

Partnership tax return 2021

01/07/2020 to 30/06/2021

Tax file number See the Privacy note in the Taxpayer's declaration	811 523 504	Other attachments?	<input type="checkbox"/> N
Name of partnership	D G Beaumont & W R Carveth		
ABN	82 454 779 288		
Current postal address	c/- Mattock & Associates		
	PO Box 38		
	OYSTER BAY	NSW	2225
Full name of the partner to whom the notices should be sent	Mr		
	Mattock		
	Peter Charles		
		Final tax return	<input type="checkbox"/> N

Complete - 4706

01/11/2021 : 17:59

Sensitive (when completed)

Income excluding foreign income

9 Rent

Gross rent	<input checked="" type="checkbox"/> F <input type="checkbox"/> X <input type="checkbox"/> H	76888
Capital works deductions		3000
Other rental deductions		47830

Net rent

15 Total of items 5 to 14

20 Net Australian income or loss
- other than capital gains

Subtract item 19 from item 15

S

Foreign Income

22 Attributed foreign income

Did you have overseas branch operations or a direct or indirect interest in a foreign trust, foreign company, controlled foreign entity or transferor trust? S N

24 Total of items 20 to 23

Total net income or loss

Overseas transactions / thin capitalisation

29 Overseas transactions

Was the aggregate amount of your transactions or dealings with international related parties (including the value of any property/service transferred or the balance of any loans) greater than \$2 million? W N

Did the thin capitalisation provisions affect you? O N

Transactions with specified countries

Did you directly or indirectly send to, or receive from, one of the countries specified in the instructions, any funds or property; or Do you have the ability or expectation to control, whether directly or indirectly, the disposition of any funds, property, assets or investments located in, or located elsewhere but controlled or managed from one of those countries? C N

30 Personal services income

Does your income include an individual's PSI? N N

52 Income tests

Net financial investment income or loss
Net rental property income or loss G H

Sensitive (when completed)

53 Statement of distribution of net Australian income or loss as shown at Item 20

Partner name	Denis			
	George			
	Beaumont			
TFN	116 654 576	Distribution percentage		
Date of birth	01/01/1946			
PP - share of income	A	Credit for tax	F	
PP - NCMi	A1	- FRW (excl. CGT)		
PP - Excluded from NCMi	A2	Aust franking credits	G	
NPP - share of income	B	from a NZ franking company		
NPP - NCMi	B1	Share of net small	H	
NPP - Excluded from NCMi	B2	business income		
Credit for tax	C	National rent afford.	I	
withheld where ABN not quoted		scheme tax offset		
Franked distributions	L	Share of net financial	J	
Franking credits	D	investment income or loss		
TFN amounts withheld	E	Share of net rental	K	5212
Share of credit for TFN	O	property income or loss		
amounts withheld from payments		Share of exploration	M	
from closely held trusts		credits		
ESVCLP tax offset		ESIC tax offset		
Credit for FRWCG				

Partner name	William			
	Richard			
	Carveth			
TFN	117 283 072	Distribution percentage		
Date of birth	30/06/1946			
PP - share of income	A	Credit for tax	F	
PP - NCMi	A1	- FRW (excl. CGT)		
PP - Excluded from NCMi	A2	Aust franking credits	G	
NPP - share of income	B	from a NZ franking company		
NPP - NCMi	B1	Share of net small	H	
NPP - Excluded from NCMi	B2	business income		
Credit for tax	C	National rent afford.	I	
withheld where ABN not quoted		scheme tax offset		
Franked distributions	L	Share of net financial	J	
Franking credits	D	investment income or loss		
TFN amounts withheld	E	Share of net rental	K	5212
Share of credit for TFN	O	property income or loss		
amounts withheld from payments		Share of exploration	M	
from closely held trusts		credits		
ESVCLP tax offset		ESIC tax offset		
Credit for FRWCG				

Partner name		Elizabeth Lydia Mattock Pty Ltd	
TFN	96 226 544	Distribution percentage	
PP - share of income	A	Credit for tax	F
PP - NCMi	A1	- FRW (excl. CGT)	
PP - Excluded from NCMi	A2	Aust franking credits	G
NPP - share of income	B	from a NZ franking company	
NPP - NCMi	B1	Share of net small	H
NPP - Excluded from NCMi	B2	business income	
Credit for tax	C	National rent afford.	I
withheld where ABN not quoted		scheme tax offset	
Franked distributions	L	Share of net financial	J
Franking credits	D	investment income or loss	
TFN amounts withheld	E	Share of net rental	K
Share of credit for TFN	O	property income or loss	5211
amounts withheld from payments		Share of exploration	M
from closely held trusts		credits	
ESVCLP tax offset		ESIC tax offset	
Credit for FRWCG			

Partner name		Mickpac Pty Ltd	
TFN	95 652 697	Distribution percentage	
PP - share of income	A	Credit for tax	F
PP - NCMi	A1	- FRW (excl. CGT)	
PP - Excluded from NCMi	A2	Aust franking credits	G
NPP - share of income	B	from a NZ franking company	
NPP - NCMi	B1	Share of net small	H
NPP - Excluded from NCMi	B2	business income	
Credit for tax	C	National rent afford.	I
withheld where ABN not quoted		scheme tax offset	
Franked distributions	L	Share of net financial	J
Franking credits	D	investment income or loss	
TFN amounts withheld	E	Share of net rental	K
Share of credit for TFN	O	property income or loss	5211
amounts withheld from payments		Share of exploration	M
from closely held trusts		credits	
ESVCLP tax offset		ESIC tax offset	
Credit for FRWCG			

Partner name		Spade Double Bay Pty Ltd	
Residential addr (Ind) or Business addr (non-Ind)	21 Cove Street		
	Watsons Bay	NSW	2030
PP - share of income	A	Credit for tax	F
PP - NCMi	A1	- FRW (excl. CGT)	
PP - Excluded from NCMi	A2	Aust franking credits	G
NPP - share of income	B	from a NZ franking company	
NPP - NCMi	B1	Share of net small	H
NPP - Excluded from NCMi	B2	business income	
Credit for tax	C	National rent afford.	I
withheld where ABN not quoted		scheme tax offset	
Franked distributions	L	Share of net financial	J
Franking credits	D	investment income or loss	
TFN amounts withheld	E	Share of net rental	K
Share of credit for TFN	O	property income or loss	5212
amounts withheld from payments		Share of exploration	M
from closely held trusts		credits	
ESVCLP tax offset		ESIC tax offset	
Credit for FRWCG			

Sensitive (when completed)

Totals

PP - share of income	A		Credit for tax	F	
PP - NCMi	A1		- FRW (excl. CGT)		
PP - Excluded from NCMi	A2		Aust franking credits	G	
NPP - share of income	B	26058	from a NZ franking company		
NPP - NCMi	B1		Share of net small	H	
NPP - Excluded from NCMi	B2		business income		
Credit for tax	C		National rent afford.	I	
withheld where ABN not quoted			scheme tax offset		
Franked distributions	L		Share of net financial	J	
Franking credits	D		investment income or loss		
TFN amounts withheld	E		Share of net rental	K	26058
Share of credit for TFN	O		property income or loss		
amounts withheld from payments			Share of exploration	M	
from closely held trusts			credits		
ESVCLP tax offset			ESIC tax offset		
Credit for FRWCG					

TAX PAYER'S DECLARATION

Important

Before making this declaration check to ensure that all income has been disclosed and the tax return, all attached schedules and any additional documents are true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements in tax returns. This declaration must be signed by a partner.

Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner in our records. It is not an offence not to provide the TFNs. However, if the TFNs are not provided, it could increase the chance of delay or error in each partner's assessment.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy

DECLARATION:

I declare that the information on this tax return, all attached schedules and any additional documents is true and correct.

Signature Date

Hours taken to prepare and complete this return

Tax agent's declaration: We, MATTOCK, PETER CHARLES,

declare that this tax return has been prepared in accordance with information supplied by the taxpayer, that the taxpayer has given us a declaration stating that the information provided to us is true and correct and that the taxpayer has authorised us to lodge the tax return.

Agent's signature Date

Agent's telephone Client's reference
Contact name Agent's reference no

NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE ATO.

Address of property

Unit 21		
9-12 Shirley Street		
Suburb/State/P code	NSW	2481
Byron Bay		

Date property first earned rental income
 Rented from to
 Number of weeks property was rented this year

Acquisition and disposal details
 Acquired Date Amount
 Ownership %

Number of weeks property available for rent this year
 What is the entity's % ownership of the property
 Has the loan for the property been renegotiated this year?

Income
 (If registered for GST and GST was payable on your rental income, do not include it here.)
 Rents received **A**
 Gross rent: **C**

Expenses
 (If registered for GST do not claim input credits here. If NOT registered for GST or income is for residential premises, include any GST in the expenses you claim.)

		Net
Advertising for tenants	<input type="text" value="1426"/> D	<input type="text" value="1426"/>
Body corporate fees	<input type="text" value="7678"/> E	<input type="text" value="7678"/>
Borrowing expenses	<input type="text" value="0"/> F	<input type="text" value="0"/>
Cleaning	<input type="text" value="14456"/> G	<input type="text" value="14456"/>
Council rates	<input type="text" value="2723"/> H	<input type="text" value="2723"/>
Depreciation on plant	<input type="text" value="2017"/> I	<input type="text" value="2017"/>
Insurance	<input type="text" value="1094"/> K	<input type="text" value="1094"/>
Pest control	<input type="text" value="44"/> O	<input type="text" value="44"/>
Property agent fees/commission	<input type="text" value="10004"/> P	<input type="text" value="10004"/>
Repairs and maintenance	<input type="text" value="1957"/> Q	<input type="text" value="1957"/>
Capital works deductions (special building write off)	<input type="text" value="3000"/> R	<input type="text" value="3000"/>
Stationery, telephone and postage	<input type="text" value="132"/> S	<input type="text" value="132"/>
Water charges	<input type="text" value="342"/> U	<input type="text" value="342"/>
Sundry rental expenses	<input type="text" value="5957"/> V	<input type="text" value="5957"/>
Total expenses: Add expenses amounts (D to V)	<input type="text" value="50830"/> W	<input type="text" value="50830"/>
Net rent: Take W away from C	<input type="text" value="26058"/> X	<input type="text" value="26058"/>

Distributions received from Partnerships

Partnership Name	Partnership #1	ABN	
TFN			
PP - NCMi		Share of net small	
PP - Excl. from NCMi		business income	
PP - Other		ESVCLP tax offset	
Share of PP income		Share of Cr. FRW	
		capital gains	
NPP - NCMi		Tax credit - no ABN	
NPP - Excl. from NCMi		Franking credit	
NPP - Other		Tax credit - TFN	
Share of NPP income		Cr for TFN w/held	
		closely held trusts	
Franked distributions		Share of Exploration	
Share of NRAS		credits	
FRW (excl. CGT)		ESIC tax offset	
Investment income/loss		Rental income/loss	
Total deductions			
Net distribution			

Financial investment income and deductions worksheet

Net financial investment income/loss
 (this amount will be integrated to item 50 label G)

Exploration credits received

Resident Partnership for the whole income year to 30 June 2021? Y

Total