



Bellamy's Australia Limited
ACN 124 272 108

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E & G MANAGEMENT PTY LTD
<E&G DI SIPIO SUPER FUND A/C>
PO BOX 540
CHERMSIDE SOUTH QLD 4032

Key Details

Implementation date: 23 December 2019
Scheme Record date: 7pm, 17 December 2019
SRN/HIN: X00054022182
TFN/ABN RECEIVED AND RECORDED

SCHEME CONSIDERATION CONFIRMATION STATEMENT

Bellamy's Australia Limited (**ASX: BAL**) shares registered in your name as at 7pm (AEDT) on Tuesday, 17 December 2019 (**Scheme Record Date**) were transferred to Wise Journey Pty Ltd (ACN 636 561 469), an indirect wholly owned subsidiary of China Mengniu Dairy Company Limited on Monday, 23 December 2019 (**Implementation Date**) in accordance with the Scheme of Arrangement between Bellamy's Australia Limited and its Shareholders (other than certain excluded shareholders) (**the Scheme**).

**BAL Shares held on
Scheme Record Date**

1,500

**Scheme Consideration
per BAL Share**

\$12.65

**Total Scheme
Consideration paid**

\$18,975.00

All amounts are in Australian dollars.

The taxation consequences of the Scheme for Shareholders will vary depending on their personal taxation and financial circumstances. The Scheme Booklet dated 30 October 2019, contains a broad summary of the Australian tax implications for shareholders. Shareholders should seek professional taxation advice in relation to their own position.

PAYMENT INSTRUCTIONS

NATIONAL AUSTRALIA BANK

BSB: 084-102

ACC: *****5833 **ACCOUNT NAME:** E & G MANAGEMENT PTY LTD

PAYMENT REFERENCE NUMBER: 001236486258

Retain this statement to assist in preparing your tax return.