

28 December 2010

Mr Ian S Petherick  
7 Inspiration Court  
BUNDABERG QLD 4670

Dear Mr Petherick

### Annual Pension Amounts

You have requested that we commence a transition to retirement pension for you from IS & AM Petherick Superannuation Fund.

Under superannuation legislation, your pension must be within a minimum of 2% and maximum of 10% of your account balance. Below are the annual minimum and maximum amounts, both before and after tax and the pension tax offset:

	Minimum	Maximum
Before Tax & Tax Offset	\$12,840.00	\$64,200.00
After Tax & Tax Offset	\$12,840.00	\$64,200.00

Until you meet a condition of release, your annual pension amount must fall within these limits. Accordingly, please confirm in writing your desired annual pension amount before tax.

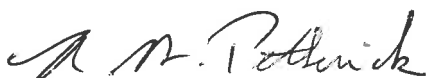
Note that the annual minimum and maximum pension amounts are recalculated each year based on your account balance. Accordingly, we will write to you shortly after 1 July next year advising of the revised pension amounts.

Please also advise if you would like your annual pension amount paid periodically (monthly, quarterly, etc).

Should you wish for your pension payments to be made direct to your bank account, please provide your bank account details, including account name, bank, branch address, BSB number and account number.

Should you have any queries, please contact us on (07) 41518700

Yours faithfully



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Alison Marjorie Petherick  
Trustee

## IS & AM Petherick Superannuation Fund

### Minutes of a Meeting of Trustees held at Bundaberg on 29 November, 2010

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**Present:**

Ian Stanley Petherick  
Alison Marjorie Petherick

The trustees received applications from both members for account based pensions to commence. Both members satisfy the account based pensions legislation and accordingly approval for funds to be withdrawn as pension payments throughout 2010-2011 was given.

**Closure:**

There being no further business the meeting was declared closed.

Signed as a correct record.

  
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Ian Stanley Petherick

  
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Alison Marjorie Petherick

26 December 2010

The Trustee  
IS & AM Petherick Superannuation Fund  
7 INSPIRATION COURT  
BUNDABERG QLD 4670

Dear Sir/Madam

**Commencement of Pension**

Please convert my entire balance of \$535,200.00 into an account based pension.

I advise that I am aged 64 and have permanently retired from the workforce.

Yours faithfully



Alison Marjorie Petherick