFT; and
 - any other New Shares applied for by you, or which you have instructed a custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to making payment by BPAY® or EFT does not exceed A\$30,000.
7. The maximum subscription limitation of A\$30,000 will apply even if you have received more than one Application Form (whether in respect of a joint holding or because you have more than one holding under separate security accounts).
8. You are not guaranteed to receive any New Shares that you have applied for and the Company may, in its absolute and sole discretion:
 - scale back any applications made; and
 - reject your application, without limit.
9. By making payment of application monies, you certify that:
 - you wish to apply for New Shares under the SPP as indicated on this Application Form and acknowledge that your application is irrevocable and unconditional;
 - you received a copy of the Booklet and you have read and understood the terms and conditions of the SPP;
 - you agree to be bound by the Constitution of the Company and the terms and conditions in the Booklet;
 - you agree to accept any lesser number of New Shares than the number of New Shares applied for; and
 - you are not in the United States and are not acting for the account or benefit of a person in the United States and have not sent any offering materials relating to the SPP Offer to any person in the United States.
10. Any determinations by the Company will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. The Company reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP Offer, to amend or vary those terms and conditions or to suspend or terminate the SPP Offer at any time. Any such amendment, suspension or termination will be binding on all Eligible Shareholders even where the Company does not notify you of that event. In the event that the SPP Offer is withdrawn or terminated, all application monies will be refunded. No interest will be paid on any money returned to you.

If you require further information about the SPP Offer, please contact Automic on 1300 288 664 or +61 2 9698 5414 between 8:30am and 5:00pm (AEST).



Automic
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DEG Transaction History

DEG Transaction history from: 01-June-2021 to: 17-November-2022

Date	Description	Amount	Closing Balance
11-November-2022	Share purchase plan acceptance	5,000	8,000

Kingwest Resources Ltd

ASX: KWR

Shares on Issue

281,726,818

Directors & Management

Executive Chairman

Gregory Bittar

Chief Operating Officer

Dean Vallve

Non Executive Directors

Jonathan Downes

Ashok Parekh

Company Secretary

Stephen Brockhurst

Principal Place of Business

Unit 3, Churchill Court

335 Hay Street

Subiaco WA 6008

Registered Office

Level 8

216 St Georges Terrace

Perth WA 6000

Contact

T 08 9481 0389

E admin@kingwestresources.com.au

W www.kingwestresources.com.au



26 May 2023

IMPLEMENTATION OF SCHEMES OF ARRANGEMENT

Kingwest Resources Limited (**Kingwest**) (ASX: KWR) is pleased to announce that the share and option schemes of arrangement (**Schemes**) in relation to the merger of Kingwest and Brightstar Resources Limited (**Brightstar**) (ASX:BTR) have today been implemented.

Scheme Consideration

In accordance with the Schemes, all eligible Kingwest securityholders have today been issued:

- under the Share Scheme of Arrangement, 1 New BTR Share for every 0.38 KWR Shares held on the Record Date; and
- under the Option Scheme of Arrangement, 1 New BTR Option for every 0.38 KWR Options held on the Record Date.

Capitalised terms not otherwise defined in this announcement have the meaning given in the Scheme Implementation Deed announced on 23 December 2022 and varied on 15 March 2023.

Delisting from ASX / Change of Directors

Trading in Kingwest securities on the Australian Securities Exchange (**ASX**) was suspended from close of trading on 19 May 2023 and Kingwest will now apply to the ASX for the termination of official quotation and removal from the official list of the ASX which is expected to take effect from close of business on 29 May 2023.

Effective today, Kingwest directors Gregory Bittar and Jonathan Downes will join the Brightstar board of directors and Ashok Parekh has resigned as a director of Kingwest.

Authorised for release to the ASX by the Board of Kingwest.

Further information contact: Gregory Bittar

Executive Chairman T: +61 8 9481 0389

E: admin@kingwestresources.com.au

Further information contacts:

Gregory Bittar:

Executive Chairman

T: 61+ 8 9481 0389

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