

**Waddell Family Superannuation Fund
Pension Withdrawal Limits
For the Period 1 July 2019 to 30 June 2020**

Mr Leonard Waddell

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
501: Waddell, Leonard John (ABP1)	16,720.00	OK!	8,360.00	OK!	8,360.00	0.00	0.00	69.82%
507: Waddell, Leonard John (ABP3)	9,720.00	OK!	4,860.00	OK!	4,860.00	0.00	0.00	100.00%
509: Waddell, Leonard John (ABP4)	8,580.00	OK!	4,290.00	OK!	4,290.00	0.00	0.00	100.00%
513: Waddell, Leonard John (ABP6)	5,410.00	OK!	2,710.00	OK!	2,710.00	0.00	0.00	100.00%
514: Waddell, Leonard John (ABP7)	2,150.00	OK!	1,070.00	OK!	1,070.00	0.00	0.00	99.07%
515: Waddell, Leonard John (ABP 8)	6,750.00	OK!	3,370.00	OK!	3,370.00	0.00	0.00	99.54%
516: Waddell, Leonard John (ABP 9)	9,880.00	OK!	4,940.00	OK!	4,940.00	0.00	0.00	99.75%
518: Waddell, Leonard John (ABP 10)	9,710.00	OK!	4,860.00	OK!	4,860.00	0.00	0.00	100.00%
Totals								
Gross Drawdowns	68,920.00	0.00	34,460.00	0.00	34,460.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	68,920.00	0.00	34,460.00	0.00	34,460.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

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Mr Leonard Waddell

Pension Payments

501: Waddell, Leonard John (ABP1)

Date	Gross Amount	PAYG	Net Amount	Description
16/07/2019	10,000.00	0.00	10,000.00	TRANSACT FUNDS TFR TO L J WADDELL
12/08/2019	6,720.00	0.00	6,720.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	16,720.00	0.00	16,720.00	

507: Waddell, Leonard John (ABP3)

Date	Gross Amount	PAYG	Net Amount	Description
18/11/2019	9,720.00	0.00	9,720.00	part of \$40,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	9,720.00	0.00	9,720.00	

509: Waddell, Leonard John (ABP4)

Date	Gross Amount	PAYG	Net Amount	Description
13/11/2019	4,790.00	0.00	4,790.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
18/11/2019	3,790.00	0.00	3,790.00	part of \$40,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	8,580.00	0.00	8,580.00	

513: Waddell, Leonard John (ABP6)

Date	Gross Amount	PAYG	Net Amount	Description
18/11/2019	5,410.00	0.00	5,410.00	part of \$40,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	5,410.00	0.00	5,410.00	

514: Waddell, Leonard John (ABP7)

Date	Gross Amount	PAYG	Net Amount	Description
12/08/2019	2,150.00	0.00	2,150.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	2,150.00	0.00	2,150.00	

515: Waddell, Leonard John (ABP 8)

Date	Gross Amount	PAYG	Net Amount	Description
12/08/2019	1,130.00	0.00	1,130.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
18/09/2019	5,620.00	0.00	5,620.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	6,750.00	0.00	6,750.00	

516: Waddell, Leonard John (ABP 9)

Date	Gross Amount	PAYG	Net Amount	Description
18/09/2019	4,380.00	0.00	4,380.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
14/10/2019	5,500.00	0.00	5,500.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	9,880.00	0.00	9,880.00	

518: Waddell, Leonard John (ABP 1)

Date	Gross Amount	PAYG	Net Amount	Description
14/10/2019	4,500.00	0.00	4,500.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
13/11/2019	5,210.00	0.00	5,210.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	9,710.00	0.00	9,710.00	

Waddell Family Superannuation Fund
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Mrs Lesley Waddell

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
502: Waddell, Lesley Frances (ABP1)	20,570.00	OK!	14,800.00	OK!	14,800.00	0.00	0.00	65.57%
508: Waddell, Lesley Frances (ABP3)	13,040.00	OK!	13,040.00	OK!	13,040.00	0.00	0.00	100.00%
517: Waddell, Lesley Frances (ABP4)	6,380.00	OK!	4,810.00	OK!	4,810.00	0.00	0.00	99.97%
519: Waddell, Lesley Frances (ABP5)	5,080.00	OK!	2,540.00	OK!	2,540.00	0.00	0.00	99.49%
520: Waddell, Lesley Frances (ABP8)	5,010.00	OK!	2,500.00	OK!	2,500.00	0.00	0.00	99.82%

Totals

Gross Drawdowns	50,080.00	0.00	37,690.00	0.00	37,690.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	50,080.00	0.00	37,690.00	0.00	37,690.00

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

502: Waddell, Lesley Frances (ABP)

Date	Gross Amount	PAYG	Net Amount	Description
26/07/2019	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
28/08/2019	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
27/09/2019	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
28/10/2019	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
18/11/2019	12,040.00	0.00	12,040.00	part of \$40,000.00 TRANSACT FUNDS TFR TO L J WADDE
28/11/2019	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
19/02/2020	3,530.00	0.00	3,530.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	20,570.00	0.00	20,570.00	

508: Waddell, Lesley Frances (ABP)

Date	Gross Amount	PAYG	Net Amount	Description
18/11/2019	9,040.00	0.00	9,040.00	part of \$40,000.00 TRANSACT FUNDS TFR TO L J WADDE
27/12/2019	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
28/01/2020	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
28/02/2020	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
27/03/2020	1,000.00	0.00	1,000.00	PP TO LESLEY WADDELL
Totals:	13,040.00	0.00	13,040.00	

517: Waddell, Lesley Frances (ABF)

Date	Gross Amount	PAYG	Net Amount	Description
11/03/2020	6,380.00	0.00	6,380.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	6,380.00	0.00	6,380.00	

519: Waddell, Lesley Frances (ABP)

Date	Gross Amount	PAYG	Net Amount	Description
19/02/2020	5,080.00	0.00	5,080.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	5,080.00	0.00	5,080.00	

520: Waddell, Lesley Frances (ABP)

Date	Gross Amount	PAYG	Net Amount	Description
19/02/2020	1,390.00	0.00	1,390.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
11/03/2020	3,620.00	0.00	3,620.00	part of \$10,000.00 TRANSACT FUNDS TFR TO L J WADDE
Totals:	5,010.00	0.00	5,010.00	