


Update your information:

 **Online:**
www.computershare.com

 **By Mail:**
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:
(within Australia) 1300 655 248
(international) 61 3 9415 4887

Securityholder Reference Number (SRN)

I 0030028899

Important: You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN: Not quoted
Page Number: 1 of 1

COE

MR JOHN CRICHTON LYON &
~~MR TIMOTHY DAVID LYON~~ **ANTHONY**
<LYON SUPER FUND A/C>
40 HARDINGE STREET
BEAUMARIS VIC 3193

Incorporated in South Australia

ASX code: **COE**

Security class: **ORDINARY FULLY PAID SHARES**

Issuer Sponsored Holding Statement as at 19 January 2022

Date	Transaction Type	Registry Reference	Quantity On	Quantity Off	Holding Balance
		OPENING BALANCE			0
19/01/2022	TRANSFER	4760/10477426	10000		10000
		CLOSING BALANCE			10000

The Australian Taxation Office advises you to keep this statement as a permanent record. Disposal of securities by Australian residents may result in Capital Gains Tax. If you would like a copy of "Guide to Capital Gains Tax", published by the ATO, please go to www.ato.gov.au.

The closing balance shown in this statement is that recorded on the register at the close of business on the statement date. **The closing balance on this statement may not be the current holding balance.** Neither the security issuer nor the registrar will be liable for any financial loss incurred by a securityholder who relies on the balance shown without making their own adjustments for any transactions which have yet to be registered. **Please keep this statement for future reference. A fee may be charged for replacement.**

Privacy Notice

We collect the personal information you provide us in order to enable us to provide you with registry and related services, inform you of our other products and services, perform administrative and operational functions and prevent fraud or crime or where otherwise required or authorised by law. In addition, the issuer of your securityholding may authorise us on their behalf to send you marketing material or include such material in a corporate communication. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to issuers for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of the securityholding, or where you have otherwise agreed we may disclose it. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au/help/Pages/privacy-policies.aspx>.



BUY

Address - Locked Bag 22 Australia Square NSW 1215
 Telephone - 13 15 19
 Facsimile - 1300 131 519
 Email - shares@commsec.com.au
 Internet - commsec.com.au

TAX INVOICE

ORIGINAL CONFIRMATION

Please retain for taxation purposes

Trading, Clearing and Settlement of this transaction is undertaken by
 Commonwealth Securities Limited.

Mr John Crichton LYON + Mr Timothy David LYON
<LYON SUPER FUND A/C>
40 HARDINGE STREET
BEAUMARIS VIC 3193

WE HAVE BOUGHT THE FOLLOWING SECURITIES FOR YOU

COMPANY: COOPER ENERGY LIMITED
SECURITY: ORDINARY FULLY PAID

COE

DATE: 17/01/2022
 AS AT DATE: 17/01/2022
 CONFIRMATION NO: 128603579
 ORDER NO: N159692473
 ACCOUNT NO: 4267347

UNITS AT PRICE	
10,000	0.300000
AVERAGE PRICE: 0.300000	

TOTAL UNITS: 10,000
 CONSIDERATION (AUD): \$3,000.00
BROKERAGE & COSTS INCL GST: \$29.95
 (may include printed confirmation postal fee)
APPLICATION MONEY: \$0.00
TOTAL COST: \$3,029.95
TOTAL GST: \$2.72

ORDER COMPLETED

CONTRACT COMMENTS:

50435324 0401718881

158

SETTLEMENT DATE: 19/01/2022

**PAYMENT METHOD - DIRECT DEBIT OF CLEARED
 FUNDS FROM NOMINATED BANK A/C ON
 SETTLEMENT DATE.**

1. This Confirmation Contract Note is issued by Commonwealth Securities Limited and is issued subject to:

(a) The current General Conditions of Trade of Commonwealth Securities Limited ("CommSec");

(b) Directions, decisions and requirements of the Market Operators, the ASIC Market Integrity Rules, the Market Operating Rules, the Clearing Rules and where relevant, the Settlement Rules, the customs and usages of the Market Operators, and the correction of any errors and/or omissions. Under the Rules of ASIC and the Market Operators, CommSec is required to act consistently with a fair and orderly market. CommSec or the Market Operators are entitled to cancel a trade without further reference to you as permitted by the current General Conditions of Trade and the Market Operating Rules.

If you request a Confirmation Contract Note to be sent to you by post, a \$1.95 fee will be charged in addition to brokerage.


Commonwealth Securities Limited ABN 60 067 254 399, AFSL 238814 is a wholly owned, but non-guaranteed subsidiary of the Commonwealth Bank of Australia ABN 48 123 123 124 and a Participant of the ASX Group and Chi-X Australia.

Your order may have been executed as multiple market transactions across multiple trade execution venues in accordance with our Best Execution policy. This Confirmation specifies the volume weighted average price for those market transactions.

H 005709 031 COE

MR JOHN CRICHTON LYON &
MR TIMOTHY DAVID LYON
<LYON SUPER FUND A/C>
40 HARDINGE STREET
BEAUMARIS VIC 3193

SRN/HIN: I0030028899

 For your security keep your SRN/HIN confidential

21 January 2022

It is in your interest to provide us your securityholder information. To provide your information online please visit

www.computershare.com.au/easyupdate/coe

If you do not have internet access, please call 1300 655 248 and provide your information over the phone.

Dear valued securityholder

I welcome you as a securityholder of Cooper Energy Limited and hope that you enjoy the long term benefits of being a securityholder in our company.

Take advantage of the Easy Update website

To assist us with our commitment to the environment and our focus on cost control, we encourage you to provide your securityholder information online at www.computershare.com.au/easyupdate/coe. The Easy Update service is fast, secure and will ensure you receive company information on time. Please provide the following details as soon as possible:

- @ Your securityholder communication elections.** The default option for receiving your annual report is via the company website. Information on accessing your online annual report will be provided in your notice of meeting and proxy form mail pack. You have the option of receiving, free of charge, a printed copy of the annual report or alternatively receiving your securityholder communications by email.

To access the secure Easy Update website enter your SRN/HIN located at the top of this letter. For security reasons it is important that you keep this number confidential. If you do not have internet access, please call 1300 655 248 (if outside Australia, call +61 3 9415 4887) and follow the voice instructions to provide your securityholder information over the phone and receive any necessary forms to your registered postal address.

Cooper Energy Limited investor information

If you wish to find more information about Cooper Energy Limited visit www.cooperenergy.com.au for a comprehensive guide to our company, including annual reports, market announcements, share price data and other information.

Yours sincerely

Amelia Jalleh
Company Secretary

How to enter your securityholder information online


Your information checklist

Please ensure you have the following information in front of you before entering the Easy Update website:

- Your SRN/HIN number. This number is found on the front of this letter, at the top of the page.

STEP 1

Visit www.computershare.com.au/easyupdate/COE

 Do not enter the above URL directly into Google or your default search engine. Please type it into the address bar.

 If you are having difficulties accessing the website please ensure you have entered the website address correctly and check your internet connection.

STEP 2

Provide your access details to enter the Easy Update website

SRN/HIN

Note: A SRN (Securityholder Reference Number) begins with the letter 'I'.
A HIN (Holder Identification Number) begins with the letter 'X'.

Postcode or Country

Enter your postcode if you are an Australian resident, otherwise select your country from the menu.

Terms & Conditions

Read and agree with the terms and conditions.

STEP 3

Enter your securityholder information

**Securityholder
Communications**

The default option for receiving your annual report is via the company website.
Enter your Email address.

FINISH

Confirmation and receipt

Confirmation

Please ensure the details you have entered are correct before clicking 'confirm'.

Finish

Record your receipt number. You will need to quote this number if you have any enquiries regarding your Easy Update transaction.

28 June 2022

Tel (Aust.): +61 8 8100 4900
Fax (Aust.): +61 8 8100 4997customerservice@cooperenergy.com.au
www.cooperenergy.com.au

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COEMR JOHN CRICHTON LYON &
MR TIMOTHY DAVID LYON
<LYON SUPER FUND A/C>
40 HARDINGE STREET
BEAUMARIS VIC 3193

SRN/HIN: I0030028899

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

Dear Shareholder

\$160 million fully underwritten 2-for-5 accelerated non-renounceable entitlement offer and \$84 million placement - Retail Entitlement Offer now open

On 20 June 2022, Cooper Energy Limited (ACN 096 170 295) (ASX: COE) (**Cooper Energy**) announced a fully underwritten \$244 million equity offering comprising a \$84 million placement to institutional investors (**Placement**) and a 2-for-5 accelerated, non-renounceable entitlement offer to raise a total of \$160 million (the **Equity Raising**).

The proceeds from the Placement and the Equity Raising will be used primarily to fund the upfront portion of the purchase price for the acquisition of the Orbst Gas Processing Plant from APA Group (**Acquisition**) and associated transaction costs. More detail is provided in Cooper Energy's announcement and investor presentation lodged with the Australian Securities Exchange (**ASX**) on 20 June 2022¹ (**Investor Presentation**).

Details of the entitlement offer

The entitlement offer is available to all registered shareholders who hold shares in Cooper Energy as at 7.00pm (Sydney time) on 23 June 2022 (**Record Date**) with a registered address in Australia, New Zealand, or certain other foreign jurisdictions determined by the Directors of Cooper Energy as described in the Investor Presentation. Under the entitlement offer, eligible shareholders will be able to subscribe for 2 new fully paid ordinary shares in Cooper Energy (**New Shares**) for every 5 existing fully paid ordinary shares in Cooper Energy (**Existing Shares**) held as at the Record Date.

The entitlement offer comprises an accelerated institutional entitlement offer (**Institutional Entitlement Offer**) and a retail entitlement offer (**Retail Entitlement Offer**).

The Institutional Entitlement Offer and the Placement completed on 21 June 2022. Further detail of the results of the Institutional Entitlement Offer and the Placement are set out in the ASX announcement published on Thursday, 23 June 2022.

The entitlement offer is fully underwritten by Canaccord Genuity (Australia) Limited, Euroz Hartleys Limited and Royal Bank of Canada operating as RBC Capital Markets (**Underwriters**).

¹ Available at <https://www.cooperenergy.com.au/Upload/Documents/AnnouncementsItem/Correction-to-Acquisition-of-the-Orbst-Gas-Processing-Plant.pdf> and <https://www.cooperenergy.com.au/Upload/Documents/AnnouncementsItem/Correction-to-Orbst-Gas-Processing-Plant---Investor-Presentation.pdf>.

Details of the Retail Entitlement Offer

The Retail Entitlement Offer is being made pursuant to section 708AA of the *Corporations Act 2001* (Cth) (**Corporations Act**) (as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84) which allows entitlement offers to be made without a prospectus, provided certain conditions are satisfied.

As an Eligible Retail Shareholder (defined below), you are able to subscribe for 2 New Shares for every 5 Existing Shares held at the Record Date (**Entitlement**). New Shares will have an offer price of \$0.245 per New Share (**Offer Price**).

If you take up your full Entitlement, you may also apply for additional New Shares in excess of your Entitlement at the Offer Price up to a maximum of the number of additional New Shares equal to 50% of the number of Existing Shares you hold on the Record Date (**Retail Oversubscription Facility**). There is no guarantee that you will receive the number of additional New Shares applied for under the Retail Oversubscription Facility, or any.

New Shares issued under the Retail Entitlement Offer will rank equally with Existing Shares on issue. Fractional entitlements will be rounded up to the nearest whole number of New Shares.

This letter is to notify you that the Retail Entitlement Offer is now open and provide you with instructions as to how to obtain a copy of the Retail Offer Booklet and your personalised Entitlement and Acceptance Form.

How to obtain a copy of the Retail Offer Booklet and your personalised Entitlement and Acceptance Form

Online: The Retail Offer Booklet and your personalised Entitlement and Acceptance Form can be accessed online via <https://coeoffer.thereachagency.com>.

Paper: You can request a paper copy of the Retail Offer Booklet and your personalised Entitlement and Acceptance Form by calling the Cooper Energy Shareholder Information Line on 1300 655 248 (within Australia) or +61 3 9415 4887 (outside Australia) from 8.30am to 5.00pm (Sydney time) Monday to Friday (excluding public holidays).

The Retail Entitlement Offer is scheduled to close at 5.00pm (Sydney time) on Thursday, 7 July 2022 (Retail Closing Date). Payment must be received before this time.

You should read the Retail Offer Booklet carefully and in its entirety before deciding whether to participate in the Retail Entitlement Offer.

Eligible Retail Shareholders are Shareholders who:

- are registered as holders of Existing Shares as at 7.00pm (Sydney time) on the Record Date;
- have a registered address on Cooper Energy's share register in Australia or New Zealand;
- are not in the United States and are not a person (including nominees or custodians) acting for the account or benefit of a person in the United States;
- were not invited to participate in the Institutional Entitlement Offer and were not treated as an "Ineligible Institutional Shareholder" under the Institutional Entitlement Offer; and
- are eligible under all applicable securities laws to receive an offer under the Retail Entitlement Offer.

Shareholders who are not Eligible Retail Shareholders are unable to participate in the Retail Entitlement Offer.

Action required by Eligible Shareholders

If you are an Eligible Retail Shareholder you may take one of the following actions:

1. Take up all of your Entitlement and also apply for additional New Shares under the Retail Oversubscription Facility

If you wish to take up all of your Entitlement, you are encouraged to make payment via BPAY® or, if you are New Zealand shareholder and unable to pay via BPAY®, via electronic funds transfer by following the instructions set out on the personalised Entitlement and Acceptance Form available online at <https://coeoffer.thereachagency.com>. Payment is due by no later than 5.00pm (Sydney time) on Thursday, 7 July 2022.

If you apply to take up all of your Entitlement, you may also apply for additional New Shares under the Retail Oversubscription Facility. Any application monies received for more than your full Entitlement of New Shares will be treated as applying for as many additional New Shares as it will pay for in full, up to a maximum of the number of additional New Shares equal to 50% of the number of Existing Shares you hold on the Record Date. There is no guarantee that you will be allocated any additional New Shares under the Retail Oversubscription Facility.

2. Take up all of your Entitlement but not apply for any additional New Shares under the Retail Oversubscription Facility

If you wish to take up all of your Entitlement, you are encouraged to make payment via BPAY® or, if you are New Zealand shareholder and unable to pay via BPAY®, via electronic funds transfer by following the instructions set out on the personalised Entitlement and Acceptance Form available online at <https://coeoffer.thereachagency.com>. Payment is due by no later than 5.00pm (Sydney time) on Thursday, 7 July 2022.

If Cooper Energy receives an amount that is less than the Offer Price multiplied by your Entitlement, your payment may be treated as an application for as many New Shares as your application monies will pay for in full.

3. Take up part of your Entitlement and allow the balance to lapse, in which case you will receive no value for those lapsed Entitlements

If you wish to take up only part of your Entitlement, you are encouraged to make payment via BPAY® or, if you are New Zealand shareholder and unable to pay via BPAY®, via electronic funds transfer by following the instructions set out on the personalised Entitlement and Acceptance Form available online at <https://coeoffer.thereachagency.com>. Payment is due by no later than 5.00pm (Sydney time) on Thursday, 7 July 2022. If you do not take up your Entitlement in full, you will have your percentage holding in Cooper Energy reduced as a result of dilution by the shares issued under the Equity Raising.

If Cooper Energy receives an amount that is less than the Offer Price multiplied by your Entitlement, your payment may be treated as an application for as many New Shares as your application monies will pay for in full.

4. Do nothing, in which case your Entitlement will lapse and you will receive no value for that lapsed Entitlement

If you do not take up your Entitlement, you will not be allocated New Shares and your Entitlement will lapse. Your Entitlements to participate in the Retail Entitlement Offer are non-renounceable, which means they are non-transferrable and cannot be sold, traded on ASX or any other exchange, nor can they be privately transferred.

Key dates for the Retail Entitlement Offer²

Event	Date
Announcement of the Placement and Entitlement Offer	Monday, 20 June 2022
Record Date for the Retail Entitlement Offer	7.00pm on Thursday, 23 June 2022
Issue of Retail Offer Booklet and Retail Entitlement Offer opens	Tuesday, 28 June 2022
Settlement of Shares issued under the Placement and Institutional Entitlement Offer	Thursday, 30 June 2022
Allotment and commencement of trading of Shares issued under the Placement and Institutional Entitlement Offer	Friday, 1 July 2022
Retail Entitlement Offer closes (Retail Closing Date)	5.00pm on Thursday, 7 July 2022
Allotment of New Shares under the Retail Entitlement Offer	Thursday, 14 July 2022
New Shares issued under the Retail Entitlement Offer commence trading on ASX	Friday, 15 July 2022

² This timetable is indicative only and subject to change without notice. Times are Sydney times. The commencement of quotation of New Shares is subject to confirmation from ASX. Subject to the requirements of the Corporations Act, ASX Listing Rules and any other applicable laws, Cooper Energy reserves the right to amend this timetable at any time, including extending the Retail Entitlement Offer Period or accepting late applications, either generally or in particular cases, and to withdraw the Retail Entitlement Offer, without notice. Any extension of the Retail Closing Date will have a consequential effect on the allotment and issue dates of New Shares. Cooper Energy also reserves the right not to proceed with the Retail Entitlement Offer in whole or in part at any time prior to allotment and issue of the New Shares. In that event, the relevant application monies will be returned in full to applicants (without interest).

Further information

For further information on the Entitlement Offer or if you have any questions you can call the Cooper Energy Shareholder Information Line on 1300 655 248 (within Australia) or +61 3 9415 4887 (outside Australia) from 8.30am to 5.00pm (Sydney time) Monday to Friday (excluding public holidays). If you have any further questions you should contact your stockbroker, solicitor, accountant or other professional adviser.

Thank you for your ongoing support of Cooper Energy.

Yours sincerely
Cooper Energy Limited



Amelia Jalleh
Company Secretary & General Counsel

Important Notices

This letter has been prepared by Cooper Energy Limited (ACN 096 170 295) and is dated 28 June 2022.

The Retail Entitlement Offer is made in accordance with section 708AA of the Corporations Act (as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84). This letter does not contain all of the information which an investor may require to make an informed investment decision. The information in this letter does not constitute financial product advice and does not take into account your investment objectives, financial situation or particular needs.

This letter and the Retail Offer Booklet should be read in their entirety before you decide to participate in the Retail Entitlement Offer. This letter is not a prospectus or other disclosure document under the Corporations Act and has not been lodged with the Australian Securities and Investments Commission.

Determination of eligibility of investors for the purpose of the institutional or retail components of the Entitlement Offer is determined by reference to a number of matters, including legal and regulatory requirements, logistical and registry constraints and the discretion of Cooper Energy and each of the Underwriters.

Each of Cooper Energy and the Underwriters and each of their respective related bodies corporate (as defined in the Corporations Act) and affiliates and each of their respective directors, officers, employees, partners, consultants, contractors, agents and advisers disclaim any duty or liability (including, without limitation, any liability arising from fault, negligence or negligent misstatement) in respect of that determination and the exercise or otherwise of that discretion, to the maximum extent permitted by the law.

This letter does not constitute an offer or invitation in any place in which, or to any person to whom, it would not be lawful to make such an offer or invitation. In particular, this letter does not constitute an offer to ineligible retail shareholders and may not be distributed in the United States and the New Shares may not be offered or sold, directly or indirectly, to persons in the United States.

No action has been taken to register or qualify the Retail Entitlement Offer, the Entitlements or the New Shares, or otherwise permit the public offering of the New Shares, in any jurisdiction other than Australia and New Zealand.

The provision of this letter is not, and should not be considered as, financial product advice. The information in this letter is general information only and does not take in account your individual objectives, taxation position, financial situation or needs. If you are unsure of your position, please contact your accountant, tax advisor, stockbroker or other professional adviser.

Not an offer in the United States

None of the information in this letter constitutes an offer to sell, or the solicitation of an offer to buy, any securities in the United States. This letter must not be released, or distributed directly or indirectly, to persons in the United States.

The Entitlements and the New Shares have not been, and will not be, registered under the U.S. Securities Act or under the laws of any state or other jurisdiction of the United States and that, accordingly, the Entitlements may not be taken up or exercised by a person in the United States, and the New Shares may not be offered or sold, directly or indirectly, in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities laws.