# Capital Gains Recorder - Shares & Trust Units

(Please complete a new sheet for each acquisition other than by bonus share)

Security/Name/Type R

RAMSAY HEALTH CARE

	Gain/(Loss)		1,274.92								
OSAL			9,430.92								
	Quantity Disposal Disposed Proceeds of		132								
	Certificate No.										
	Disposal Description										
	Disposal Date		5.7.62								
	Cost of Acquisition (Reference)	6,364.00	1,792.00	8,156-00							
	Quantity Acquired	100	32	FORK :							
ACQUISITION	Certificate No.	Sand	SPP								
AC	Acquisition Certificate Date No.	16,12.2015	27.5.620								
	Name	RHC									



 Third Party Platform Pty Ltd Trading as Bell Direct
 A GPO Box 1630, Sydney NSW 2001 Level 30, One Farrer Place, Sydney NSW 2000
 T 1300 786 199

E support@belldirect.com.au

Mr Malcolm Aubrey + Ms Taryn Nicole Green <The Aubrey Superannuati A/C>
53A HARRIS ROAD
VALE PARK SA 5081

Completed

Sell C	Order Instruction	Tax Invoice S21694212			
Order Number	102602061	Trade Date	05-Jan-22		
Time/Date Created	05-Jan-22 02:46 PM AEST	As at Date	05-Jan-22		
Order Creator	Malcolm Aubrey	Settlement Date	07-Jan-22		
Time/Date Last Amended	05-Jan-22 02:46 PM AEST	Amount	\$9,430.92		
Last Instruction	Sell 132 RHC @ \$71.56	Settlement Account	Direct Investment		

A/C 159099 - Mr Malcolm Aubrey + Ms Taryn Nicole Green < The Aubrey Superannuati A/C>

Account

Sell Contract S21694212

# We have sold for you:

ASX Code

**Current Status** 

RHC

Description

RAMSAY HEALTH CARE LIMITED ORDINARY FULLY PAID

Quantity	<b>Basis of Quotation</b>	<b>Condition Code</b>	Serial #	Price	Consideration
132		The state of the s	1540385691	\$71.56	\$9,445.92
132				\$71.56	(average)
			Trade Value	9	\$9,445.92
			Brokerage	е	\$15.00
			Net Proceeds	S	\$9,430.92
			Includes GST of		\$1.36

Third Party Platform Pty Ltd is a Trading Participant of both ASX and Chi-X. Your order may have been executed on either or both markets of which Third Party Platform Pty Ltd is a Participant.

This confirmation is issued subject to (a) the directions, decisions and requirements of the Market Operator, the ASIC Market Integrity Rules, the Market Operating Rules, the ASX Clear Operating Rules and where relevant the ASX Settlement Operating Rules; (b) the customs and usages of the Market and (c) the correction of errors and omissions.

If condition code is 'XT' or 'SA' then all or part of that transaction was crossed. Explanation of Basis of Quotation abbreviations can be obtained from http://www.asx.com.au/prices/status\_notes.htm

# Ramsay Health Care Limited

ABN 57 001 288 768
State of Incorporation/Registration: NSW



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194592 02552
MR MALCOLM AUBREY &
MS TARYN NICOLE GREEN
<THE AUBREY SUPER FUND A/C>
53A HARRIS ROAD
VALE PARK SA 5081

# **CHESS HOLDING STATEMENT**

For statement enquiries contact your CHESS Sponsor:

## THIRD PARTY PLATFORM PTY LTD

GPO BOX 1630 SYDNEY, NSW 2001

**1300 786 299** 

Holder ID Number (HIN): 0060370826

CHESS Sponsor's ID (PID): 02552

Statement Period: January 2022

Page: 1 of 1

# **RHC - ORDINARY FULLY PAID**

Date	Transaction Type	Transaction ID	Ex/Cum	Quantity		Holding
			Status	On	Off	Balance
	Balance Brought Forward from 27 May 20					
06 Jan 22	Movement of Securities due to Purchase, Sale or Transfer	0255263513689500	1 1		132	0

# FOR YOUR INFORMATION

- To obtain full terms and conditions of an Issuer's securities contact the Issuer's Registrar or the Issuer directly.
- For information about CHESS Depositary Interests (CDIs) and to obtain a free copy of the Financial Services Guide (FSG) or any supplementary FSG for CHESS Depositary Nominees Pty Ltd go to www.asx.com.au/cdis or phone 131 279.
- ASX Settlement may by law need to disclose information in CHESS Holdings to third parties.

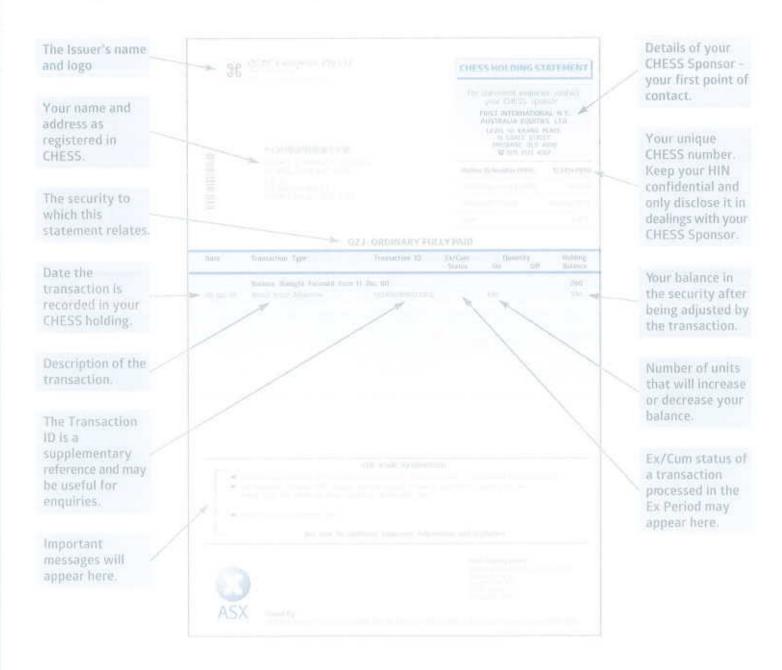
## Refer overleaf for additional important information



**Share Registry Details:** 

BOARDROOM PTY LIMITED GPO BOX 3993 SY'DNEY NSW 2001 Ph: 02 92909600

# Sample CHESS Holding Statement



### **Eurther Explanatory Notes**

- CHESS Painting Statements are display to from to a bank statement. They will detail this is translating to the detail restain a calendar month and will being each or the building halouse brings to the extensibilities at the end of each month.
- 25 CHESS hadding Statements are only account if there has been a change or your CHESS hadding balance. You will receive a IDESS Statement shortly after thorough if the receipt to worth security in which a transaction changed your CHESS hadding balance.
- CHTSS History States are as the finishings as common earlier registered in CHTSS are not controlly stand. However, a distance for these eventures of other control or control of the state of the State (Ingrary, Unique they may challed state for execution).
- At the Experimental temporary of the framewines represented between the Collins and the Recognitive for a purpose action (a). The Collins and the appropriate part of the action of the first part of the first pa

# Ramsay Health Care Limited

ABN 57 001 288 768
State of Incorporation/Registration: NSW



# երինցերդիրիլիգիր<u>կի</u>լուն

174480 02552
MR MALCOLM AUBREY &
MS TARYN NICOLE GREEN
<THE AUBREY SUPER FUND A/C>
53A HARRIS ROAD
VALE PARK SA 5081

# **CHESS HOLDING STATEMENT**

For statement enquiries contact your CHESS Sponsor:

# THIRD PARTY PLATFORM PTY LTD

GPO BOX 1630 SYDNEY, NSW 2001

**1300786299** 

Holder ID Number (HIN): 0060370826

CHESS Sponsor's ID (PID): 02552

Statement Period: May 2020

Page: 1 of 1

# **RHC - ORDINARY FULLY PAID**

Date	Transaction Type	Transaction ID	Ex/Cum	Quai	ntity	Holding	
			Status	On	Off	Balance	
	Balance Brought Forward fro	m 21 Dec 15				100	
27 May 20	Allotment of Securities due to Share Purchase Plan	6155600859989900		32		132	

# FOR YOUR INFORMATION

- To obtain full terms and conditions of an Issuer's securities contact the Issuer's Registrar or the Issuer directly.
- For information about CHESS Depositary Interests (CDIs) and to obtain a free copy of the Financial Services Guide (FSG) or any supplementary FSG for CHESS Depositary Nominees Pty Ltd go to www.asx.com.au/cdis or phone 131 279.
- ASX Settlement may by law need to disclose information in CHESS Holdings to third parties.

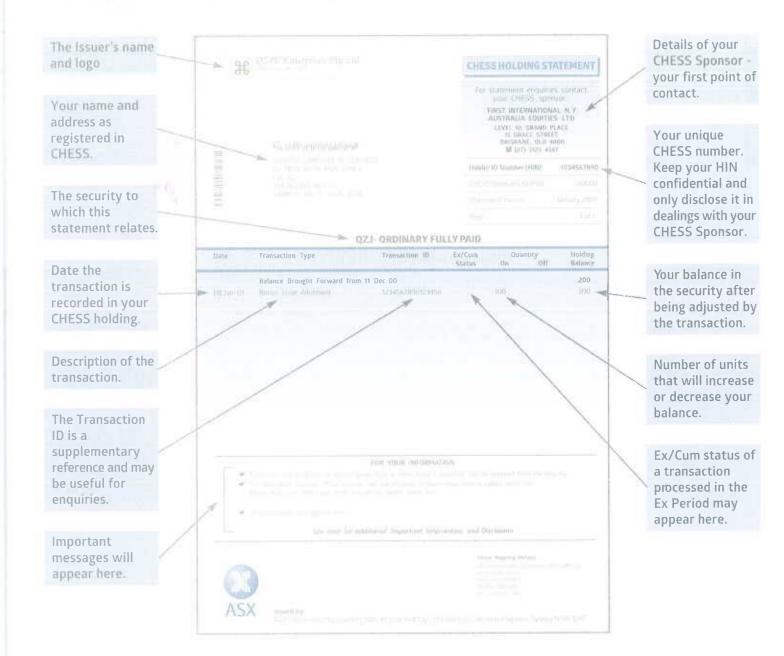
# Refer overleaf for additional important information



### Share Registry Details:

BOARDROOM PTY LIMITED GPO BOX 3993 SYDNEY NSW 2001 Ph: 02 92909600

# Sample CHESS Holding Statement



# Further Explanatory Notes:

- They will detail those transactions that occurred in a calendar month and will proprosently colorinate the holding belown brought forward to the closing balance at the end of each month.
- 2) Criciss replang Summents are unly issued if have his been a change in your CHESS holding balance. You will receive a CHESS statement shortly after the month for each security in which a transaction changest your CHESS holding balance.
- In EHESS Holding Statements for boldings in renumiceable rights registered in CHESS are not routinely issued. However, a statement for these securities or others can be requested through your CHESS Sponsor or the Share Registry, though they may charge you a fee.
- An Exion Commissions may appear if the transaction in processed between the Ex Date and the Record Date for a corporate action, i.e., the Ex Period An autoresest will be unfinded for a buyer when the status is Cum and for a seller when it is Ex. Contact your CHESS Sponsor for further details.

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047\_9647\_18040

MR MALCOLM AUBREY & MS TARYN NICOLE GREEN <THE AUBREY SUPER FUND A/C> 53A HARRIS ROAD VALE PARK SA 5081

All correspondence and enquiries to:

BoardRoom

Boardroom Pty Limited ABN 14 003 209 836 GPO Box 3993 Sydney NSW 2001 Tel: 1300 737 760 (within Australia) Tel: +61 2 9290 9600 (outside Australia) Fax: +61 2 9279 0664 www.boardroomlimited.com.au enquiries@boardroomlimited.com.au

# NOTIFICATION OF TRANSACTION

**Notice Date** 

27-05-2020

Security

Fully Paid Ordinary Shares

**ASX Code** 

RHC

**CHESS HIN** 

0060370826

**Transaction Description** 

Securities Purchase Plan

**Quantity Allotted** 

32

3208 1792 = 32: \$56.00

Ramsay

-15/2020 Rocared 32 stores 25 = 1792

For all enquiries:

Phone:

(Within Australia) 1300 668 019 (Outside Australia) +61 2 8016 2897

Beltev 3 and siv Ale on 27/5/22. Make your payment:

MR MALCOLM AUBREY & MS TARYN NICOLE GREEN <THE AUBREY SUPER FUND A/C> 53A HARRIS ROAD VALE PARK SA 5081

B Pay BB Offer and how to make your payment.

8-31 pm 18/5/22 \$5 K.

See over for details of the

### NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

# Share Purchase Plan ("SPP") Application Form

Your payment must be received by 5:00pm (Sydney time) on 20 May 2020

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you do not understand it or you are in doubt as how to deal with this form, you should contact your financial or other professional adviser. As an Eligible Shareholder, the SPP gives you an opportunity to acquire up to A\$30,000 worth of Shares ("SPP Shares"), which are being offered under the SPP Booklet released to ASX on Wednesday, 29 April 2020 ("SPP Offer"). If you do not wish to purchase SPP Shares, there is no need to take any action.

Please ensure you have read the SPP Booklet which accompanies this Application Form carefully before applying for SPP Shares. This Application Form should be read in conjunction with the SPP Booklet. Capitalised terms which are not defined in this Application Form have the meaning given to them in the SPP Booklet

The SPP Offer is being made to holders of Shares Australia and New Zealand only. Subject to the terms and conditions of the SPP, you may participate in the SPP if you are shown in the register to have an address in Australia or New Zealand as at the Record Date (being 7.00pm (Sydney time) on Tuesday, 21 April 2020). Please see the SPP Booklet for further information on eligibility requirements.

This Application Form does not constitute an offer to sell, or the solicitation of an offer to buy, securities in the United States or in any other jurisdiction in which such an offer would be Illegal. The SPP Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, or the securities laws of any state or other jurisdiction of the United States. Accordingly, the SPP Shares may not be offered or sold, directly or indirectly, to any person in the United States or to any person who is acting for the account or benefit of a person in the United States (to the extent such person is acting for the account or benefit of a person in the United States). The Application Form must not be distributed to persons in the United States.

This right to apply for Shares cannot be transferred to anyone else. Applications can only be accepted in the name of the person or entity printed on the Application Form.

The maximum application size of A\$30,000 will apply even if an Eligible Shareholder has received more than one Application Form (for example, because the Eligible Shareholder holds Shares in more than one capacity or in different registered holdings).

If you are applying on your own behalf (and not as a Custodian), by making payment you certify that the total of the application price for the following does not exceed A\$30,000:

(i) the SPP Shares the subject of your application;

(ii) any other Shares issued to you under the SPP or any similar arrangement in the 12 months before the application;

(iii) any other SPP Shares which you have instructed a Custodian to acquire on your behalf under the SPP; and

# Step 1: Registration Name

Please check the details provided and advise the Registry in writing if any of the details are incorrect. Securityholders sponsored by a broker (reference number commences with "X") should advise your broker of any changes.

# Step 2: Make Your Payment

Note that SPP shares may be purchased in the parcels shown overleaf subject to purchase of the minimum value and not exceeding the maximum value. Note that the amount chosen may be subject to scale back in Ramsay's discretion.

Payment must be received by 5:00pm (Sydney Time) 20 May 2020. ® Registered to BPAY Pty Limited ABN 69 079 137 518

(iv) any other Shares issued to a Custodian in the 12 months before the application as a result of an instruction given by you to the Custodian to apply for Shares on your behalf under an arrangement similar to the SPP.

If you are applying as a Custodian, in addition to completing this Application Form, you must complete and submit a Custodian Certificate that contains additional certifications and details that must be provided before your Application Form will be accepted. The Custodian Certificate can be obtained by contacting the Registry (see contact details on this Application Form and in the SPP Booklet). Applications received from Custodians that are not accompanied by the Custodian Certificate will be rejected.

Ramsay may make determinations in any manner it thinks fit, in relation to any difficulties, anomalies or disputes, which may arise in connection with or by reason of the operation of the SPP whether generally or in relation to any participant or application.

Any determination will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. Ramsay reserves the right any time to amend or vary the terms and conditions of the SPP, to waive strict compliance with any provision of those terms and conditions, or to withdraw the SPP Offer or suspend or terminate the SPP. By making payment:

(i) you represent and warrant that you have read and understood the SPP Booklet and this Application Form in their entirety and that the submission of this application constitutes an irrevocable offer by you to subscribe for SPP Shares in accordance with the terms and conditions of the SPP;

(ii) you represent and warrant that you are not in the United States and are not acting or applying for the SPP Shares for the account or benefit of a person in the United States (or in the event that you are acting for the account or benefit of a person in the United States, you are not applying for, or acquiring, any SPP Shares for the account or benefit of that person), and you have not sent any offering materials relating to the SPP to any person in the United States.

(iii) you acknowledge and agree to the terms and conditions, and make the warranties and representations set out in the SPP Booklet and this Application Form; and

(iv) you provide authorisation to be registered as the holder of the SPP Shares acquired by you and agree to be bound by the constitution of Ramsay (as amended from time to time).

By paying by BPAY you will be deemed to have completed an Application Form for the parcel of SPP Shares the subject of your application payment (as determined in accordance with the terms and conditions of the SPP).

Applicants are not assured of receiving the SPP Shares for which they have applied as Ramsav may scale back applications in its discretion.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the slip with BPAY payment.

By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "Ramsay SPP A/C" and crossed "Not Negotiable". The payment must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt. Receipts will not be forwarded. Funds cannot be debited directly from your account,

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details of the SPP Offer →

# **Share Purchase Plan Application Form**

# **Step 1: Registration Name & SPP Offer Details**

Registration Name:

MR MALCOLM AUBREY &
MS TARYN NICOLE GREEN
<THE AUBREY SUPER FUND A/C>
53A HARRIS ROAD

VALE PARK SA 5081

For your security keep your SRN/HIN confidential.

SPP Offer Details:

Record Date: Minimum Value

available to purchase Maximum value

available to purchase

7:00pm (Sydney time) Tuesday, 21 April 2020

SRN/HIN: 0060370826

A \$1,000

\$5,000 + 6 89,28.

A \$30,000

# **Step 2: Make Your Payment**



Biller Code: 117879

Customer Reference Number: 67096990

# Pay By Mail:

Make your cheque, bank draft or money order payable to "Ramsay SPP A/C" and crossed "Not Negotiable".

Return your payment with the below slip to:

Ramsay Health Care Limited C/- Boardroom Pty Limited GPO Box 3993 Sydney NSW 2001

Contact your financial institution to make your payment from your cheque or savings account.

# Payment by BPAY

Eligible Shareholders wishing to pay by BPAY must use the specific biller code and Customer Reference Number detailed on their personalised Application Form. If you choose to pay via BPAY you are not required to submit your Application. Form, Your payment will not be accepted after 5:00pm (Sydney time) on Wednesday, 20 May 2020 and no SPP Shares will be issued to you in respect of that application. If you have multiple holdings you will have multiple BPAY Customer Reference Numbers. To ensure you receive your SPP Shares in respect of the correct holding, you must use the specific biller code and the Customer Reference Number shown on each personalised Application Form when paying for any SPP Shares that you wish to apply for in respect of that holding. If you inadvertently use the same Customer Reference Number for more than one of your applications, you will be deemed to have applied only for the application to which that Customer Reference Number applies and any excess amount will be refunded. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. You may also have your own limit on the amount that can be paid via BPAY. It is your responsibility to check that the amount you wish to pay via BPAY does not exceed your limit.

# Payment amount

If you make a payment by BPAY, or provide a cheque, bank draft or money order, and Ramsay receives an amount that is not equal to A\$1,000, A\$2,500, A\$5,000, A\$7,500, A\$10,000, A\$12,500, A\$15,000, A\$20,000, A\$25,000 or \$30,000, Ramsay will round down the dollar amount of SPP Shares that you are applying for to the next lowest amount available. Your payment must be for a minimum of A\$1,000.

Privacy Statement: Boardroom Pty Limited advises that Chapter 2C of the Corporations Act 2001 (Cth) requires information about you as a shareholder (including your name, address and details of the shares you hold) to be included in the public register of the entity in which you hold shares. Information is collected to administer your share holding and if some or all of the information is not collected then it might not be possible to administer your share holding. Your personal information may be disclosed to the entity in which you hold shares. You can obtain access to your personal information by contacting us at the address or telephone number shown on this Application Form. Our privacy policy is available on our website (http://www.boardroomlimited.com.au/Privacy.html).

Please do not attach cheques or money orders with staples or pins.

Detach Here

Offer A: A\$1,000 of shares	<b>OR</b> Offer B: A\$2,50	00 of shares OR Of	fer C: A\$5,000 of shares	NAME: MR MALCOLM AUBREY & SRN/HIN: 0060370826
Offer D: A\$7,500 of shares	OR Offer E: A\$10,0	00 of shares OR Of	fer F: A\$12,500 of shares	Barcode:
Offer G: A\$15,000 of shares	OR Offer H: A\$20,0	000 of shares OR 0f	fer I: A\$25,000 of shares OF	Offer J: A\$30,000 of shares
LEASE INSERT CHEQUE, BA				ey orders must be drawn on an Australian
	Cheque Number	BSB Number	Account Number	Amount A\$
rawer				



# Ramsay Health Care Limited Share Purchase Plan Booklet

This is an important document and requires your immediate attention. You should read this Booklet in full.

Eligible Shareholders have the opportunity to participate in the SPP Offer by applying for up to \$30,000 of new Shares without incurring brokerage or other transaction costs. Details of the SPP Offer and how to participate in the SPP are set out in this Booklet.

Applications for new Shares under the SPP must be received by 5.00pm (Sydney time) on Wednesday, 20 May 2020.

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

Ramsay Health Care Limited

ABN 57 001288 768

Level 18, 126 Phillip Street Sydney NSW 2000 Australia

Telephone: +61 2 9220 1000 Facsimile: +61 2 9220 1001

ramsayhealth.com

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4	Terms and conditions of SPP       10         4.1 Offer       10         4.2 Eligible Shareholders       10         4.3 Joint holders and Custodians and nominees       11         4.4 Applications for SPP Shares       11         4.5 Issue Price       12         4.6 Number of SPP Shares to be issued       13         4.7 Allocation of SPP Shares       13         4.8 Issue of SPP Shares       13         4.9 Shareholders outside Australia and New Zealand       13         4.10 Acknowledgements       14         4.11 Scale back       16         4.12 Dispute resolution       17         4.13 Variation and termination       17         4.14 ASIC relief       17         4.15 Privacy policy       17         4.16 Underwriting       18         4.17 Governing law       18
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# Important notice and disclaimer

This Booklet contains important information. You should read this Booklet in full and seek advice from your stockbroker, accountant or other professional adviser if you have any questions about your investment in Ramsay or about the impact of the transactions described in this Booklet. This Booklet does not provide financial advice and has been prepared without taking into account your particular objectives, financial situation or needs. You should consider the appropriateness of participating in the SPP having regard to your investment objectives, financial situation or particular needs.

You are encouraged to carefully read the SPP's terms and conditions as set out in this Booklet, because if you apply for SPP Shares you will be agreeing to be bound by the SPP's terms and conditions. By applying for SPP Shares, you will confirm that you have read, understood and agreed to the SPP's terms and conditions. Capitalised terms in this section have the meaning given to them in this Booklet.

If you apply for SPP Shares, there is a risk that the market price of the Shares on the ASX may change between the date when you apply for SPP Shares and the date when SPP Shares are issued to you. This means that, at the time of issue, you may be able to buy Shares on market at a lower price than the Issue Price under the SPP. By applying for SPP Shares, you will be acknowledging and accepting this risk.

This document is intended for use only in connection with the SPP to Eligible Shareholders in Australia or New Zealand. No action has been taken to permit an offering of Shares in any jurisdiction outside of Australia and New Zealand. The distribution of this document may be restricted by law and persons (including Custodians and nominees) who come into possession of this document should observe any such restrictions.

This document may not be distributed or released in the United States. This document does not constitute an offer to sell, or a solicitation of an offer to buy, any Shares in the United States or in any jurisdiction in which such an offer would be illegal. The Shares to be offered and sold under the SPP have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any U.S. state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States or to any person acting for the account or benefit of a person in the United States (to the extent such person is acting for the account or benefit of a person in the United States).

# 1 Letter to Shareholders

Dear Shareholder

On behalf of the directors of Ramsay Health Care Limited (**Ramsay**), I am pleased to offer you the opportunity to participate in a share purchase plan (**SPP**), which allows Eligible Shareholders to subscribe for up to \$30,000 of new Shares in Ramsay (**SPP Shares**) without incurring brokerage or other transaction costs.

The SPP aims to raise up to \$200 million<sup>1</sup> and is not underwritten. The SPP follows Ramsay's successful completion of its institutional placement as announced to the ASX on Thursday, 23 April 2020, which raised \$1,200 million (**Placement**).

The new SPP Shares are offered at the Issue Price, being the lower of:

- \$56.00 per SPP Share, which is the price paid by institutional investors in the Placement; and
- a 2.0% discount to the volume weight average price (VWAP) of Ramsay shares traded during the five ASX trading days up to, and including, the Closing Date (expected to be Wednesday, 20 May 2020).

# Use of proceeds of the Placement and SPP

Ramsay is raising funds through the Placement and SPP to partially repay certain revolving debt facilities which will remain available for redraw. Coupled with other initiatives, this is designed to strengthen Ramsay's balance sheet and increase financial flexibility in an uncertain operating environment and position Ramsay for future growth opportunities.

Further details about the Placement and SPP are included in Ramsay's ASX announcements released on Wednesday, 22 April 2020, which we encourage you to read.

## Participation in the SPP

Participation in the SPP is voluntary and open to all Eligible Shareholders, being holders of Shares (**Shareholders**) as at 7.00pm (Sydney time) on Tuesday, 21 April 2020 (**Record Date**) and whose address on the Register is in Australia or New Zealand. The SPP is also being extended to Eligible Shareholders who are Custodians or nominees to participate in the SPP on behalf of certain Eligible Beneficiaries on the terms and conditions set out in this booklet (**Booklet**).

Shareholders in the United States are not eligible to participate in the SPP. Similarly, Shareholders (including nominees and custodians) who hold Shares on behalf of persons in the United States, or are acting for the account or benefit of persons in the United States, are not eligible to participate in the SPP on behalf of those persons.

Once issued, SPP Shares will rank equally with existing Shares in Ramsay.

The terms and conditions of the SPP are provided in this Booklet. We urge you to read these materials in their entirety and seek your own financial and taxation advice in relation to the SPP, before you decide whether to participate.

# How to apply for SPP Shares

The SPP opens on Wednesday, 29 April 2020 and is expected to close at 5.00pm (Sydney time) on Wednesday, 20 May 2020. SPP Shares are expected to be issued on Wednesday, 27 May 2020 and commence trading on ASX on Thursday, 28 May 2020.

To apply for SPP Shares, you must, by **5.00pm (Sydney time) on Wednesday, 20 May 2020**, either:

 make a payment directly via BPAY<sup>®²</sup>, which is recommended by the Registry in light of delays to postal services caused by the COVID-19 pandemic, as you

<sup>&</sup>lt;sup>1</sup> Ramsay may decide to accept applications (in whole or in part) that result in the SPP raising more or less than this amount in its absolute discretion.

<sup>&</sup>lt;sup>2</sup> Registered by BPAY Pty Ltd (ABN 69 079 137 518).

do not need to return the Application Form enclosed with this Booklet if you choose this option; or

complete and return the personalised Application Form enclosed with this Booklet, together with payment via cheque, bank draft or money order (Application Package).

Ramsay reserves the right, but is not obligated, to accept applications for SPP Shares that are received after that time.

To the extent it is necessary to scale back the number of SPP Shares that will be issued under the SPP, Ramsay intends to do so having regard to the pro rata shareholding of the Eligible Shareholders (as at the Record Date) who have applied for SPP Shares. However, Ramsay may also, where considered appropriate, scale back the number of SPP Shares to be issued under the SPP in its absolute discretion. If scale back occurs you may be issued SPP Shares to a value that is less than the value of SPP Shares you applied for. The balance of any application money that is not applied to acquire SPP Shares will be refunded to you without interest unless the amount is less than \$5, in which case it will form part of the assets of Ramsay and will not be refunded.

### Questions and further information

This Booklet contains important information about the SPP to assist you in deciding whether to participate in the SPP. You should read this Booklet carefully and in its entirety before deciding whether to apply, and in particular, you should read the 'Risk factors' section of Ramsay's investor presentation released to the ASX on Wednesday, 22 April 2020 before deciding whether to apply.

If you have any questions about how to participate in the SPP, please contact the Registry from 8.30am to 5.00pm (Sydney time) Monday to Friday on 1300 668 019 (callers within Australia) or +61 2 8016 2897 (callers outside Australia), visit the website http://www.boardroomlimited.com.au/ca/ramsayoffer2020 or consult your financial or other professional adviser. If you have any questions about whether an investment in Ramsay through the SPP is appropriate for you, please contact your stockbroker, accountant or other professional adviser.

Thank you for your continued support of Ramsay.

Yours sincerely

Michael Siddle

Chairman

Ramsay Health Care Limited

# Ramsay Health Care Limited

ABN 57 001 288 768 State of Incorporation/Registration: NSW

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MR MALCOLM AUBREY & MS TARYN NICOLE GREEN <THE AUBREY SUPERANNUATI A/C> 29 WEST STREET SEACLIFF PARK SA 5049

# CHESS HOLDING STATEMENT

For statement enquiries contact your CHESS Sponsor;

### THIRD PARTY PLATFORM PTY LTD

**GPO BOX 1630** SYDNEY, NSW 2001

**1300786299** 

Holder ID Number (HIN):

0060370826

CHESS Sponsor's ID (PID):

02552

Statement Period:

December 2015

Page:

1 of 1

# **RHC - ORDINARY FULLY PAID**

Date	Transaction Type	Transaction ID	Ex/Cum	Quantity		Holding
			Status	On	Off	Balance
21 Dec 15	Movement of Securities due to Purchase, Sale or Transfer	001735Z56RPR4500	)	100		100

### FOR YOUR INFORMATION

- 🖝 To obtain full terms and conditions of an Issuer's securities contact the Issuer's Registrar or the Issuer directly.
- For information about CHESS Depositary Interests (CDIs) and to obtain a free copy of the Financial Services Guide (FSG) or any supplementary FSG for CHESS Depositary Nominees Pty Ltd go to www.asx.com.au/cdis or phone 131 279.
- ASX Settlement may by law need to disclose information in CHESS Holdings to third parties.
- ➡ Australia is moving to faster trade settlement. From March 2016 your trade will settle one day earlier. Please contact your broker for details or go to www.asx.com.au/T2Brochure

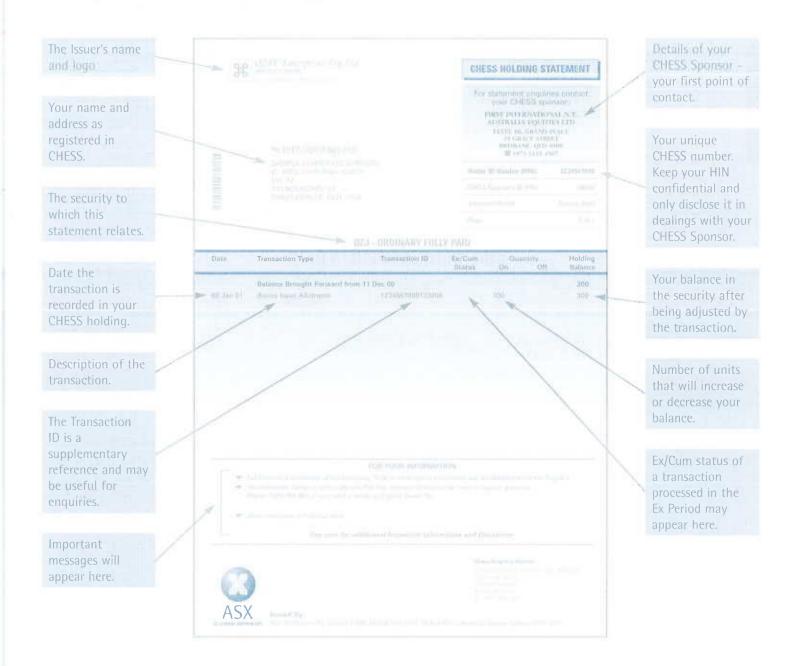
Refer overleaf for additional important information

# **Share Registry Details:**

BOARDROOM PTY LIMITED GPO BOX 3993 SYDNEY NSW 2001 Ph: 02 92909600



# Sample CHESS Holding Statement



### Further Explanatory Notes

- If CHTSS (Briting Statements are similar to focus to a bank statment. They will detail those transactions that occurrent in a calculus month and will progressively refer the holding before trought beword to the closing belong at the root of each month.
- 2) CHESS Holling Statements are pary issued if there has been a change in your CHESS holding balance, You will receive a CHESS Statement sharpy and the change of the mouth for enclusiventy in which a transaction changed your CHESS holding balance.
- If CHESS Trailing Symptomic for holdings in resourceable rights registered to CHESS are not nothing moved. However a statement for these securities or others can be respected through your EFESS Sponsor or the Share Registry, though they may disage you a fee.
- 4) An Exact Contistants may conjugate the franciscion is processed between the Ex Bute and the Record Date for a comparate liching t.e., the Ex Percoll.

  As entiries ent will be included for a buyer when the strong is Cum and for a selfer when it by Iso Contact your CHESS Spinors for further details.

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> Third Party Platform Pty Ltd Trading as Bell Direct A GPO Box 1630, Sydney NSW 2001 Level 30, One Farrer Place, Sydney NSW 2000 T 1300 786 199 E support@belldirect.com.au

Mr Malcolm Aubrey + Ms Taryn Nicole Green <The Aubrey Superannuati A/C> **29 WEST STREET SEACLIFF PARK SA 5049** 

Buy C	Order Instruction	Tax Invoice B22459		
Order Number	3403551	Trade Date	16-Dec-15	
Time/Date Created	16-Dec-15 02:12 PM AEST	As at Date	16-Dec-15	
Order Creator	Malcolm Aubrey	Settlement Date	21-Dec-15	
Time/Date Last Amended	16-Dec-15 02:12 PM AEST	Amount	\$6,364.00	
Last Instruction	Buy 100 RHC @ \$63.49	Settlement Account	Bell Cash Trust	
Current Status	Completed			

A/C 159099 - Mr Malcolm Aubrey + Ms Taryn Nicole Green < The Aubrey Superannuati A/C>

### **Buy Contract** B2245909

## We have bought for you:

ASX Code: RHC

Description RAMSAY HEALTH CARE LIMITED ORDINARY FULLY PAID

Quantity	Basis of Quotation	Condition Code	Serial #	Price	Consideration
27			1040235467	\$63.49	\$1,714.23
11			1040235468	\$63.49	\$698.39
62			1040235469	\$63.49	\$3,936.38
100				\$63.49	(average)
			Trade Value	<del></del>	\$6,349.00
			Brokerage	e	\$15.00
			\$6,364.00		
		1	ncludes GST of:		\$1.36

This confirmation is issued subject to the directions, decisions and requirements of the ASX, the ASIC Market Integrity Rules, the ASX Operating Rules, the ASX Clear Operating Rules and where relevant the ASX Settlement Operating Rules; the customs and usages of ASX; the correction of errors and omissions.

If condition code is 'XT' or 'SA" then all or part of that transaction was crossed. Explanation of Basis of Quotation abbreviations can be obtained from http://www.asx.com.au/prices/status\_notes.htm