

ENTITLEMENT OFFER AND ACCEPTANCE FORM

ACCELERATED PRO-RATA NON-RENOUCEABLE ISSUE OF APPROXIMATELY 40.46 MILLION NEW UNITS AT AN ISSUE PRICE OF \$2.47 EACH ON THE BASIS OF 1 NEW UNIT FOR EVERY 8.4 EXISTING UNITS HELD, PAYABLE IN FULL UPON ACCEPTANCE OF THIS OFFER.



MR SHANE ANTHONY O'BRIEN &
 MRS DONNA LEE O'BRIEN
 <S & D O'BRIEN S/F A/C>
 3 AVELING STREET
 WAVELL HEIGHTS QLD 4012

Entitlement No. 025129369

Subregister CHES

SRN/HIN. 0052278929

Number of Units held: 10,000
12 July 2021 at 7:00pm (AEST)

Offer Closes: 28 July 2021 at 5:00pm (AEST)



IF PAYING BY BPAY YOU DO NOT NEED TO RETURN THIS FORM

A Entitlement Offer and Acceptance

If you wish to accept your **FULL ENTITLEMENT** and are paying by cheque or draft please complete and return this form **WITH YOUR PAYMENT FOR THE AMOUNT SHOWN BELOW**. The return of this form by the Closing Date with payment will constitute acceptance of the Offer. Your signature is only required when an alteration to your address is indicated by you over the page.

Entitlement to Units on the basis of 1 New Unit for every 8.4 Existing Units held	Price Per New Unit	Amount Payable for Full Acceptance, at \$2.47 per New Unit
1,190	\$2.47 per New Unit =	\$2,939.30

If you wish to accept **PART OF YOUR ENTITLEMENT ONLY** and are paying by cheque or draft please complete this form showing in the box below the **NUMBER OF NEW UNITS BEING ACCEPTED** and the appropriate amount payable.

Number of New Units accepted	Price Per New Unit	Amount Enclosed
	\$2.47 per New Unit =	\$

B Payment

Payment may only be made by BPAY or cheque. Cash will not be accepted via the mail or at the Rural Funds Group Registry. Payments cannot be made at any bank.

Payment Option 1 - BPAY



Billers Code: 27870
Ref: 85024073

Telephone & Internet Banking - BPAY®

Contact your bank, credit union or building society to make this payment from your cheque or savings account.

More info: www.bpay.com.au

© Registered to BPAY Ltd ABN 69 079 137 518

- To pay via BPAY please contact your participating financial institution
- If paying by BPAY you do not need to return this Entitlement Offer and Acceptance Form**
- If paying by BPAY the amount of your payment received in the account divided by the issue price (rounded down to the nearest whole unit) will be deemed to be the total number of New Units you are applying for.

If you wish to participate in the offer, you are encouraged to apply via BPAY in light of delays to postal services caused by the COVID-19 pandemic, as you do not need to return this Application Form if you choose to pay by BPAY.

Payment Option 2 – Cheque (record cheque details below)

DRAWER	CHEQUE NO.	BSB NO.	ACCOUNT NO.	AMOUNT \$AUD
				\$

- Only cheques or bank drafts in Australian dollars and drawn on a bank or financial institution in Australia will be accepted.
- Your cheque or bank draft must be made payable to 'Rural Funds Group' and crossed Not Negotiable.
- Please ensure that you submit the correct amount. Incorrect payments may result in your acceptance being rejected.

C Contact Details

CONTACT NAME	TELEPHONE WORK	TELEPHONE HOME	EMAIL ADDRESS
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By submitting this Acceptance Form or by using the BPAY facility to accept the Offer, I/We represent and warrant that I/we have read and understood the Retail Offer Booklet to which this Form relates and declare that this acceptance is completed and lodged according to the Retail Offer Booklet and the instructions on the reverse of the Form and declare that all details and statements made by me/us are complete and accurate. I/We agree to be bound by the constitutions of the Rural Funds Group and agree to the terms and conditions of the Offer under the Retail Offer Booklet. I/We represent and warrant that if we are an individual we are over 18 years of age, I/we have not relied on any other information provided by RFM other than as set out in the Retail Offer Booklet or disclosed to the market when making my/our decision to invest.

LODGEMENT INSTRUCTIONS TO APPLICANTS

Please read these instructions carefully

ACCEPTANCE OF YOUR ENTITLEMENT IN FULL OR PART

Multiply the number of New Units for which you are accepting by \$2.47 then fill in the acceptance details, where necessary, in the space provided on the front of this form. Complete your cheque details on the front of this form and send your cheque/draft and completed form to:

Boardroom Pty Limited
GPO Box 3993
SYDNEY NSW 2001

Telephone No. 02 9290 9600
Facsimile No. 02 9279 0664

If you do not deal with your entitlement it will lapse at 5.00 pm AEST on 28 July 2021. If you do not participate in the Retail Entitlement Offer, you will not receive any value for your entitlement.

PAYMENT

Cheque or Draft

All cheques or drafts (expressed in Australian currency) are to be made payable to "Rural Funds Group" and crossed "Not Negotiable". Cheque and draft payments must be received by the Registry before 5.00 pm AEST on 28 July 2021.

BPAY

If you make payment using BPAY you must contact your Australian bank, credit union or building society to make this payment from your cheque or savings account. For more information refer to the front of this form for the Biller Code and Customer Reference Number. Payments must be received by the Registry before 5.00 pm AEST on 28 July 2021. **If paying by BPAY you do not need to return the Acceptance Form.**

PAYMENT - OVERSEAS RESIDENTS

Overseas Unitholders who are permitted to apply for New Units must obtain a draft in Australian currency payable on a bank in Australia, or where the Unitholder has an account with a bank in Australia, by a cheque drawn on that bank within Australia.

The Australian currency draft should be attached to your completed form and the document mailed to:

Boardroom Pty Limited
GPO Box 3993
SYDNEY NSW 2001

OVERSEAS UNITHOLDERS ARE ADVISED TO ENSURE THEIR DOCUMENTS ARE POSTED TO AUSTRALIA BY AIRMAIL.

Personal cheques drawn on overseas banks in Australia or any foreign currency will not be accepted. These will be returned and the acceptance deemed to be invalid.

INTERPRETATION

Terms used in this Entitlement and Acceptance Form have the same meaning as defined in the Retail Offer Booklet.

CHANGES OF ADDRESS SUPPORTED BY YOUR SIGNATURE(S)

If your address is not exactly as shown, please provide details below. This is only relevant for Issuer Sponsored registered holdings. CHES holders must notify your sponsoring broker for amendments to holdings on the CHES Subregister.

CHANGE OF ADDRESS DETAILS – ISSUER SPONSORED ONLY		
SIGN HERE FOR ADDRESS AMENDMENTS:		

Unitholder 1 (Individual) /
Sole Director & Sole Company
Secretary

Joint Unitholder 2 (Individual) /
Director

Joint Unitholder 3 (Individual) /
Director/Company Secretary (*Delete one*)

Privacy Statement: Boardroom Pty Limited advises that Chapter 2C of the Corporations Act 2001 (Cth) requires information about you as a Unitholder (including your name, address and details of the Units you hold) to be included in the public register of the entity in which you hold Units. Information is collected to administer your Unitholding and if some or all of the information is not collected then it might not be possible to administer your Unitholding. Your personal information may be disclosed to the entity in which you hold Units. You can obtain access to your personal information by contacting us at the address or telephone number shown on the Acceptance Form. Our privacy policy is available on our website (<http://www.boardroomlimited.com.au/privacy.html>).