

Lane Superannuation Fund

Members Statement

Dolores Lane  
12 Pioneer Court  
Highbury, South Australia, 5089, Australia

Your Details

Date of Birth : Provided  
Age: 69  
Tax File Number: Provided  
Date Joined Fund: 17/05/2007  
Service Period Start Date: 17/05/2007  
Date Left Fund:  
Member Code: LANDOL00001P  
Account Start Date 01/07/2013  
Account Phase: Retirement Phase  
Account Description: Account Based1

Nominated Beneficiaries Barry Lane  
Vested Benefits 21,522.03

Your Balance

Total Benefits 21,522.03

Preservation Components

Preserved  
Unrestricted Non Preserved 21,522.03  
Restricted Non Preserved

Tax Components

Tax Free (82.87%) 17,835.18  
Taxable 3,686.85

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	22,871.16
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	(779.12)
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	570.00
Contributions Tax	
Income Tax	0.01
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	21,522.03

# Lane Superannuation Fund

## Members Statement

Dolores Lane  
12 Pioneer Court  
Highbury, South Australia, 5089, Australia

### Your Details

Date of Birth : Provided  
Age: 69  
Tax File Number: Provided  
Date Joined Fund: 17/05/2007  
Service Period Start Date: 17/05/2007  
Date Left Fund:  
Member Code: LANDOL00002P  
Account Start Date 22/10/2007  
Account Phase: Retirement Phase  
Account Description: Account Based2

### Nominated Beneficiaries

Barry Lane

Vested Benefits 183,360.59

### Your Balance

Total Benefits 183,360.59

#### Preservation Components

Preserved

Unrestricted Non Preserved 183,360.59

Restricted Non Preserved

#### Tax Components

Tax Free (36.56%) 67,036.64

Taxable 116,323.95

### Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	218,910.20

#### Increases to Member account during the period

Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	(7,444.41)
Internal Transfer In	

#### Decreases to Member account during the period

Pensions Paid	28,105.20
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	

Closing balance at 30/06/2020	183,360.59
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Lane Superannuation Fund

Members Statement

Barry Lane  
12 Pioneer Court  
Highbury, South Australia, 5089, Australia

Your Details

Date of Birth :	Provided
Age:	69
Tax File Number:	Provided
Date Joined Fund:	17/05/2007
Service Period Start Date:	17/05/2007
Date Left Fund:	
Member Code:	LANBAR00002P
Account Start Date	22/10/2007
Account Phase:	Retirement Phase
Account Description:	Account Based2

Nominated Beneficiaries Dolores Lane

Vested Benefits 221,370.90

Your Balance

Total Benefits 221,370.90

Preservation Components

Preserved	
Unrestricted Non Preserved	221,370.90
Restricted Non Preserved	

Tax Components

Tax Free (34.55%)	76,483.56
Taxable	144,887.34

Your Detailed Account Summary

		This Year
Opening balance at	01/07/2019	264,326.44
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		(8,988.14)
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		33,967.40
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2020	221,370.90

Lane Superannuation Fund

Members Statement

Barry Lane  
12 Pioneer Court  
Highbury, South Australia, 5089, Australia

Your Details

Date of Birth : Provided  
Age: 69  
Tax File Number: Provided  
Date Joined Fund: 17/05/2007  
Service Period Start Date: 17/05/2007  
Date Left Fund:  
Member Code: LANBAR00005P  
Account Start Date 01/07/2015  
Account Phase: Retirement Phase  
Account Description: Account Based5

Nominated Beneficiaries Dolores Lane  
Vested Benefits 26,282.23

Your Balance

Total Benefits 26,282.23

Preservation Components

Preserved  
Unrestricted Non Preserved 26,282.23  
Restricted Non Preserved

Tax Components

Tax Free (98.70%) 25,941.32  
Taxable 340.91

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	27,932.08
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	(949.85)
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	700.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	26,282.23