

**Gavenwood Superannuation Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2020 to 30 June 2021**

**Ms Heather Wilson**

**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
502: Wilson, Heather	20,404.64	OK!	20,270.00	OK!	20,270.00	0.00	0.00	7.50%
Pension Account #2	6,820.00	OK!	6,820.00	OK!	6,820.00	0.00	0.00	96.96%
Pension Account #3	7,620.00	OK!	7,620.00	OK!	7,620.00	0.00	0.00	87.95%
Pension Account #4	540.00	OK!	540.00	OK!	540.00	0.00	0.00	55.91%
Pension Account #5	40.00	OK!	40.00	OK!	40.00	0.00	0.00	100.00%
Pension Account #6	280.00	OK!	280.00	OK!	280.00	0.00	0.00	100.00%
<b>Totals</b>								
Gross Drawdowns	35,704.64	0.00	35,570.00	0.00	35,570.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	35,704.64	0.00	35,570.00	0.00	35,570.00			

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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**Pension Payments**

502: Wilson, Heather

Date	Gross Amount	PAYG	Net Amount	Description
29/01/2021	916.64	0.00	916.64	part of \$1,000.00 Pension Transfer to xx5040
18/02/2021	2,000.00	0.00	2,000.00	Pension
26/02/2021	75.00	0.00	75.00	Pension Transfer to xx5040
18/03/2021	20.00	0.00	20.00	Pension Transfer to xx5040
20/03/2021	4,000.00	0.00	4,000.00	part of \$19,500.00 Pension
27/03/2021	603.00	0.00	603.00	Pension
08/04/2021	2,500.00	0.00	2,500.00	Pension
17/04/2021	1,500.00	0.00	1,500.00	Pension
23/04/2021	1,000.00	0.00	1,000.00	Pension
01/05/2021	1,200.00	0.00	1,200.00	Pension
26/05/2021	2,000.00	0.00	2,000.00	Transfer
01/06/2021	590.00	0.00	590.00	Transfer to xx5040
03/06/2021	2,000.00	0.00	2,000.00	Pension
10/06/2021	500.00	0.00	500.00	Pension Transfer to xx5040
25/06/2021	1,500.00	0.00	1,500.00	Pension
<b>Totals:</b>	<b>20,404.64</b>	<b>0.00</b>	<b>20,404.64</b>	

Pension Account #2

Date	Gross Amount	PAYG	Net Amount	Description
29/11/2020	345.50	0.00	345.50	part of \$1,435.50 Pension
01/12/2020	850.00	0.00	850.00	Pension Transfer to xx5040
18/12/2020	316.14	0.00	316.14	Pension
18/12/2020	1,000.00	0.00	1,000.00	Pension
02/01/2021	225.00	0.00	225.00	pension Transfer to xx5040
11/01/2021	1,500.00	0.00	1,500.00	Pension
17/01/2021	500.00	0.00	500.00	Pension
24/01/2021	500.00	0.00	500.00	Pension
24/01/2021	1,500.00	0.00	1,500.00	Pension
29/01/2021	83.36	0.00	83.36	part of \$1,000.00 Pension Transfer to xx5040
<b>Totals:</b>	<b>6,820.00</b>	<b>0.00</b>	<b>6,820.00</b>	

Pension Account #3

Date	Gross Amount	PAYG	Net Amount	Description
08/10/2020	1,590.00	0.00	1,590.00	part of \$2,000.00 Pension
16/10/2020	1,000.00	0.00	1,000.00	Pension
20/10/2020	2,000.00	0.00	2,000.00	Pension
17/11/2020	640.00	0.00	640.00	Pension
29/11/2020	1,090.00	0.00	1,090.00	part of \$1,435.50 Pension
29/11/2020	1,300.00	0.00	1,300.00	Pension
<b>Totals:</b>	<b>7,620.00</b>	<b>0.00</b>	<b>7,620.00</b>	

Pension Account #4

Date	Gross Amount	PAYG	Net Amount	Description
01/10/2020	130.00	0.00	130.00	part of \$250.00 pension Transfer to xx5040
08/10/2020	410.00	0.00	410.00	part of \$2,000.00 Pension
<b>Totals:</b>	<b>540.00</b>	<b>0.00</b>	<b>540.00</b>	

Pension Account #5

Date	Gross Amount	PAYG	Net Amount	Description
21/09/2020	40.00	0.00	40.00	part of \$200.00 pension Transfer to xx5040
<b>Totals:</b>	<b>40.00</b>	<b>0.00</b>	<b>40.00</b>	

Pension Account #6

Date	Gross Amount	PAYG	Net Amount	Description
21/09/2020	160.00	0.00	160.00	part of \$200.00 pension Transfer to xx5040
01/10/2020	120.00	0.00	120.00	part of \$250.00 pension Transfer to xx5040
<b>Totals:</b>	<b>280.00</b>	<b>0.00</b>	<b>280.00</b>	

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