



# The P & M McCarthy Superannuation Fund

ABN 33 452 632 920

## Member's Information Statement

For the year ended 30 June 2021

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	2021	2020
	\$	\$
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<b>Mary Ellen McCarthy</b>		
Opening Balance - Benefy	218,702.26	213,667.22
Increase in member's benefit for the year	<u>(218,702.26)</u>	<u>5,035.04</u>
Balance as at 30 June 2021	<u><u>                        </u></u>	<u><u>218,702.26</u></u>
Withdrawal benefits at the beginning of the year	218,702.26	213,667.22
Withdrawal benefits at 30 June 2021		218,702.26

### Withdrawal Benefit

Your withdrawal benefit is the amount you are entitled to on resignation or retirement and represent the sum of:

- member contributions
  - superannuation guarantee contributions
  - award contributions
  - other employer contributions made on your behalf
- and earnings (after income tax) associated with the above contributions.

The preserved portion of your withdrawal benefit is the amount which cannot be paid out until you permanently retire from the workforce on or after age 55. The preservation age is to be increased from 55 to 60, on a phased in basis, by 2025.

### Contact Details

If you require further information on your withdrawal benefit please contact or write to The Trustee, The P & M McCarthy Superannuation Fund.

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The accompanying notes form part of these financial statements.

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For the year ended 30 June 2021

	2021	2020
	\$	\$
<b>Amounts Allocatable to Members</b>		
Yet to be allocated at the beginning of the year		
Benefits accrued as a result of operations as per the operating statement	125,400.93	10,070.06
Physical distribution	(562,805.45)	
Amount allocatable to members	<u>(437,404.52)</u>	<u>10,070.06</u>
<b>Allocation to members</b>		
Patrick Joseph McCarthy	(218,702.26)	5,035.02
Mary Ellen McCarthy	(218,702.26)	5,035.04
Total allocation	(437,404.52)	10,070.06
Yet to be allocated	<u>(437,404.52)</u>	<u>10,070.06</u>
<b>Members Balances</b>		
Patrick Joseph McCarthy		218,702.26
Mary Ellen McCarthy		218,702.26
Allocated to members accounts		437,404.52
Yet to be allocated		
Liability for accrued members benefits		<u>437,404.52</u>

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