

Agent DGZ

Client THE TRUSTEE FOR S & D
O'BRIEN SUPER FUND

ABN 61 708 132 550

Transfer balance account report

Transaction ID 2410660570223

Provider

Name THE TRUSTEE FOR S & D O'BRIEN SUPER

FUND

ABN 61708132550

Supplier

Name B.V GROGAN & S.D GROGAN

ABN 20741591824

Contact name MIRANDA EXELBY

Contact phone number 07 41524677

Event

Reporting event Superannuation income stream

 Reported effective date
 01/05/2022

 Value
 \$1,606,762.09

Member

Details

Tax file number (TFN) 487685413

Title Mr

Family name O'BRIEN
First given name SHANE

ANTHONY

Second given name

Date of birth 29/04/1962

Address

3 AVELING ST WAVELL HEIGHTS QLD 4012 AUSTRALIA

Account details

Type Account based income stream

StatusAccount is openAccount numberOBSHA00002PClient numberOBRSHAN0001

Is this a cancellation of a previous report?

Declaration

- > I have prepared the statement with the information supplied by the superannuation provider / life insurance company (as applicable)
- > I have received a declaration made by the superannuation provider / life insurance company (as applicable) that the information provided to me for the preparation of this statement is true and correct
- > I am authorised by the superannuation provider / life insurance company (as applicable) to give the information in the statement to the ATO

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