DK & MP MacPherson Pty Ltd Super Fund

Members Benefits Year Ended **30/06/2019**

	Donald Macpherson Age 77			Mary Macpherson Age 74			
	Undeducted	Taxed	Total	Undeducted	Taxed	Total	Total
Opening Balance	0.00	142,378.51	142,378.51	0.00	133,443.87	133,443.87	275,822.38
Benefits Transferred In	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Income for the year	0.00	13,453.91	13,453.91	0.00	12,609.65	12,609.65	26,063.56
(*apportioned to opening balances)							
Pension Taken	0.00	-10,888.25	-10,888.25	0.00	-9,200.00	-9,200.00	-20,088.25
	0.00	2,565.66	2,565.66	0.00	3,409.65	3,409.65	5,975.31
Tax on Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Tax on Contributions	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Net Increase/(Decrease) for year	0.00	2,565.66	2,565.66	0.00	3,409.65	3,409.65	5,975.31
Closing Balance	**0.00**	**144,944.17**	**144,944.17**	**0.00**	**136,853.52**	**136,853.52**	281,797.69

6%	Minimum Pension 18/19	$ 8,600.00		5%	Minimum Pension 18/19	$ 6,700.00	
	Pension Taken 18/19	$ 10,888.25	✓		Pension Taken 18/19	$ 9,200.00	✓
6%	Minimum Pension 19/20	$ 8,700.00		5%	Minimum Pension 19/20	$ 6,900.00	
	1/07/2017				**1/07/2017**		
	Super Transfer Balance	**$143,675.71**			**Super Transfer Balance**	**$133,520.78**	

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