



BHP Group Limited
ABN 49 004 028 077

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Computershare Investor Services Pty Limited
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Victoria 3001 Australia



139109 031 BHP



MR JOHN CRICHTON LYON &
MR ANTHONY CLARKE LYON
<LYON SUPER FUND A/C>
40 HARDINGE STREET
BEAUMARIS VIC 3193

Your Shareholding

SHARE CLASS	HOLDER NUMBER
Ordinary Shares	I 0207029459
TFN/ABN STATUS	
Quoted	
RECORD DATE	IN SPECIE DIVIDEND DATE
26 May 2022	1 June 2022

You must keep this document for your tax records.

BHP Group Limited

In Specie Dividend Statement

*WOODSIDE
CAPITAL RETURN
EQUALLY: 239 WDS SHARES ISSUED*

On 1 June 2022, BHP Group Limited paid an in specie dividend of Woodside Energy Group Ltd shares (**Woodside shares**). The statement below represents the Woodside shares distributed to you or your entitlement to the Woodside shares (if you were a Selling Shareholder or an Ineligible Overseas Shareholder), based on the fully paid ordinary shares in BHP Group Limited registered in your name as at the Record Date. The value of the in specie dividend was based on the closing price of Woodside shares on 31 May 2022 (**Woodside closing price**). This dividend has been franked in Australia at a rate of 100% and the company tax rate used to determine the franking credit is 30%.

The in specie dividend is not a cash payment.

Woodside closing price	Entitlement to Woodside shares*	Franked Amount	Unfranked Amount	Value of in specie dividend
A\$29.76	239	A\$7,112.64	A\$0.00	A\$7,112.64
		Australian Franking Credit		A\$3,048.27

*BHP shareholders were entitled to receive one Woodside share for every 5.5340 BHP shares. BHP shareholders were entitled to a whole number of Woodside shares, with any entitlement to a fraction of a Woodside share that would have otherwise arisen being rounded down to the nearest whole number.



To start receiving your statements online simply visit www.computershare.com.au/easyupdate/bhp

Tax information

A general summary of relevant taxation implications, including the tax outcomes of the in specie dividend for BHP shareholders, is outlined in Appendix 1 of the BHP ASX announcement dated 8 April 2022 which can be located at bhp.com/petroleum.

As this summary is general in nature, this information does not take into account the individual circumstances of particular holders and does not constitute tax advice. It is intended as a general guide only and holders should seek independent taxation advice on the tax implications based on their own individual circumstances.

For US tax resident shareholders, the market value of the in specie dividend will need to be converted into US dollars. The exchange rate used by BHP to determine the quantum of the in-specie dividend in US\$ was AUD/USD 0.7187.

For UK tax resident shareholders, the market value of the in specie dividend will need to be converted into British Pounds in accordance with a method prescribed for UK tax purposes.

Sale Facility

If you are a Selling Shareholder or an Ineligible Overseas Shareholder as at the Record Date, you will receive a separate statement for the sale proceeds payable to you as a result of the sale of the Woodside Shares that you were otherwise entitled to being sold under the Sale Facility.

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GPO Box 2975 Melbourne
Victoria 3001 Australia

Your Shareholding

SHARE CLASS	HOLDER NUMBER
Ordinary Shares	I 0207029459
TFN/ABN STATUS	
Quoted	
RECORD DATE	PAYMENT DATE
25 February 2022	28 March 2022

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BHP Group Limited Shares

FY2022 Interim Dividend Payment - Dividend Statement

The statement below represents your interim dividend for the half year ended 31 December 2021. This dividend is paid at the rate of US\$1.50 (equivalent to A\$2.08055925) per share on your holding of fully paid ordinary shares, registered in your name and entitled to participate as at the record date. This dividend has been franked in Australia at a rate of 100% and the company tax rate used to determine the franking credit is 30%. All amounts are in Australian dollars.

Amount per Security	Number of Securities	Franked Amount	Unfranked Amount	Gross Payment
A\$2.08055925	1,274	A\$2,650.63	A\$0.00	A\$2,650.63
Net Payment				A\$2,650.63
Australian Franking Credit				A\$1,135.98

Dividend Reinvestment Plan (DRP) Details

Cash balance brought forward	\$30.06
Net payment available for reinvestment	\$2,650.63
Total available for reinvestment	\$2,680.69
Less the amount applied to the allotment of 52 Ordinary Shares at \$51.2733 per share	\$2,666.21
Cash balance carried forward to the next payment	\$14.48
Number of shares participating in the DRP as at 28 February 2022	1,274
Add Ordinary Shares allotted on 5 April 2022	52
Number of shares now participating in the DRP	1,326

Date	Transaction Type	Registry Reference	Quantity On	Quantity Off	Holding Balance
		Opening Balance			1,274
5/04/2022	Dividend Reinvestment Plan	Allotment	52		1,326
		Closing Balance			1,326

Note: Where your DRP participation is partial, the opening balance shown above will not be the same number as the number of shares participating in the DRP as at the Record Date. The closing balance shown above may not be the current holding balance where you have purchased or sold shares after the ex-dividend Date or where any off-market transactions have been registered since the Record Date. Computershare Investor Services Pty Limited will not be liable for any losses incurred by any person who relies on the holding balances shown above without making their own adjustments for any further transactions.



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Your Shareholding

SHARE CLASS	HOLDER NUMBER
Ordinary Shares	I 0207029459
TFN/ABN STATUS	
Quoted	
RECORD DATE	PAYMENT DATE
3 September 2021	21 September 2021

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BHP Group Limited Shares

384th Dividend Payment - Dividend Statement

The statement below represents your final dividend for the year ended 30 June 2021. This dividend is paid at the rate of US\$2.00 (equivalent to A\$2.71527000) per share on your holding of fully paid ordinary shares, registered in your name and entitled to participate as at the record date. This dividend has been franked in Australia at a rate of 100% and the company tax rate used to determine the franking credit is 30%. All amounts are in Australian dollars.

Stefanie Wilkinson
Group Company Secretary

Amount per Security	Number of Securities	Franked Amount	Unfranked Amount	Gross Payment
A\$2.71527000	1,190	A\$3,231.17	A\$0.00	A\$3,231.17
Net Payment				A\$3,231.17
Australian Franking Credit				A\$1,384.79

Dividend Reinvestment Plan (DRP) Details

Cash balance brought forward	\$0.00
Net payment available for reinvestment	\$3,231.17
Total available for reinvestment	\$3,231.17
Less the amount applied to the allotment of 84 Ordinary Shares at \$38.1084 per share	\$3,201.11
Cash balance carried forward to the next payment	\$30.06
Number of shares participating in the DRP as at 6 September 2021	1,190
Add Ordinary Shares allotted on 30 September 2021	84
Number of shares now participating in the DRP	1,274

Date	Transaction Type	Registry Reference	Quantity On	Quantity Off	Holding Balance
		Opening Balance			1,190
30/09/2021	Dividend Reinvestment Plan	Allotment	84		1,274
		Closing Balance			1,274

Note: Where your DRP participation is partial, the opening balance shown above will not be the same number as the number of shares participating in the DRP as at the Record Date. The closing balance shown above may not be the current holding balance where you have purchased or sold shares after the ex-dividend Date or where any off-market transactions have been registered since the Record Date. Computershare Investor Services Pty Limited will not be liable for any losses incurred by any person who relies on the holding balances shown above without making their own adjustments for any further transactions.