



CPB Financial Services

Relationships | Solutions | Support

CPB Financial Services Pty Ltd

ABN 76 008 286 897

trading as **CPB Financial Planning Services**

285 St Vincent Street

PO Box 230

Port Adelaide SA 5015

Tel 08 8341 2411

Fax 08 8341 1490

Email cpb@cpb.com.au

www.cpb.com.au

CPB Fee for Service Finplan Advice Pty Ltd

TAX INVOICE

Issue Date
30.6.2020

Due Date
30.06.2020

Invoice number
SMSF ANNUAL

Adviser
Keiran McPhee

Barry John Lane and Dolores Mary Lane ATF Lane Superannuation Fund

Account Summary

	DESCRIPTION	AMOUNT
	Professional Services Keiran McPhee	
	Annual service fee Self-managed Superannuation Fund	\$3,000.00
	(GST Inclusive)	
TOTAL DUE		<u>\$3,000.00</u>

Please make your payment to:

Account name: Finplan Advice Pty Ltd

Bank: Westpac Branch: Castle Plaza Edwardstown

BSB: 035048

Account number: 392904

Reference: **Paid monthly over the year (paid).**

Should you have any questions please contact us on 08 8341 2411.

Advisers: Keiran McPhee, Robert Steventon and Vanita Barry