

TAX INVOICE

D & M Brake Superannuation Fund
PO Box 5009
MANLY QLD 4179
ABN: 44 403 256 120

Account Number
9BRAD

Invoice Date
11 Jun 2021

Invoice Number
INV-1392

Description	GST	Amount AUD
Meeting - David & Lisa Brake with Shona Sherman to discuss: Admitting children to Fund, and the administrative process required. Outcome of property assets when one, or both pass away - and if children join the Fund. Pension - start date for Lisa, and maximum Transfer Balance Cap.	10%	730.00
Property settlement, and implications of money paid to David's mother on overall asset pool. Superannuation contribution limits. Lewis - requirements to pay SGC, and tax issues for this FY. Includes email after meeting.		
	Subtotal	730.00
	Total GST 10%	73.00
	Invoice Total AUD	803.00
	Amount Due AUD	0.00

Due Date: 25 Jun 2021

Payment Advice

Payment Options

Cheque Payable to:
HFB Super Pty Ltd
PO Box 24
Cleveland Qld 4163

Direct Deposit:
BSB: 034 026
Account No: 422 741
Ref: 9BRAD

9BRAD - D & M Brake Superannuation Fund

Invoice Number: INV-1392
Amount Due: 0.00
Date Due: 25 Jun 2021

Amount Enclosed: _____