



Transaction History

X00031824281
4670

◀ View: AIZ, X*****4281 (GAFFEL INVESTMENTS PTY LTD <GROSE FAMILY SUPER FUND A/C>)

Date range from (dd/mm/yyyy)  to (dd/mm/yyyy) 

Displaying Transaction History from 12 Dec 2020 to 12 Dec 2022

HIN/SRN EMP ID	Security Code	Date	Transaction	Change	Running Balance
X*****4281	AIZ	09/05/2022	Renounceable Rights Issue Allotment	7,964	10,964
X*****4281	AIZ	17/03/2021	Holding Net Movement (CHESS 510)	3,000	3,000

Viewing 1 - 2 of 2

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Payment Advice



All Registry communications to:
C/- Link Market Services Limited
Locked Bag A14, Sydney South, NSW, 1235
Telephone: 1300 554 474
ASX Code: **AIRRG**
Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

AIR NEW ZEALAND LIMITED
ABN: 70 000 312 685

**GAFFEL INVESTMENTS PTY LTD <GROSE FAMILY SUPER FUND
A/C>**
PO BOX 8548
BARGARA QLD
4670

CAPITAL REPAYMENT STATEMENT

Reference No.: X*****4281
Payment Date: 13 May 2022
Record Date: 09 May 2022

Security Description	Rate per Security	Participating Holding	Capital Amount
AIRRG - 2022 RENOUNCEABLE RIGHTS	\$0.01	54,664	\$546.64
		Less Withholding Tax	\$0.00
		Net Amount	AUD 546.64
		Represented By:	
		Direct Credit amount	AUD 546.64

BANKING INSTRUCTIONS

The amount of AUD 546.64 was deposited to the bank account detailed below:

COMMONWEALTH BANK OF AUSTRALIA

GAFFEL INVESTMENTS P/L <GROSE FAMILY SUPER FUND>
BSB: 064-000 **ACC:** *****0525

DIRECT CREDIT REFERENCE NO.: 1277162224

John Grose

From: Air New Zealand <no_return@linkinvestorservices.co.nz>
Sent: Wednesday, 6 April 2022 8:53 AM
To: johngrose1@bigpond.com
Subject: Refuelling for our recovery: Air New Zealand Rights Offer Opens - STRICTLY CONFIDENTIAL - PLEASE DO NOT FORWARD - NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

Flag Status: Flagged

This e-mail is confidential and intended for the intended recipient only and may not be copied, altered, forwarded or distributed in any way to any other person. Non-compliance with the foregoing may constitute a violation of law.



HIN/SRN number: X*****4281
Entitlement number: 955929

Kia ora Air New Zealand shareholder

Refuelling for our recovery: Rights Offer open today

On 30 March 2022, Air New Zealand announced the launch of a Rights Offer as part of our recapitalisation plan to help position the airline for recovery. We are now pleased to invite Eligible Shareholders to apply to participate in this Rights Offer which opens **today**.

Information in relation to the Rights Offer was announced by Air New Zealand via NZX and ASX on 30 March 2022, and can be accessed from NZX or ASX at www.nzx.com and www.asx.com.au under the ticker code "AIR" and "AIZ", respectively.

Offer overview

The Rights Offer comprises a 2 for 1 pro rata renounceable rights offer of new fully paid ordinary shares in Air New Zealand (each a **New Share**, together **New Shares**), followed by a shortfall bookbuild process (together with the Rights Offer, the **Offer**). The proceeds of the Offer will be used by Air New Zealand to repay the existing Crown loan, strengthen its balance sheet, improve liquidity and help position itself for recovery.

The Rights Offer is open to "Eligible Shareholders", including persons who are located in/with a registered address in New Zealand or Australia as at 7.00pm NZST / 5.00pm AEST on 5 April 2022 and certain institutional investors in a limited number of other jurisdictions. Please refer to the definition of Eligible Shareholder in the [Offer Document](#) for further information. Eligible Shareholders in certain jurisdictions outside Australia and New Zealand will be contacted directly.

Under the Rights Offer, for each existing share held in Air New Zealand at 7.00pm (NZST) / 5.00pm (AEST) on 5 April 2022 an Eligible Shareholder will receive one right

to subscribe for 2 New Shares at the offer price of NZ\$0.53 per New Share (or A\$0.49 per New Share) (a **Right**). Eligible Shareholders who take up their Rights in full also have the opportunity to apply for additional New Shares in a shortfall bookbuild process, as described in the Offer Document.

If you do nothing with your Rights, your Rights will lapse, you will not be allocated New Shares and you will have your percentage holding in Air New Zealand reduced as a result of dilution by the New Shares issued under the Offer.

Additionally, if you do nothing with your Rights or if you are not an Eligible Shareholder, any New Shares attributable to your unexercised Rights will be sold in the shortfall bookbuild following the close of the Rights Offer. Any premium above the Offer Price received for those New Shares will be paid to you. There is no guarantee that a premium will be realised.

Rights

The Rights are quoted on the NZX Main Board under the code AIRRG. This means that you may sell all or some of your Rights on the NZX Main Board between 4 April 2022 and 26 April 2022 if you are an Eligible Shareholder and you choose not to take up all of your Rights. If you have any questions on how to trade your Rights, please contact your broker, an NZX Firm or an ASX broker.

Rights acquired on NZX may only be exercised by persons meeting the eligibility criteria set out in the Offer Document. It is the responsibility of purchasers of Rights (and any broker, nominee or custodian acting on their behalf) to inform themselves of the eligibility criteria for exercise. In particular, persons in the United States will not be eligible to purchase or trade Rights or to take up New Shares for any Rights they acquire. In addition, persons acting for the account or benefit of persons in the United States will not be eligible to purchase or trade Rights, or take up New Shares for any Rights they acquire, for such persons in the United States. If holders of Rights at the end of the trading period do not meet the eligibility criteria, they will not be able to exercise the Rights. In the event that holders are not able to exercise their Rights, they may receive no value for them.

Actions to be taken by Eligible Shareholders

In summary, if you are an Eligible Shareholder, you may take one of the following actions:

- take up all or some of your Rights;
- take up all of your Rights and apply for additional New Shares in the shortfall bookbuild;
- sell all or some of your Rights on the NZX Main Board;
- take up some of your Rights and sell all or some of the balance on the NZX Main Board; or
- do nothing with all or some of your Rights.

Further details on the Rights Offer and the shortfall bookbuild, including how to apply, are set out in an Offer Document, which is available online to Eligible Shareholders along with the Investor Presentation at <https://airnz.rightsoffer.co.nz> You should read

the Offer Document and Investor Presentation in full before deciding whether to participate in the Offer.

369371

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1724 83

How to participate in the Offer

Applications under the Offer will be accepted online at <https://airnz.rightsoffer.co.nz> from today. To apply online, you will be required to enter your Holder Number and the unique Entitlement Number below:

Your online application details

003182

HIN/SRN number: X*****4281
Entitlement Number: 955929

Alternatively, Eligible Shareholders may also deliver a completed Acceptance Form (either by email, mail or delivery) to the Registrar together with payment. Air New Zealand will mail copies of the Offer Document and Acceptance Form to shareholders who do not receive electronic communications. If you require a printed copy of the Acceptance Form, you can request one [here](#). Given the possibility of postal delays, we recommend that any applications by Eligible Shareholders are made online at <https://airnz.rightsoffer.co.nz>.

Applications, together with payment, must be received by 5.00pm (NZST) / 3.00pm (AEST) on the Closing Date (2 May 2022).

We encourage you to read the Offer Document and Investor Presentation carefully and if you have any questions, seek financial, investment, or other professional advice from a qualified professional adviser or an NZX Firm or ASX broker. If you have any questions about how to apply, please call Air New Zealand's share registrar, Link Market Services, on 0800 800 899 (toll free within New Zealand) or +64 9 375 5998 (within Australia) from 8:30am to 5:00pm Monday to Friday (excluding public holidays).

Thank you for your continued support.

Ngā mihi



Dame Therese Walsh

Chair



Greg Foran

CEO

Important Information

This communication is not for distribution or release in the United States. This communication does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. The Rights and the New Shares have not been, and will not be, registered under the US Securities Act of 1933 (**US Securities Act**), or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States or to any person acting for the account or benefit of any person in the United States, except in transactions exempt from, or not subject to, registration under the US Securities Act and applicable securities laws of any state or other jurisdiction of the United States.

John Grose

From: Air New Zealand <applications@linkinvestorservices.co.nz>
Sent: Thursday, 7 April 2022 10:52 AM
To: johngrose1@bigpond.com
Subject: Rights Offer Acceptance Confirmation



x

Kia ora

Thank you for your participation in the Air New Zealand 2 for 1 Renounceable Rights offer. The details of your acceptance are specified below.

Acceptance overview

Shareholder number

X*****4281

New Shares applied for under your Rights entitlement

6,000

Amount payable for New Shares applied for under your Rights entitlement

\$2,940.00

Amount payable for Additional New Shares in the Shortfall Bookbuild

\$2,000.00

Total amount payable

\$4,940.00

Payment method

BPAY®

BPAY® details

Payment must be received via BPAY® before 3.00pm (AEST) / 5.00pm (NZST) on 2 May 2022.

Biller Code

369371

Reference

4250100000172483

If you have any questions about your acceptance, please contact our Share Registrar Link Market Services on 0800 800 899 or by email at applications@linkmarketservices.co.nz. Further information about Air New Zealand and the offer is available at airnz.rightsoffer.co.nz.



Payment submitted



Paid \$4,940.00 to Air New Zealand 369371 4250 1000 0017 2483 AIR NEW ZEALAND LIMITED

Receipt no
N240721173576

From
CDIA
064-000 1115 0525

Ref
4250100000172483

Description
Rights offer

On
Thu 07 Apr 2022 at 10:59 AM (Syd/Melb)

Pay faster. Set a default account to pay from and we'll automatically choose it when you make payments.

[Set default account](#)

John Grose

From: Air New Zealand <no_return@linkinvestorservices.co.nz>
Sent: Monday, 9 May 2022 3:57 PM
To: johngrose1@bigpond.com
Subject: Air New Zealand Rights Offer - Allotment Notice



HIN/SRN: X*****4281

Dear Shareholder,

Thank you for your participation in our recently completed Rights Offer and Shortfall Bookbuild.

Your New Shares in Air New Zealand have now been allotted as detailed below.

As a result of the strong support, applications for New Shares in the Shortfall Bookbuild have been scaled in accordance with the terms and conditions of the Offer (contained in the Offer Document dated 30 March 2022). Your refund amount will be paid on or before 16 May 2022.

Allotment Date		9 May 2022
Your Rights entitlement to New Shares at AU\$0.49 per New Share		6,000
Number of New Shares validly accepted		6,000
Bookbuild Price for New Shares in Shortfall Bookbuild		AU\$0.74
Dollar value of Additional New Shares applied for in the Shortfall Bookbuild		AU\$2,000.00
Accepted application amount in Shortfall Bookbuild		AU\$1,453.36
Refund amount ¹		AU\$546.64
*Total number of New Shares allotted ²		7,964

¹In accordance with the Offer Document, all refunds will be made without interest. Any amount lesser than \$5 due to scaling or rounding will be retained by Air New Zealand.

²The number of New Shares allotted to you has been rounded down to the nearest whole share.

Your holding details and information can be viewed and updated by logging into the Link Market Services Investor Centre website at <https://investorcentre.linkmarketservices.com.au/Login/Login>. You will require your HIN/SRN and Postcode.

Should you have any questions in relation to the Offer, please contact Link Market Services Limited by email to applications@linkmarketservices.co.nz or phone +64 9 375 5998. Defined terms in this correspondence have the meaning given to them in the Offer Document.

Thank you for your continued support of Air New Zealand.