



Westpac 55+ and Retired



MRS N M WILTON
11 RISE PL
UPPER KEDRON QLD 4055

Account Name
MRS NOELA MARY WILTON & MR
WILLIAM PETER WILTON ATF THE
WILTON FAMILY SUPERANNUATION
FUND

Customer ID:
6422 4825 WILTON, NOELA MARY
3741 6018 WILTON, WILLIAM PETER

BSB Account Number
034-198 165 825

Opening Balance	+ \$47,975.74
Total Credits	+ \$12,455.71
Total Debits	- \$52,379.54
Closing Balance	+ \$8,051.91

INTEREST RATES (PER ANNUM) ON CREDIT BALANCES

Effective Date	Portion of balance to \$9999	Portion of balance over \$9999 to \$49999	Portion of balance over \$49999 to \$249999	Portion of balance over \$249999
18 Feb 2022	0.05 %	0.05 %	0.10 %	0.25 %
17 May 2022	0.30 %	0.30 %	0.35 %	0.50 %
24 Jun 2022	0.30 %	0.30 %	0.35 %	0.65 %
22 Jul 2022	0.30 %	0.30 %	0.70 %	1.15 %
18 Aug 2022	0.30 %	0.60 %	0.85 %	1.30 %

TRANSACTIONS

Please check all entries on this statement and promptly inform Westpac of any possible error or unauthorised transaction

DATE	TRANSACTION DESCRIPTION	DEBIT	CREDIT	BALANCE
31/03/22	STATEMENT OPENING BALANCE			47,975.74
01/04/22	Deposit Dividend Tls Itm Div 001274016183		453.60	48,429.34
28/04/22	Withdrawal Cash Brookside QLD <i>Shares?</i>	20,050.30		28,379.04
29/04/22	Deposit Dividend Wam Leaders Ltd S00013695512		436.40	28,815.44
12/05/22	Deposit Dividend Div Myr 001276572605		18.29	28,833.73
24/06/22	Deposit Dividend WBC Dividend 001277601850		515.45	29,349.18
29/06/22	Withdrawal Cash Brookside QLD <i>W/D</i>	1,000.00		28,349.18
29/06/22	Withdrawal Cash Brookside QLD <i>before 30th</i>	1,200.00		27,149.18
30/08/22	Interest Paid <i>JUNE 22</i>		13.03	27,162.21



TRANSACTIONS

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DATE	TRANSACTION DESCRIPTION	DEBIT	CREDIT	BALANCE
05/07/22	Deposit Dividend Nab Interim Div Dv231/00955398		803.00	27,965.21
06/09/22	Deposit Dividend Magellan Fin Grp S00013695512		72.35	28,037.56
09/09/22	Withdrawal Cash Brookside QLD <i>To \$30,000 TP</i>	20,000.00		8,037.56
21/09/22	Deposit Dividend Tle Fri Div 001281460454		481.95	8,519.51
21/09/22	Transfer Deposit At Brookside QLD		8,000.00	16,519.51
21/09/22	Withdrawal/Cheque 100048 <i>Shares</i>	10,019.05		6,500.46
23/09/22	Deposit Dividend Bhp Group Div Af386/00258621		944.18	7,444.64
27/09/22	Withdrawal/Cheque 100049 <i>Shares</i>	110.19		7,334.45
28/09/22	Deposit Dividend Coles Group Ltd Fin22/01037961		133.80	7,468.25
29/09/22	Deposit Dividend CBA Fri Div 001280615044		562.80	8,031.05
30/09/22	Interest Paid		20.86	8,051.91
30/09/22	CLOSING BALANCE			8,051.91

CONVENIENCE AT YOUR FINGERTIPS

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ANNUAL INFORMATION
FOR THE PERIOD 1 JULY 2021 TO 30 JUNE 2022

For account: 4198/165825

Total interest credited

\$23.95

These details are provided for your records and taxation purposes

Westpac 55+ and Retired



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11 RISE PL
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FUND

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3741 6018 WILTON, WILLIAM PETER

BSB
034-198

Account Number
165 825

Opening Balance	+ \$8,051.91
Total Credits	+ \$19,701.53
Total Debits	- \$20,680.00
Closing Balance	+ \$7,073.44

INTEREST RATES (PER ANNUM) ON CREDIT BALANCES

Effective Date	Portion of balance to \$9999	Portion of balance over \$9999 to \$49999	Portion of balance over \$49999 to \$249999	Portion of balance over \$249999
18 Aug 2022	0.30 %	0.60 %	0.85 %	1.30 %
18 Oct 2022	0.30 %	0.60 %	0.95 %	1.40 %
21 Feb 2023	0.30 %	0.75 %	1.10 %	1.55 %
17 Mar 2023	0.30 %	1.00 %	1.35 %	1.80 %

TRANSACTIONS

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DATE	TRANSACTION DESCRIPTION	DEBIT	CREDIT	BALANCE
30/09/22	STATEMENT OPENING BALANCE			8,051.91
06/10/22	Deposit Dividend Woodside Int22/00709846		105.57	8,157.48
06/10/22	Deposit Dividend Wesfarmers Ltd Fin22/00968142		742.00	8,899.48
07/11/22	Deposit Dividend Div Myr 001285263876		30.48	8,929.96
30/11/22	Deposit Dividend Wam Leaders Ltd S00013695512		436.40	9,366.36
14/12/22	Deposit Dividend Nab Final Div Dv232/00454667		858.00	10,224.36
20/12/22	Deposit Dividend WBC Dividend 001286158002		540.80	10,765.16
30/12/22	Interest Paid		6.96	10,772.12



TRANSACTIONS

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DATE	TRANSACTION DESCRIPTION	DEBIT	CREDIT	BALANCE
24/01/23	Deposit Ato Ato005000017479578		11,913.10	22,685.22
30/01/23	Withdrawal/Cheque 200178	2,640.00		20,045.22
31/01/23	Reversal Of Dishonoured Cheque 200178		2,640.00	22,685.22
01/02/23	Withdrawal Cash Brookside QLD	2,640.00		20,045.22
08/03/23	Deposit Dividend Magellan Fin Grp 500013695512		49.25	20,094.47
13/03/23	Withdrawal Cash Brookside QLD	5,000.00		15,094.47
13/03/23	Transfer Withdrawal At Brookside QLD	10,000.00		5,094.47
16/03/23	Withdrawal Bank Cheque Purchase 0005382 Brookside QLD	400.00		4,694.47
28/03/23	Deposit Dividend Westfarmers Ltd Int23/00966431		652.96	5,347.43
30/03/23	Deposit Dividend Coles Group Ltd Int23/01033568		160.56	5,507.99
30/03/23	Deposit Dividend Bhp Group Div A1387/00255974		504.55	6,012.54
30/03/23	Deposit Dividend CBA Div 001291129080		582.80	6,578.34
31/03/23	Interest Paid		16.15	6,591.49
31/03/23	Deposit Dividend Tis Itm Div 001292451750		481.95	7,073.44
31/03/23	CLOSING BALANCE			7,073.44

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MORE INFORMATION

Further information in relation to your account, including details of product benefits and applicable fees and charges, is available on request. That information is also contained in the Product Disclosure Statement (PDS) or other disclosure document for your account. For a copy of that document, or if you have any other enquiries, you can call Telephone Banking on 132 032 from Australia or +61 2 9155 7700 from overseas.

The above Closing Balance amount may not be the same as the balance payable to you on closure of your account (the 'termination value'). Details of the termination value can be obtained by calling Telephone Banking on the numbers quoted above. Further information on how to close accounts, including calculation of the termination value, is contained in the Product Disclosure Statement (PDS) booklet or other disclosure document for your account.

We have an internal process for handling and resolving any problem you may have with, or complaints relating to, your account or this product. Information about this process can be found in the Product Disclosure Statement (PDS) or other disclosure document for your account, or you can contact us on 1300 130 487.

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3741 6018 WILTON, WILLIAM PETER

BSB Account Number
034-198 165 825

Opening Balance	+ \$7,073.44
Total Credits	+ \$4,123.58
Total Debits	- \$5,500.00
Closing Balance	+ \$5,697.02

INTEREST RATES (PER ANNUM) ON CREDIT BALANCES

Effective Date	Portion of balance to \$9999	Portion of balance over \$9999 to \$49999	Portion of balance over \$49999 to \$249999	Portion of balance over \$249999
17 Mar 2023	0.30 %	1.00 %	1.35 %	1.80 %
12 May 2023	0.30 %	1.25 %	1.60 %	2.05 %
20 Jun 2023	0.30 %	1.50 %	1.85 %	2.30 %

TRANSACTIONS

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DATE	TRANSACTION DESCRIPTION	DEBIT	CREDIT	BALANCE
31/03/23	STATEMENT OPENING BALANCE			7,073.44
05/04/23	Deposit Dividend Woodside Fin22/00720111		142.19	7,215.63
11/05/23	Deposit Dividend Myr Div 001295136502		97.52	7,313.15
31/05/23	Deposit Dividend Warn Leaders Ltd S00013695512		490.95	7,804.10
27/06/23	Deposit Dividend WBC Dividend 001296064279		591.50	8,395.60
29/06/23	Withdrawal Cash Caloundra QLD	500.00		7,895.60
30/06/23	Interest Paid		5.56	7,901.16
05/07/23	Deposit Dividend Nab Interim Div Dv241/00952582		913.00	8,814.16
07/09/23	Deposit Dividend Magellan Fin Grp S00013695512		73.29	8,887.45
11/09/23	Withdrawal Cash Brookside QLD	5,000.00		3,887.45

**TRANSACTIONS**

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DATE	TRANSACTION DESCRIPTION	DEBIT	CREDIT	BALANCE
27/09/23	Deposit Dividend Coles Group Ltd Fin23/01028253		133.80	4,021.25
28/09/23	Deposit Dividend Woodside Int23/00712333		82.04	4,103.29
28/09/23	Deposit Dividend Bhp Group Div A1388/00253696		462.74	4,566.03
28/09/23	Deposit Dividend Tia Fnl Div 001301385726		481.95	5,047.98
28/09/23	Deposit Dividend Commonwealth Ban 001299644914		643.20	5,691.18
29/09/23	Interest Paid		5.84	5,697.02
29/09/23	CLOSING BALANCE			5,697.02

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**ANNUAL INFORMATION
FOR THE PERIOD 1 JULY 2022 TO 30 JUNE 2023**

For account: 4198/165825

Total interest credited

\$49.53

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MORE INFORMATION

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Remember, if you have a card, always keep your passcode (PIN) secret - don't tell anyone or let them see it. Never write your passcode on your card or on anything that could be lost or stolen. If you do need to record a reminder, you must make every effort to disguise it. You may be liable for losses if you don't protect your passcode. To help you learn how you can protect your card against unauthorised transactions, you can find more information at westpac.com.au/dispute. If you are a business customer, please go to westpac.com.au/businessdispute