



MELISSA LOUISE COOKE &
ALASDAIR CAMPBELL COOKE
<THE GLENLAREN SUPER FUND>
18 MARY STREET
CLAREMONT WA 6010

Regal Emerging Companies Fund III - Master Series

Investor Number: 0011596053

Investor Name: MELISSA LOUISE COOKE & ALASDAIR CAMPBELL COOKE

Attribution Managed Investment Trust Member Annual Statement for the year ended 30 June 2021

This statement assumes that you are an Australian resident individual unitholder. We recommend that if this is not applicable or your situation is unusual or complex that you seek professional advice.

Summary of 2021 Tax Return (supplementary section) Items

Tax Return (supplementary section)	Amount (\$) ¹	Tax Return Label
Share of non-primary production (NPP) income	2,275.00	13U
NPP income - Franked distributions from trusts ²	292.66	13C
Other deductions relating to NPP distributions	0.00	13Y
Share of franking credit from franked dividends	92.66	13Q
Share of credit for TFN amounts withheld	0.00	13R
Share of credit for non-resident withholding amounts withheld	0.00	13A
Total current year capital gains	195,025.00	18H
Net capital gain	168,925.00	18A
Assessable foreign source income	1,450.00	20E
Other net foreign source income	1,450.00	20M
Foreign income tax offsets ³	0.00	20O

Please see reverse for detailed components of the distribution.

Components of Distribution

	Cash Distribution (\$)	Tax Paid/Offsets (\$) (E)	Attribution Amount (\$)
Australian Income			
Dividends – Unfranked	2,275.00		2,275.00
Conduit Foreign Income	0.00		0.00
Interest	0.00		0.00
Other income	0.00		0.00
NCMI – Non primary production	0.00		0.00
Excluded from NCMI – Non primary production	0.00		0.00
Non-Primary Production Income (A)	2,275.00		2,275.00
Dividends: Franked amount (Franked Dist) (X)	200.00	92.66	292.66
Capital Gains			
Discounted capital gain (TAP)	0.00	0.00	0.00
Discounted capital gain (NTAP)	26,100.00	0.00	26,100.00
Capital gains – Other method (TAP)	0.00	0.00	0.00
Capital gains – Other method (NTAP)	142,825.00	0.00	142,825.00
NCMI capital Gains	0.00		
Excluded from NCMI capital gains	0.00		
Net Capital Gain	168,925.00	0.00	168,925.00
AMIT CGT Gross up amount			26,100.00
Other capital gains distribution	26,100.00		
Total current year capital gains (C)	195,025.00		195,025.00
Foreign Income			
Assessable foreign source income	1,450.00	0.00	1,450.00
Total foreign income (D)	1,450.00	0.00	
Cash Distribution Sub Total (A+X+C+D)	198,950.00		
Other Non-Assessable Amounts			
Net exempted amounts	0.00		
Non-assessable non-exempt amounts (F)	0.00		
Other non-attributable amounts	875.00		
Gross Cash Distribution (G)	199,825.00		
Attribution Managed Investment Trust (AMIT) cost base adjustments			
AMIT cost base net amount – excess (decrease)	875.00		
AMIT cost base net amount – shortfall (increase)	0.00		
Other amounts deducted from trust distributions			
Less: TFN amounts withheld	0.00		
Less: Non-resident withholding tax	0.00		
Less: Other expenses	0.00		
Net Cash Distribution	199,825.00		

Notes:

1. All amounts are in Australian dollars and withholding tax has been deducted where applicable.
2. Trustees may choose to show the franked distributions at label 13C rather than at label 13U.
3. If your total foreign income tax offset from all sources for the year is \$1,000 or less, then you can claim this amount in full. Otherwise you will need to refer to the publication Guide To Foreign Income Tax Offset Rules (NAT 72923) to work out your entitlement.

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES



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Reference Number: U*****6053
TFN/ABN Status: Quoted
Subregister: Unit Trust
Record Date: 30/06/2021
Payment Date: 23/08/2021

Distribution Statement

Payment Description: RECF III - Master Series - Distribution for Period End 30 June 2021

Security Class: Regal Emerging Companies Fund III - Master Series

Number of units held at Record Date	Distribution Rate per unit	Gross Distribution ¹	Withholding Tax ²	Net Distribution Credited
250,000	79.93 cents	\$199,825.00	Nil	\$199,825.00

1. All distributions are in Australian dollars.

2. Withholding tax is deducted if your TFN or ABN has not been recorded or if non-resident withholding tax applies

Please contact Boardroom Pty Limited on 1300 737 760 or enquiries@boardroomlimited.com.au to update your details. Alternatively, you may log onto www.investorserve.com.au to submit your details.

Direct Credit Instruction

The total net payment has been paid in accordance with your instructions for investment to RECOF:

BSB: 332-027
Account No 555539-616

Amount Deposited

\$199,825.00

Once RECOF is processed you will be issued with a further statement reflecting your new investment.

If you have any questions, please contact Boardroom Pty Limited on 1300 737 760 or enquiries@boardroomlimited.com.au

AMIT DIR Payment / Fund Payment Notice
For the period ended: 30/06/2021 (year of income ending 30/06/2021)

Regal Emerging Companies Fund III is an Attributed Managed Investment Trust (AMIT) for the purposes of Subdivisions 12A-A and 12-H (as modified by 12A-B) of Schedule 1 of the Taxation Administration Act 1953 ("TAA 1953"). The following "AMIT DIR payment" and "fund payment" information are provided as a Notice, in accordance with subdivisions 12A-A and 12-H of Schedule 1 of the TAA 1953.

The "AMIT DIR payment" and "fund payment" portion of the total payment received by a particular unitholder can be calculated by multiplying the Cents Per Unit ("CPU") amount for each component below by the number of units held by that unitholder at the time its entitlement to the distribution was determined.

COMPONENT	CPU
Total cash distribution for the period (actual payment)	79.93
AMIT DIR Payment Information	
Unfranked dividend	0.9100
Australian sourced interest (subject to withholding tax)	
Royalties	
Total AMIT DIR payment	0.9100
Fund Payment Information	
Capital gains – gross discount (TAP)	
Capital gains – indexed method (TAP)	
Capital gains – other method (TAP)	
Clean building MIT	
Other Australian income	
Total fund payment	

*Note 1: Step 2 in the method statement in section 12A-110(5) of Subdivision 12A-B requires that any discounted capital gains (TAP) needs to be doubled when reporting the fund payment.

These components are provided solely as a "Notice", in accordance with subdivisions 12A-A and 12-H (as modified by 12A-B) of Schedule 1 of the TAA 1953, based on estimates and should only be used for the purposes of withholding tax. Australian resident members should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement.

Please note that the "AMIT DIR payment" and "fund payment" amounts calculated under subdivisions 12A-A and 12A-B can be more or less than the cash distribution paid.