

**RiverCity Motorway Management Limited ACN 117 343 361 (RCMML)
(In Liquidation) in its own capacity and
as Responsible Entity for**

**RiverCity Motorway Investment Trust ARSN 119 128 326
RiverCity Motorway Holding Trust ARSN 119 128 193
(Collectively referred to as the "Schemes")**

Circular to Unitholders

All available assets of the Schemes have been realised, and a Form 5138 'Notification of commencement or completion of winding up of a registered scheme' for each of the Schemes has been lodged with the Australian Securities and Investments Commission.

No funds are available for a distribution of capital to the Unitholders.

Please accept this Circular as the appropriate notification that the winding up of the Schemes was completed on 25 July 2018.

Dated: 30 July 2018



Michael Owen and Christopher Hill
Liquidators

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RIVERCITY MOTORWAY GROUP

a loss declaration of sorts has been issued and the capital loss can therefore be claimed in the financial year the declaration is issued - in this case 2018/19	30/07/2018
delisted from the close of trading on Thursday, 31 December 2015, pursuant to Listing rule 17.12 and Guidance Note 33	31/12/2015
we understand that it is ASX policy to automatically remove from the official list any entity whose securities have been suspended from trading for a continuous period of 3 years	31/12/2015
The company releases amending deeds to constitution.	23/12/2015
The Liquidators continue to be involved with the Class Action with the trial listed for August/September 2016.	23/10/2015
The company releases a circular to creditors.	18/09/2015
The Liquidators continue to be involved with the Class Action. The original trial date of 7 September 2015 for the proceedings has been vacated and is now listed for August/September 2016.	08/07/2015
The Liquidators continue to be involved with the Class Action and other proceedings. The trial for these proceedings is currently listed to commence on 1 September 2015. Any further update on the administration will be communicated to the unitholders in the next quarterly announcement	03/02/2015
at concurrent meetings of creditors held on 8 July 2014, creditors of the ten companies in the RCY Group resolved to wind up each company. Michael Owen, Christopher Hill and Stephen Parbery of PPB Advisory were appointed Liquidators of all companies in the RCY Group	18/07/2014
administrators advise of an extension of Convening Period and Other Orders	12/12/2013
administrators provide a Status Update to Shareholders as at 30 September 2013	23/10/2013
administrators position with regard to RCY securities is unchanged (there is unlikely to be any return to unitholders irrespective of actual or forecasts of traffic volumes)	24/01/2013
second meeting of creditors is to be convened by 18 Dec 2012	05/12/2012
administrators position with regard to RCY securities is unchanged	09/11/2012
administrators confirm there is unlikely to be any return to unitholders irrespective of actual or forecasts of traffic volumes	25/10/2011
administrators provide an update	01/09/2011
Administrators report there will be no distributions from the trusts during the financial year to 30 June 2011	04/08/2011
Mirvac Ltd bought 50,801,974 Rivercity Motorway Management Ltd stapled units on June 30, 2011, becoming a substantial shareholder with 50,801,974 units (5.31%).	04/07/2011
the second meeting of creditors (per court order) need not be convened until 18 December 2012	21/03/2011
the securities of RiverCity Motorway Group (the "Group") will be suspended from quotation immediately, in accordance with listing rule 12.2, following the appointment of voluntary administrators to all entities within the Group and receivers to certain entities within the Group	25/02/2011
Michael Owen, Stephen Parbery and Christopher Hill of PPB Advisory are appointed Voluntary Administrators of all entities within the RiverCity Motorway Group - the Group's debt syndicate subsequently appointed Martin Madden and David Merryweather of KordaMentha as receivers to some of the entities	25/02/2011

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