

**Gavenwood Superannuation Fund**  
**Contribution Caps**  
**For the Period From 1 July 2020 to 30 June 2021**

**Ms Heather Wilson**

**Date of Birth:** 23 Sep 1952  
**Age:** 68 (at 30/06/2021)  
**Status:** Member must meet work test criteria, other conditions apply

**Contributions Summary**

**Non-Concessional**

**Prior Year Contributions**

Contributions for the previous 2 years are not confirmed  
3-year cap in effect from previous years Unknown  
Total non-concessional contributions in previous 2 years Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	0.00	0.00
Contributions made (to this fund)	3	6,000.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		6,000.00	0.00
Amount above caps	4	0.00	0.00
Available		19,000.00	100,000.00

**Notes**

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Total Superannuation Balance was \$500,000 or more at 30 June 2020, member not eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

**Contributions Breakdown**

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
<b>Concessional</b>	Employer	0.00
	Personal	6,000.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	<b>Contributions as allocated</b>	<b>6,000.00</b>
<b>NonConcessional</b>	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	<b>Contributions as allocated</b>	<b>0.00</b>
<b>Other</b>	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	877.70
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	<b>Total Other contributions</b>	<b>877.70</b>

**Transactions**

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
09/07/2020	Government Co-Contributions			377.70	manual
05/09/2020	Personal	4,000.00			manual
10/09/2020	Personal	2,000.00			manual
10/06/2021	Government Co-Contributions			500.00	manual
<b>Totals:</b>		<b>6,000.00</b>		<b>877.70</b>	