

Your BT Protection Plans Renewal Summary for Term Life

Effective: 16 Jun 2021

Policy owner	S T Bankier Super Fund
Address	S T BANKIER SUPER FUND 70 KOLORA CRESENT FERNY HILLS QLD 4055

Your policy details

Portfolio number	BL504878-A
Policy number	YL504878
Product name	Term Life
Policy risk commencement date	16 Jun 2015
Renewal date	16 Jun each year

Premium details

Premium	\$338.45
Policy fee	\$8.79
Stamp duty	\$7.40
Total premium payable	\$354.64
Premiums payable	16 th June and then at a monthly frequency. If this falls on a weekend or NSW public holiday, the payment will be processed on the next business day.
CPI increase	3%

Insured person details

Insured person	Date of birth	Gender	Smoker status	Exclusions	Client ID
Scott Bankier	15 Jan 1973	Male	Non-Smoker	No	31018735

Scott Bankier

Benefit type	Expiry date	Benefit amount	Premium option	Loadings	Occupation category
Death Benefit	16 Jun 2071	\$2,179,143	Stepped	No	N/A
TPD Benefit (Any)	16 Jun 2071	\$724,787	Stepped	No	A

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The insurer and issuer of the product is Westpac Life Insurance Services Limited (WLISL) ABN 31 003 149 157, AFSL 233728, except for Term Life as Superannuation and Income Protection as Superannuation which are issued by BT Funds Management Limited ABN 63 002 916 458, AFSL Number 233 724, RSE License Number L0001090 (BTFM) as trustee of the Retirement Wrap ABN 39 827 542 991, SPIN BTA0280AU, USI BTA0280AU, RSE Registration Number R1001327. BT Financial Group is a division of the Westpac Banking Corporation ABN 33 007 457 141, AFSL 233714 (the Bank). WLISL and BTFM are wholly owned subsidiaries of the Bank. The Bank does not guarantee the insurance. This information does not take into account your personal circumstances. Terms and conditions, and limitations and exclusions apply. Read the Product Disclosure Statement to see if this insurance is right for you.