

Individual Tax Return

2021

1 Jul 2020—30 Jun 2021

TFN Recorded

Total income	\$141,594.00	
Less total deductions and applied losses (L1)	\$66,662.00	
Taxable income		\$74,932.00
Tax on taxable income		\$14,819.90
Less non-refundable tax offsets used	\$1,080.00	
Less refundable tax offsets	\$32,785.65	
Assessed tax payable		(\$19,045.75)
Plus Other Liabilities		
Medicare levy	\$1,498.64	
Excess private health insurance entitlement	\$680.69	
Total other liabilities		\$2,179.33
Assessed tax payable (includes other liabilities)		\$2,179.33
Less PAYG credits and other entitlements		
Tax withheld	\$6,916.00	
Total PAYG credits and other entitlements		\$6,916.00
Amount refundable		\$23,782.42

Disclaimer

This estimate is only a guide and should not be taken as taxation, financial or investment advice. Our calculation is based on the information you have supplied and current legislation, proposals and information provided by the Australian Tax Office.

There are numerous factors that may affect the accuracy of this assessment including but not limited to:

- changes in tax legislation and Australian Tax Office practices and rulings;
- any prior year tax assessments that may be applicable; and
- adjustments relating to other Government Departments eg the Department of Human Services.

Do not rely on this estimate to make any decisions until you have received a notice of assessment from the ATO and/or obtained professional advice.

Individual Tax Return**2021**

1 Jul 2020—30 Jun 2021

TFN Recorded

YOUR NAME

Title	Given Name	Family Name	Other Name
MR	Scott	Geiszler	Ronald

Suffix	Date of Birth
	26/09/1975

Are you an Australian Resident?	Australian residency start date	Australian residency end date
Yes		

Has part of your name changed since completing your last tax return?
No

YOUR POSTAL ADDRESS

PO Box 24 Cleveland	
State	Postcode
QLD	4163

YOUR HOME ADDRESS

7 Estonia Avenue BRIDGEMAN DOWNS	
State	Postcode
QLD	4035

Country — if not Australia	Country — if not Australia

Has your postal address changed since completing your last tax return?

YOUR CONTACT DETAILS

Mobile number	Day time contact number	Email address
	07 32861322	

YOUR BANKING INFORMATION (EFT DETAILS)

Deduct fee from refund
No

BSB Number	Account Number	Account Name	Financial Institution Name
084255	872708364	Scott Geiszler	

CONTACT NAME

Full Name
HFB Advisory Pty Ltd

TAX AGENT CONTACT DETAILS

Tax Contact	Agent Ref Number	Contact Number
Tim Davis	26038072	07 3286 1322

Income

1 SALARY OR WAGES

Your main salary and wage occupation Director - managing

Occupation Code **X** 111111

Payer's ABN	Name	Tax withheld	Income
86 633 565 590	PC JINDALEE PTY LTD	\$4,560.00 C	\$19,600.00
59 618 398 235	BLUEGRASS BBQ PTY LTD	\$2,356.00 D	\$16,890.00

2 ALLOWANCES, EARNINGS, TIPS, DIRECTORS FEES ETC

K \$8,912.00

3 EMPLOYER LUMP SUM PAYMENTS

Amount A in lump sum **R**

Amount B in lump sum \$0.00

TOTAL TAX WITHHELD \$6,916.00

10 GROSS INTEREST

Tax file number amounts withheld from gross interest **M** \$0.00 Gross interest **L** \$11.00

TOTAL SUPPLEMENT INCOME \$96,181.00

TOTAL INCOME \$141,594.00

Deductions

D1 WORK-RELATED CAR EXPENSES **A \$3,600.00**

D2 WORK-RELATED TRAVEL EXPENSES **B \$100.00**

Other expenses \$100.00

D5 OTHER WORK-RELATED EXPENSES **E \$239.00**

Other expenses \$239.00

D9 GIFTS OR DONATIONS **J \$0.00**

TOTAL SUPPLEMENT DEDUCTIONS **Items D11 to D15 \$62,723.00**

TOTAL DEDUCTIONS \$66,662.00

SUBTOTAL TOTAL INCOME less TOTAL DEDUCTIONS \$74,932.00

Taxable income \$74,932.00

Income tests

IT1 TOTAL REPORTABLE FRINGE BENEFITS

Employers exempt from FBT under section 57A of the FBTA 1986 **N** \$0.00

Employers not exempt from FBT under section 57A of the FBTA 1986 **W** \$0.00

IT2 REPORTABLE EMPLOYER SUPERANNUATION **T \$0.00**

IT3 TAX-FREE GOVERNMENT PENSIONS **U \$0.00**

IT4 TARGET FOREIGN INCOME **V \$0.00**

IT5 NET FINANCIAL INVESTMENT LOSS **X \$0.00**

IT6	NET RENTAL PROPERTY LOSS	<input checked="" type="radio"/> Y	\$0.00
IT7	CHILD SUPPORT YOU PAID	<input checked="" type="radio"/> Z	\$0.00
IT8	NUMBER OF DEPENDENT CHILDREN	<input checked="" type="radio"/> D	2

Medicare levy related items

M1	MEDICARE LEVY REDUCTION OR EXEMPTION	M2	MEDICARE LEVY SURCHARGE
Reduction based on family income		For the whole period 1 July 2020 to 30 June 2021, were you and all your dependents including your spouse—if you had any—covered by private patient HOSPITAL cover?	
Number of dependent children and students		<input checked="" type="radio"/> Y	2
Exemption categories		<input checked="" type="radio"/> E	Yes
Full 2.0% levy exemption - number of days		<input checked="" type="radio"/> V	
Half 2.0% levy exemption - number of days		<input checked="" type="radio"/> W	
		Number of days NOT liable for surcharge	<input checked="" type="radio"/> A 365

Private health insurance policy details

PROVIDER INFORMATION 1

Health insurer ID	<input checked="" type="radio"/> B	HCF	Membership number	<input checked="" type="radio"/> C	J54354
Your rebatable component	<input checked="" type="radio"/> J	\$1,081.00	Your Australian Government rebate received	<input checked="" type="radio"/> K	\$266.00
Benefit code	<input checked="" type="radio"/> L	31	Tax claim code		C

PROVIDER INFORMATION 2

Health insurer ID	<input checked="" type="radio"/> B	HCF	Membership number	<input checked="" type="radio"/> C	J54354
Your rebatable component	<input checked="" type="radio"/> J	\$3,013.00	Your Australian Government rebate received	<input checked="" type="radio"/> K	\$755.00
Benefit code	<input checked="" type="radio"/> L	30	Tax claim code		C

Spouse details – married or de facto

YOUR SPOUSE'S NAME

First given name		Robyn
Other given names		Louise
Surname or family name		Geiszler
Date of birth	<input checked="" type="radio"/> K	17 Jul 1973
Your spouse's gender		Female
Your spouse has residency		Yes

PERIOD YOU HAD A SPOUSE – MARRIED OR DE FACTO

Did you have a spouse for the full year	<input checked="" type="radio"/> L	Yes
Did your spouse die during the year?		No

THIS INFORMATION RELATES TO YOUR SPOUSE'S INCOME

Your spouse's taxable income (excluding FHSS released amounts)	<input checked="" type="radio"/> O	\$101,942.00
Your spouse's taxable income		\$101,942.00
Your spouse's assessable FHSS released amounts		

Your spouse's section 98 trust income – not included in spouse's taxable income	T	
Distributions to your spouse on which family trust distribution tax has been paid	U	
Your spouse's total reportable fringe benefits amount		
Employers exempt from FBT under section 57A of the FBTA 1986	R	\$0.00
Employers not exempt from FBT under section 57A of the FBTA 1986	S	\$0.00
Amount of any Australian Government pensions and allowances received by your spouse in the year of the return	P	
Amount of any exempt pension income received by your spouse in the year of the return	Q	
Spouse reportable superannuation contributions	A	\$25,000.00
Spouse reportable employer superannuation contributions		\$0.00
Spouse deductible personal superannuation contributions		\$25,000.00
Your spouse's tax-free government pensions	B	\$0.00
Your spouse's target foreign income	C	
Your spouse's foreign income		
Your spouse's exempt foreign employment income		
Your spouse's net investment loss	D	\$0.00
Your spouse's net financial investment loss		\$0.00
Your spouse's net rental property loss		\$0.00
Child support your spouse paid	E	\$0.00
Your spouse's taxed element of a SLS zero tax rate	F	
Your spouse's total ATI amount		\$126,942.00
Your spouse's rebate income		\$126,942.00
Your spouse's assessable income		\$127,392.00

Supplementary section

13 PARTNERSHIPS AND TRUSTS

Non-primary production

Distribution from partnerships less foreign income	O	\$0.00
Share of net income from trusts less capital gains, foreign income and franked distributions	U	(\$13,105.00)
Franked distributions from trusts	C	\$109,286.00

Net non-primary production amount

\$96,181.00

Share of credits from income and tax offsets

Share of credit for tax withheld where Australian business number not quoted	P	\$0.00
Share of franking credit from franked dividends	Q	\$32,785.65
Share of credit for TFN amounts withheld from interest, dividends and unit trust distributions	R	\$0.00
Credit for TFN amounts withheld from payments from closely held trusts	M	\$0.00
Share of credit for amounts withheld from foreign resident withholding (excluding capital gains)	A	\$0.00
Share of National rental affordability scheme tax offset	B	\$0.00

18 CAPITAL GAINS

Did you have a capital gains tax event during the year? **G** No

Losses carried forward

Net capital losses from collectables	\$0.00
Other net capital losses	\$0.00

19 FOREIGN ENTITIES

Did you have either a direct or indirect interest in a controlled foreign company CFC? **I** No

Have you ever, either directly or indirectly, caused the transfer of property—including money—or services to a non-resident trust estate? **W** No

20 FOREIGN SOURCE INCOME AND FOREIGN ASSETS OR PROPERTY

Exempt foreign employment income	N	\$0.00
During the year did you own, or have an interest in, assets located outside Australia which had a total value of AUD\$50,000 or more?	P	No

TOTAL SUPPLEMENT INCOME

Items 13 to 24

\$96,181.00

Deductions

D12 PERSONAL SUPERANNUATION CONTRIBUTIONS

Did you provide your fund (including a retirement savings account) with a notice of intent to claim a deduction for personal superannuation contributions, and receive an acknowledgement from your fund? Yes

Deductions claimed **H** \$62,723.00

TOTAL SUPPLEMENT DEDUCTIONS

Items D11 to D15

\$62,723.00

Tax offsets

TOTAL SUPPLEMENT TAX OFFSETS

Items T3, T4, T6, T7, T8 and T9