

# Minutes of a Meeting of the Trustee(s)

held on 01 July 2022 at 49 Schirrmann Drive, Maroochydore, Queensland 4558

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**PRESENT:** Peter Green, Loretta Green and Beverley Kelly

**PENSION COMMUTATION:** Peter Green has requested to commute the following account(s) to an existing accumulation account on 01/07/2022.

Account Code: GREPET00003P  
Account Description: Pension  
Balance to Commute: \$154,428.15

Account Code: GREPET00010P  
Account Description: Account Based Pension 2  
Balance to Commute: \$12,923.02

Account Code: GREPET00016P  
Account Description: Account Based Pension 3  
Balance to Commute: \$41,798.58

**TRUSTEE ACKNOWLEDGEMENT:** It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The Member's balance(s) has been updated for any contributions, withdrawals and earnings
- The fund's trust deed provides for the transfer to take place
- Any existing pensions for the above mentioned accounts have been ceased and that the pro-rated minimum amount has been met where necessary

**CLOSURE:** Signed by the trustee(s) pursuant to the Fund Deed.

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Peter Green

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Beverley Kelly

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Loretta Green

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held on 01 July 2022 at 49 Schirrmann Drive, Maroochydore, Queensland 4558

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**PRESENT:** Peter Green, Loretta Green and Beverley Kelly

**PENSION COMMUTATION:** Beverley Kelly has requested to commute the following account(s) to an existing accumulation account on 01/07/2022.

Account Code: KELBEV00007P  
Account Description: Reversionary Pension  
Balance to Commute: \$9,531.21

Account Code: KELBEV00012P  
Account Description: Account Based Pension 2  
Balance to Commute: \$20,315.69

**TRUSTEE ACKNOWLEDGEMENT:** It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The Member's balance(s) has been updated for any contributions, withdrawals and earnings
- The fund's trust deed provides for the transfer to take place
- Any existing pensions for the above mentioned accounts have been ceased and that the pro-rated minimum amount has been met where necessary

**CLOSURE:** Signed by the trustee(s) pursuant to the Fund Deed.

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Peter Green

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Beverley Kelly

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Loretta Green