

Xian Ping Shi & Chun Wang ATF Shi & Wang Superannuation Fund  
35 Denning Street  
Coogee NSW 2035

Statement Date: 1 March 2018  
签发日期: 2018年3月1日

**TRANSACTION CONFIRMATION STATEMENT**  
投资确认证书

**MOELIS AUSTRALIA CHATSWOOD-ROSE SENIOR LOAN FUND**  
美驰澳大利亚 CHATSWOOD-ROSE 优先担保基金

Unit issue date 配置基金份额日期	Transaction Description 投资性质	Application Price/Unit 申购 单位价格	Units Allotted 基金份额	Application Amount 总申购金额	Paid-up Amount 已支付金额	Unpaid Amount 未支付金 额
1 March 2018 2018年3月1日	Allotment of Units on Fully Paid Basis 根据已支付 金额配置基 金份额	A\$1.00	600,000	A\$600,000	A\$195,000	A\$405,000



Drew Bowie, Managing Director  
鲍德毅, 董事总经理  
Moelis Australia Asset Management  
美驰澳大利亚资产管理部





MOELIS AUSTRALIA ASSET MANAGEMENT LIMITED  
LEVEL 27, GOVERNOR PHILLIP TOWER  
ONE FARRER PLACE  
SYDNEY NSW 2000  
AUSTRALIA  
P: +61 2 8288 5555  
E: INVESTORRELATIONS@MOELIS.COM

Note: Paid-up Amount is based on Tranche 1 payment of \$0.325 per unit. Tranche 2 payment of \$0.40 per unit will be payable on 31 July 2018; Tranche 3 payment of \$0.275 per unit will be payable on 31 July 2019 (unless as otherwise stipulated by Moelis Australia Asset Management with reasonable notice).

注意：第一批已支付申购款基于每个基金单位价格为 0.325 澳元。第二批款项的每个基金单位为 0.40 澳元，需要在 2018 年 7 月 31 日到账；第三批款项的每个基金单位为 0.275 澳元，需要在 2019 年 7 月 31 日到帐（若有其他变化，美驰澳大利亚资产管理部会在提供合理准备时间的前提下通知投资人）。

We recommend you retain this statement for taxation purposes. Redemption of units may lead to a tax event. Investors should obtain advice from their professional tax advisers about their individual circumstances.

我们建议您妥善保管这份交易证书，以便用于纳税需要。就赎回基金份额可能会产生的税务影响，美驰建议向专业的税务会计师咨询您的个人税务情况。

If you have any questions about your unit holding, please contact Moelis Australia Asset Management on + 61 2 8288 5555 or email [investorrelations@moelisaustralia.com](mailto:investorrelations@moelisaustralia.com).

如果您对所持有的基金份额有任何问题，请随时拨打 +61 2 8288 5555 或发送邮件至 [investorrelations@moelisaustralia.com](mailto:investorrelations@moelisaustralia.com) 联系美驰澳大利亚资产管理部。

