

ANZ Breakfree Package Variation and Cancellation Request Form



You should use this variation/cancellation request form to add or delete an account to/from an ANZ Breakfree Package or to cancel an ANZ Breakfree Package. Please complete this form and then fax it to us on 1800 105 607 or return it to your nearest ANZ branch. If you require any assistance in completing this form, please contact us on 13 33 12.

ANZ
Locked Bag 9, Collins St West Post Office
Melbourne, VIC 8007
Australia
Phone: 13 33 12
Fax: 1800 105 607

What I/we want to do:

Vary my/our ANZ Breakfree Package
(please tick this box and fill in 1, 2, 3, 4 and 5)

Or

Cancel my/our ANZ Breakfree Package
(please tick this box and fill in 1, 2, 4 and 5)

1. MY/OUR DETAILS - PLEASE COMPLETE IN ALL CASES

Applicant 1 Full Name

Applicant 2 Full Name

Applicant 3 Full Name

Applicant 4 Full Name

Applicant 5 Full Name

2. PLEASE LIST EXISTING ANZ ACCOUNTS UNDER YOUR ANZ BREAKFREE PACKAGE

Loan account

Account Holder(s)

1	<input type="text"/>
2	<input type="text"/>
3	<input type="text"/>
4	<input type="text"/>
5	<input type="text"/>

Account Number

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

Transaction account

Account Holder(s)

6	<input type="text"/>
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Account Number

<input type="text"/>

Credit card account

Account Holder(s)

7	<input type="text"/>
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Account Number

<input type="text"/>

3. ADD/DELETE OR CHANGE ACCOUNT(S) FROM YOUR ANZ BREAKFREE PACKAGE

To add or delete a nominated account from your ANZ Breakfree Package, complete section (a) only. If you wish to substitute any of your accounts included in your ANZ Breakfree Package, please complete section (b). **Important:** Please refer to the Notes below for information about the accounts you must hold under your ANZ Breakfree Package to be eligible for Package benefits.

a) Please select to Add or Delete as appropriate and provide account number in the box below.

1 Add Delete

Account Number

2 Add Delete

Account Number

3 Add Delete

Account Number

4 Add Delete

Account Number



b) Please nominate the account number(s) to be removed from your ANZ Breakfree Package and the account number(s) to be substituted in their place.

Account(s) currently in the Package (to be removed)

Account(s) to be substituted into the Package

Loan account

Loan account

Transaction account

Transaction account

Credit card account

Credit card account

Notes:

1. Where you are changing accounts held under the ANZ Breakfree Package, to continue to be eligible for ANZ Breakfree Package benefits, you must ensure that you still hold the Nominated Accounts, which are at least one ANZ Mortgage Lending Account and an ANZ Transaction Account. (Refer to ANZ Breakfree Terms and Conditions booklet for further information regarding eligible accounts).
2. AN ANZ Equity Manager facility can be held so as to satisfy the requirement to hold a Nominated Mortgage Lending Account and a Nominated Transaction Account.
3. ANZ Simplicity PLUS Loans, ANZ Portfolio Sub-accounts and lending accounts in the name of a company or business are excluded as Nominated Mortgage Lending Accounts and excluded from the ANZ Breakfree Package.
4. Only one ANZ Transaction Account and one ANZ Credit Card Account can be held under the ANZ Breakfree Package.
5. An Eligible Transaction Account means any one of ANZ Access Advantage, ANZ One or ANZ Equity Manager facility.
6. When requesting a cancellation of a package, all individuals who hold any of the Nominated Accounts under the ANZ Breakfree Package must sign this form.
7. If you wish to add/remove or substitute any nominated accounts from your ANZ Breakfree Package, the Account Holder(s) of the account being added, deleted or substituted must sign this form.
8. This form can only be used to cancel your ANZ Breakfree Package or to vary your account(s) held under your ANZ Breakfree Package. This form is NOT to be used to close any accounts held under your ANZ Breakfree Package.

4. CONTACT DETAILS

We may need to contact you to discuss your request where your ANZ Breakfree Package is held in the name of more than one person, please nominate a person for us to contact:

Name

Contact number

5. DECLARATION AND SIGNATURE

By signing this form I/we acknowledge:

- That the written details in this ANZ Breakfree Variation and Cancellation Request Form are true and correct; and
- That I/we asked ANZ to:
 - add / delete the accounts specified
 - change the Mandatory Accounts specified
 - cancel my/our ANZ Breakfree Package
- If I/we cancel my/our ANZ Breakfree Package or remove any accounts from my/our ANZ Breakfree Package, my/our accounts which previously attracted ANZ Breakfree benefits will be conducted on the terms that then apply to these accounts where ANZ Breakfree benefits are not applicable. That is ANZ standard terms, conditions, interest rates fees and charges will apply.



Important information:

ANZ's collection, use and disclosure of personal information

ANZ is collecting your personal information to enable it to process your request to close or vary your ANZ Breakfree Package. Without this information we may not be able to process your request. You may request access to your information by calling 13 22 73. Access will be granted in accordance with the Privacy Act 1988 for a reasonable fee. If any of your information is inaccurate, you may also request that it be corrected.

Signature of Applicant 1

Signature box for Applicant 1 containing a handwritten signature.

Date

Date input fields for Applicant 1.

Signature of Applicant 2

Signature box for Applicant 2 containing a handwritten signature.

Date

Date input fields for Applicant 2.

Signature of Applicant 3

Empty signature box for Applicant 3.

Date

Date input fields for Applicant 3.

Signature of Applicant 4

Empty signature box for Applicant 4.

Date

Date input fields for Applicant 4.

Signature of Applicant 5

Empty signature box for Applicant 5.

Date

Date input fields for Applicant 5.

Please deliver completed form to:



ANZ Branch



Fax 1800 105 607

BANK USE ONLY

SVC Number

Input field for SVC Number.

Staff Name

Input field for Staff Name.

Branch

Input field for Branch.

Contact details

Input field for Contact details.